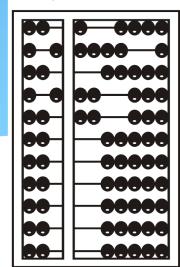
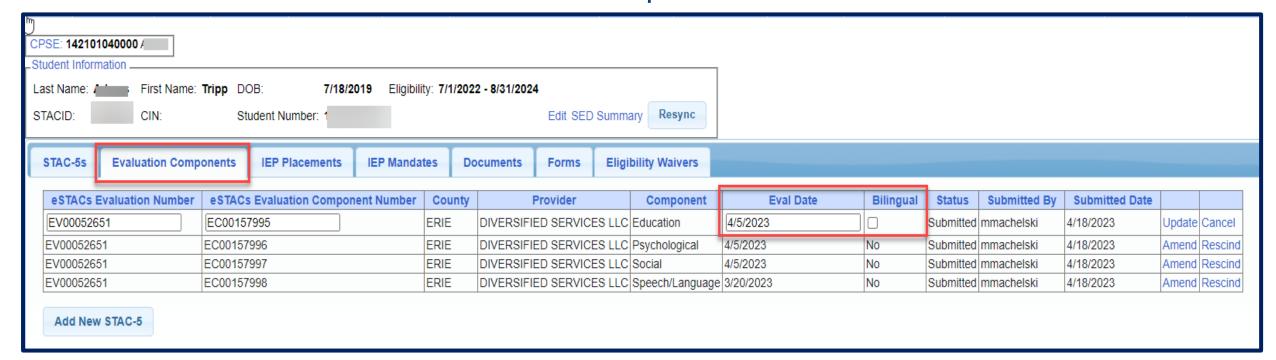
eSTACs Amending versus Rescinding



Amending or Rescinding a STAC-5

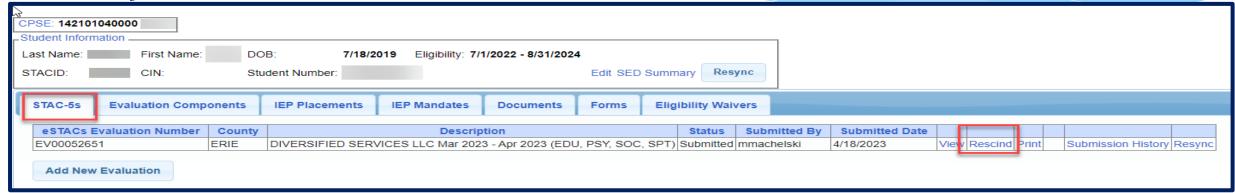
Amending a STAC-5

- * Once you sign & submit the STAC-5, you can "Amend" the evaluation date or check the "Bilingual" box.
- * This is amended under the Evaluation Components tab.



Rescinding a STAC-5

Once you sign & submit the STAC-5, you can "Rescind" the entire STAC-5 under the STAC-5 tab.



* Or you can "Rescind" 1 component of the evaluation under the Evaluation Components tab.

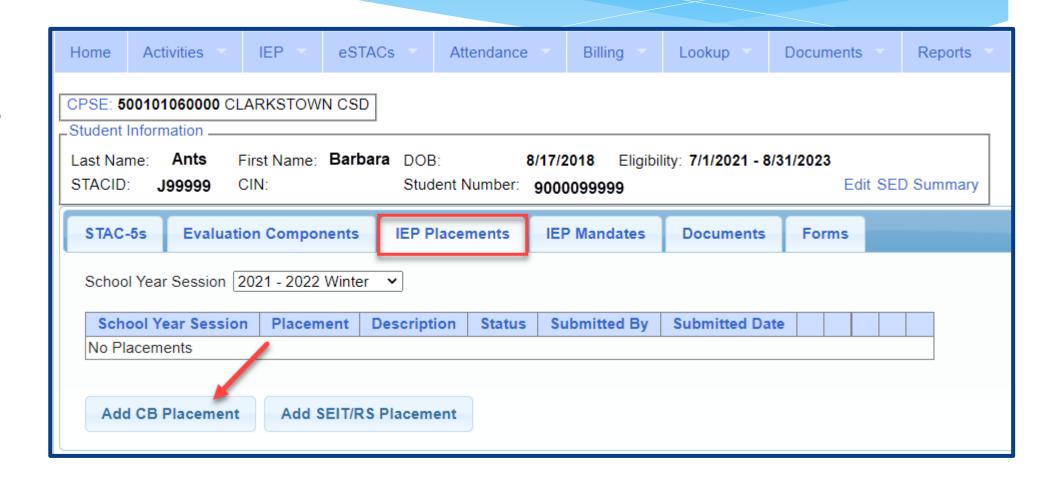
_ast Name: First Name: DOB: 7/18/2019 Eligibility: 7/1/2022 - 8/31/2024												
ACID: CIN:	Student Number:			Edit SED S	ummary	Resync						
STAC-5s Evaluation Comp	onents IEP Placements IEP N	Mandates E	ocuments	Forms	Eligibilit	y Waivers						
eSTACs Evaluation Number	eSTACs Evaluation Component Nu	mber County		Provider		Component	Eval Date	Bilingual	Status	Submitted By	Submitted Date	
EV00052651	EC00157995	ERIE	DIVERSIFI	ED SERVICES	LLC Edu	ıcation	4/5/2023	No	Submitted	mmachelski	4/18/2023	Amend Resc
EV00052651	EC00157996	ERIE	DIVERSIFI	ED SERVICES	LLC Psy	chological	4/5/2023	No	Submitted	mmachelski	4/18/2023	Amend Reso
EV00052651	EC00157997	ERIE	DIVERSIFI	ED SERVICES	LLC So	cial	4/5/2023	No	Submitted	mmachelski	4/18/2023	Amend Reso
EV00052651	EC00157998	ERIE	DIVERSIFI	ED SERVICES	S LLC Spe	eech/Language	3/20/2023	No	Submitted	mmachelski	4/18/2023	Amend Reso

Adding New Center Based Placements

Adding a new CB Placement STAC-1

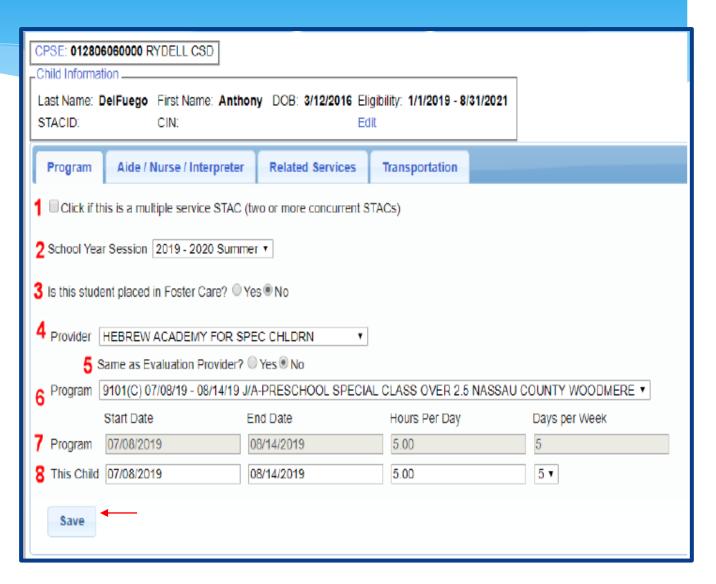
Go to the IEP Placements tab

* Click Add CB Placement



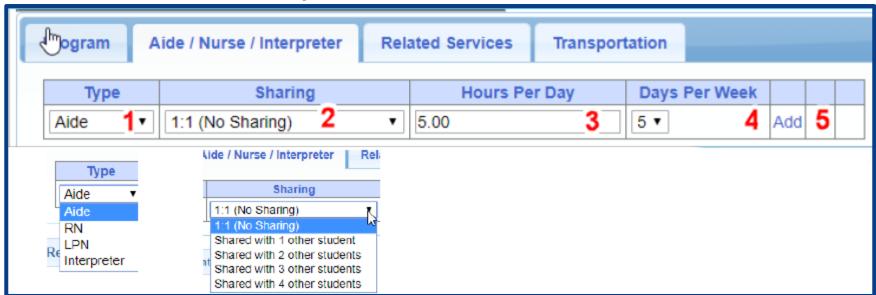
Entering Program Information

- 1. Check this box if the child has multiple STACs for the same time period (CB + SEIT/RS, CB morning + CB afternoon)
- 2. Specify school year / session
- 3. Indicate if the child is placed in foster care
- **4.** Choose the Provider
- 5. Indicate whether the Provider is the same provider that performed the most recent evaluation
- **6.** Select the specific program the child will attend
- 7. This populates with the dates and hours the selected program runs
- **8.** Enter the dates and hours that this student will attend this program, and click *Save*



Adding Aides / Nurse / Interpreter

- * To add an aide / nurse or Interpreter
 - 1. Select the type (Aide, LPN, RN, or Interpreter)
 - 2. Select whether this service is shared with another student
 - 3. Indicate the hours per day this service is provided
 - 4. Indicate the days per week this service is provided
 - 5. Click Add



Adding Related Services INCLUDED in Tuition

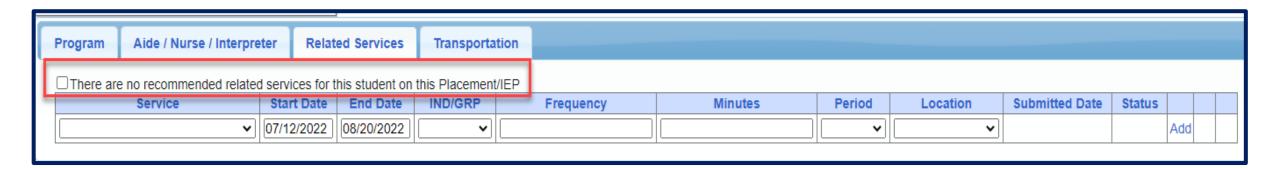
Program	Alde / Nurse / Interp	reter Related Services	Transportation						
w .	Service	Start Date	End Date	IND/GRP	Frequency	Minutes	Period	Location	
Occupation	nal Therapy	07/08/2019	08/14/2019	I	2	30	WEEKLY	Therapy Room	Edit Delete Amend
Physical Th	nerapy Group	07/08/2019	08/14/2019	G	3	45	WEEKLY	Gym	Edit Delete Amend
Speech The	erapy 1	07/08/2019 2	08/14/2019 3	ı 4	3 5	30 6	WEEKLY7	Classroom 8	Edit Delete Amend

- 1. The type of service
- 2. The start date of this particular service
- 3. The end date for this particular service
- 4. Whether the service is Individual (I) or Group (G)

- 5. The number of sessions per period
- 6. The number of minutes for each session
- 7. The period of time for this service
- **8.** Location where service will be performed

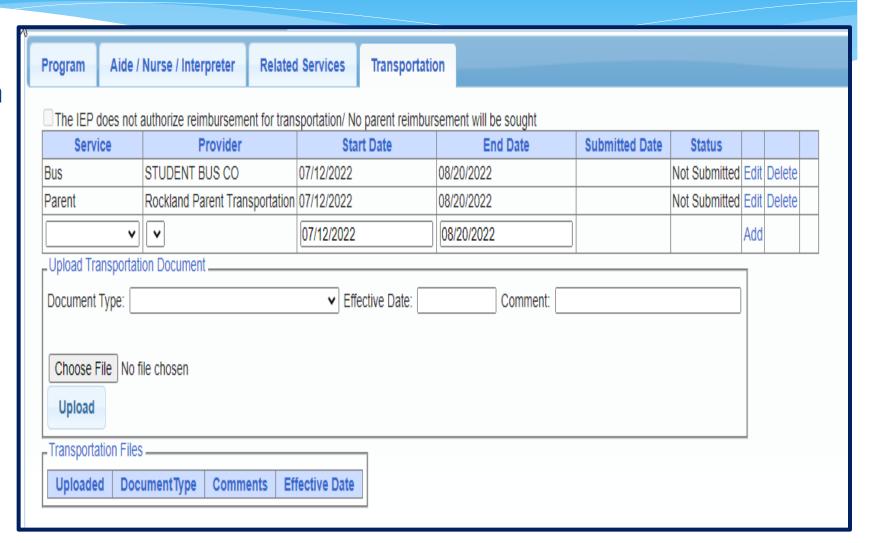
When IEP has no Related Services

- * If the IEP does not specify any related services, check the box at the top of the related services tab that says
 - "There are no recommended related services for this student on this Placement / IEP"



Adding Transportation

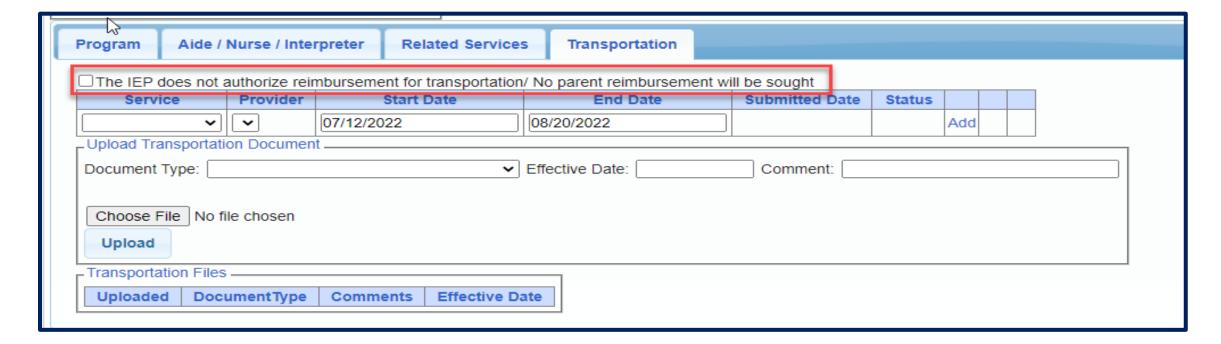
- 1. A list of types of transportations indicated in IEP (Bus or Parent reimbursement).
- 2. If transportation is needed, choose the provider.
- 3. If your county requires transportation documents then you will need to upload them.



When IEP has no Transportation

* If the student will **not** be bussed, **and** the parent will **not** be submitting for mileage reimbursement, check the box at the top of the transportation tab that says

"The IEP does not authorize reimbursement for transportation"



Adding New SEIT/RS Placements

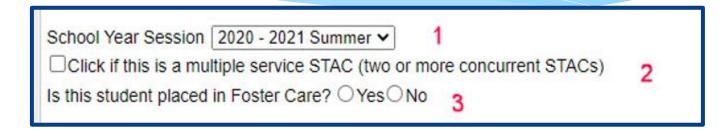
Adding a new STAC-1 for SEIT/Related Services

- * Go to the IEP Placements tab
- * Click Add SEIT/RS Placement



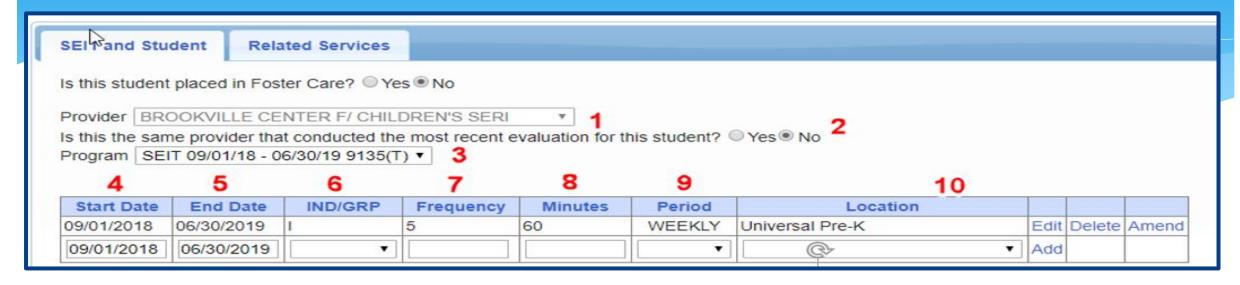
For SEIT or RS

- 1. Select the School Year and Session
- 2. Indicate if this student has two or more concurrent STACs
- 3. Indicate if the child is in Foster Care



- * Multiple Service / Concurrent STACs
 - * Student has a center based placement at the same time as having SEIT or fee for service related services
 - * Student has two separate center based placements
 - * Student has SEIT at the same time from two separate SEIT Providers

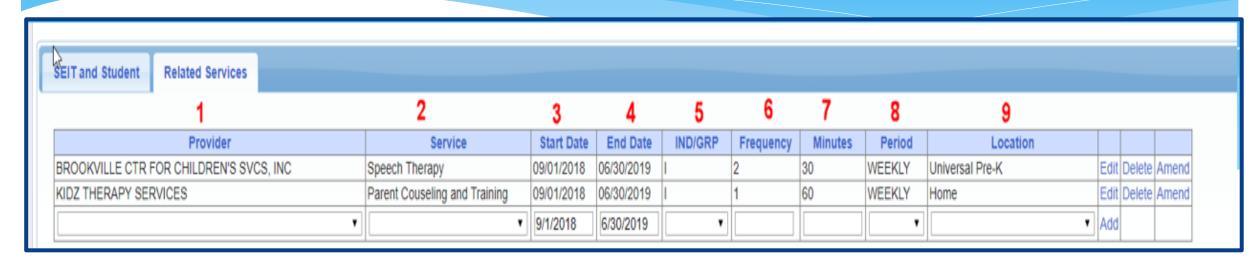
Adding SEIT



- 1. Select Provider
- 2. Indicate if Provider was same provider that did most recent evaluation
- 3. Select the program (should be only 1)
- 4. Edit the Start Date
- 5. Edit the End Date

- 6. Indicate individual or group
- 7. Indicate number of sessions per IEP
- 8. Indicate number of minutes per IEP (do not convert to 30 min)
- 9. Enter the period for the frequency
- **10.** Select the location where the service will be performed

Adding Related Services

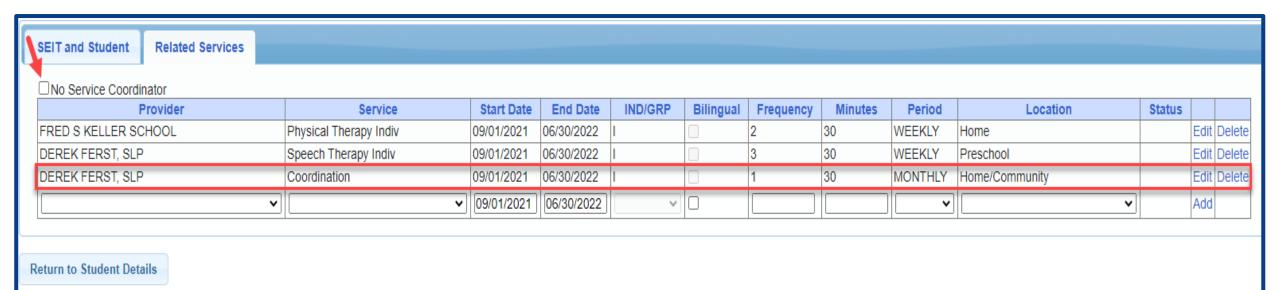


- 1. Choose the provider
- 2. Select the service
- 3. When does service start
- 4. When does service end
- 5. Indicate Individual or Group

- 6. Indicate number of sessions per IEP
- 7. Enter minutes per session per IEP
- **8.** Choose the time period for the frequency
- 9. Indicate where the service will happen

Service Coordination

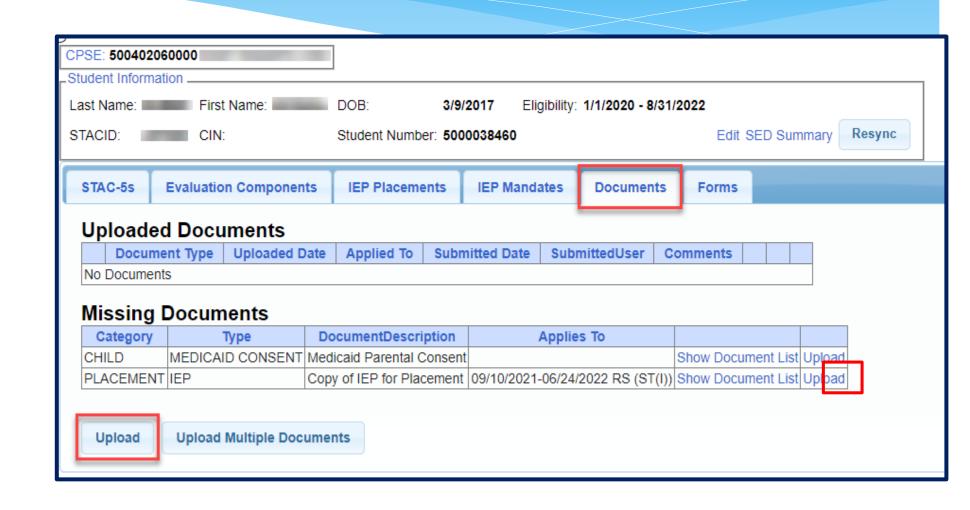
- * If there are no SEIT services and there are two or more related services, and service coordination is needed:
 - * Choose provider, and Coordination under Service tab, and complete other information.
- * If there are no SEIT services and Service Coordination is not needed:
 - * Mark the checkbox "No Service Coordinator".



eSTACs Uploading Documents

Uploading a Document

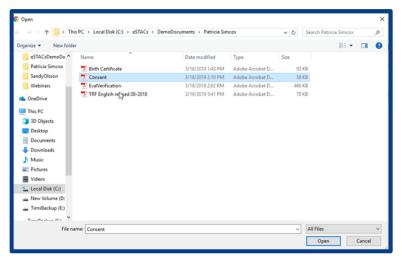
- * Every County requires certain documents to be uploaded, before you can sign and submit your STAC-5 and/or STAC-1.
- Select Documents tab on Student Details screen.
- * This will also show any Missing Documents that need to be uploaded.
- Click "Upload" button at bottom of screen or "Upload" at the end of the missing document line.



Uploading a Document

- Click "Choose File" button.
- * Browse to the file location and select the file.
- * Click the "Open" button on the file dialog
- * The filename will appear next to "Choose File" button.
- * Click "Upload".

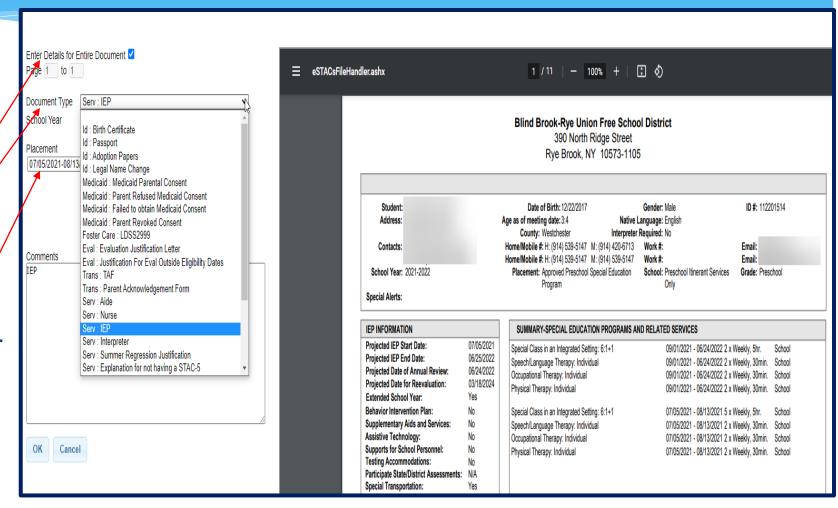






Uploading a Document

- Right had side shows the document being uploaded.
- * If uploading the entire IEP, then check box "Enter Details for Entire Document".
- * Choose document type.
- * Choose correct school year and placement.

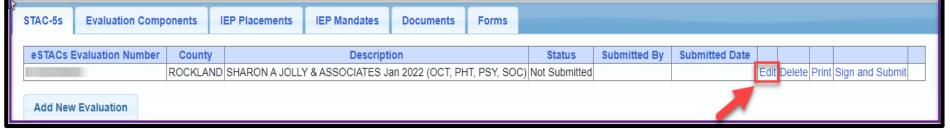


Amendments

Amendments

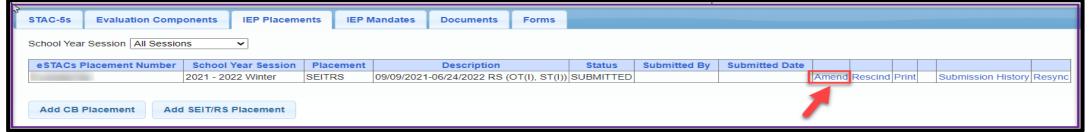
* Prior to submitting a STAC to the County, you can *Edit* a placement and make any

necessary changes.



* After you submit a STAC to the County, you must **Amend** the placement to make any

changes.

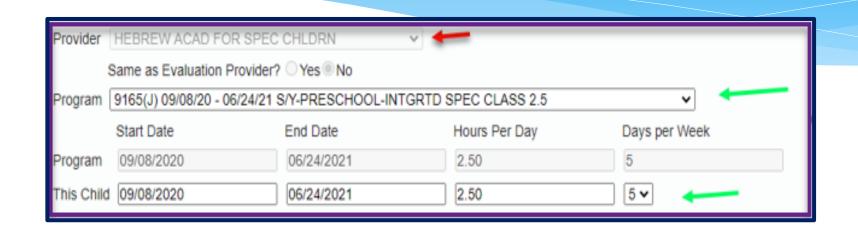


* Once a STAC is submitted, you are limited as to what changes can be made.

Corrections – For All STAC Types

- * Fields that **cannot** be corrected:
 - * Child's foster care status and foster care county
 - * School Year Session
- * Fields that can be corrected:
 - * Multiple Service STAC

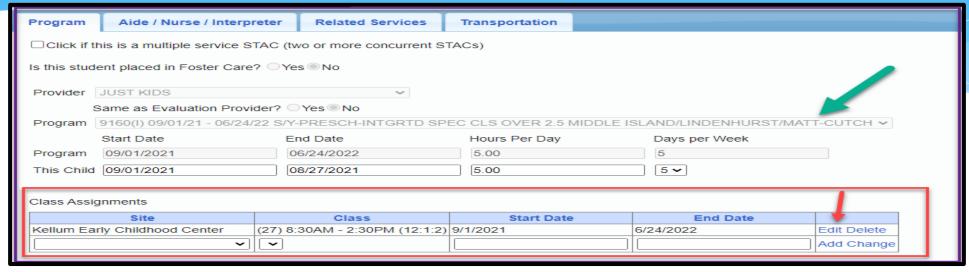
Corrections for Center Based (CB)



- * Fields that cannot be corrected:
 - * Provider

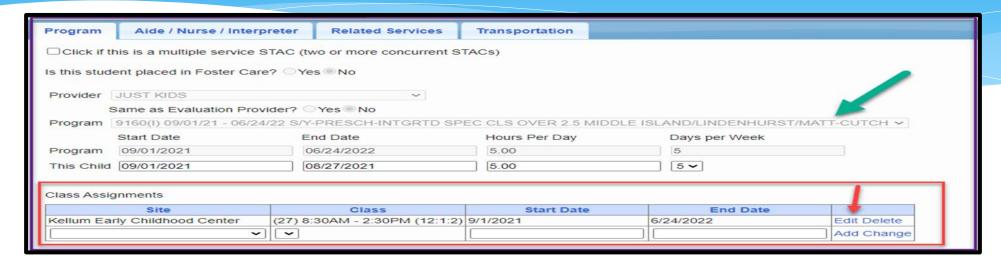
- * Fields that can be corrected:
 - * Program (within same provider)
 - * From Date, To Date
 - * Hours Per Day, Days Per Week

Correction for CB – Changing the Program



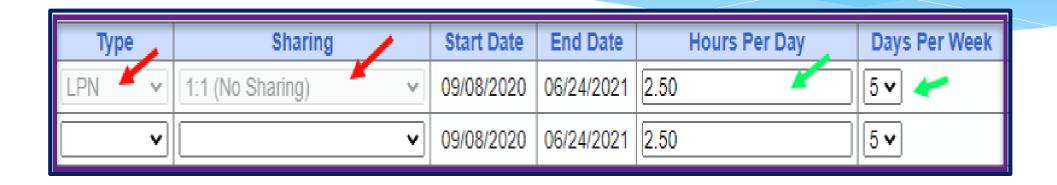
- * If your child is in a Class Assignment, you will not be able to change the Program until you Edit the Class Assignment.
- * This will remove the child from the assignment, and then the Program will be available to change.
- * You can then change the program, and put the child back into a Class Assignment.

Correction for CB – Changing Classroom Assignment



- * If your child is only changing Classroom Assignments:
 - * Edit the current Classroom and enter a new End Date.
 - * Choose a new Classroom with a new Start & End Date, and click Add.
 - * You are essentially moving the child from one Class to another.

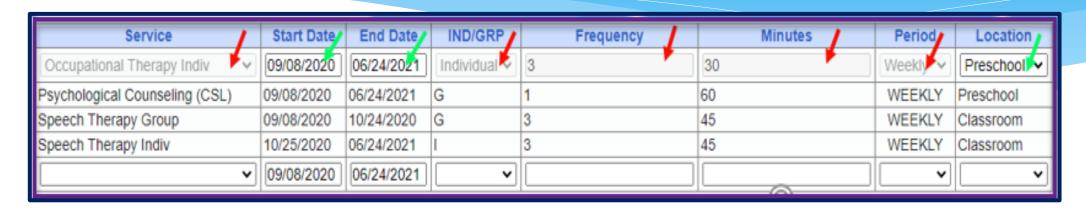
Correction for CB Aide/RN/LPN



- * Fields that cannot be corrected:
 - * Type (AIDE/LPN/RN)
 - * Sharing

- * Fields that can be corrected:
 - * Hours Per Day
 - * Days Per week

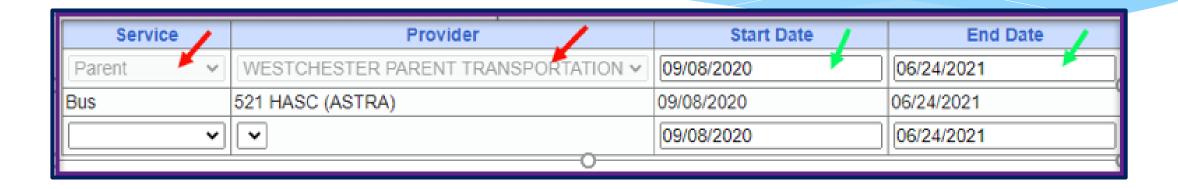
Corrections for CB Related Services



- * Fields that cannot be corrected
 - * Service
 - * Individual vs Group
 - * Frequency
 - * Duration
 - * Period

- * Fields that can be corrected
 - * From Date
 - * To Date
 - * Location

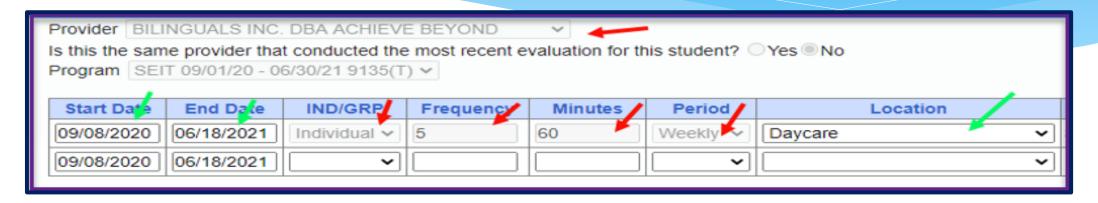
Corrections for CB Transportation



- * Fields that cannot be corrected
 - * Service (Bus, Parent, RN, LPN, etc.)
 - * Provider

- * Fields that can be corrected
 - * From Date
 - * To Date

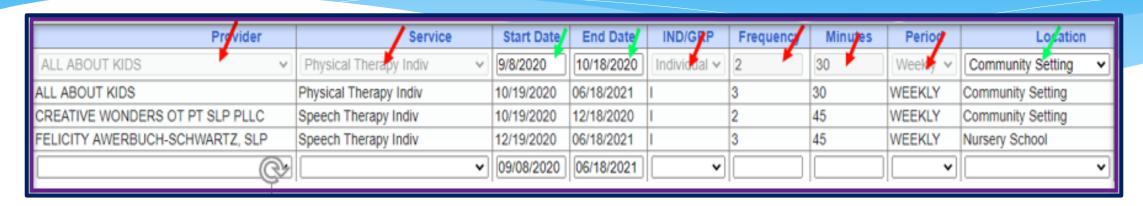
Corrections for SEIT



- * Fields that cannot be corrected
 - * Provider
 - Individual vs Group
 - * Frequency, Duration & Period

- * Fields that can be corrected
 - * From Date
 - * To Date
 - * Location

Corrections for Related Services



- * Fields that cannot be corrected
 - * Provider
 - * Service
 - Individual vs Group
 - * Frequency, Duration & Period

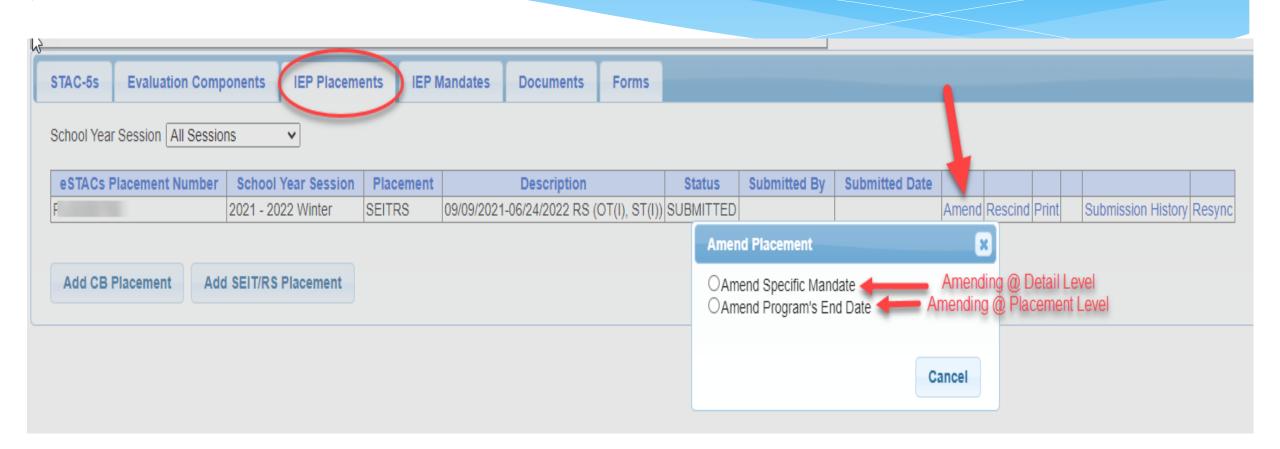
- * Fields that can be corrected
 - * From Date
 - * To Date
 - * Location

Amendments From IEP Changes

Amendments From IEP Changes

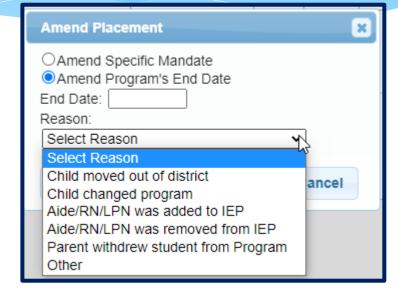
- * There are three basic types of amendments:
 - * Ending a detail service is no longer needed
 - * Adding a detail child now qualifies for another service
 - * Changing a service by ending one detail and adding another child was receiving group and now is going to receive individual

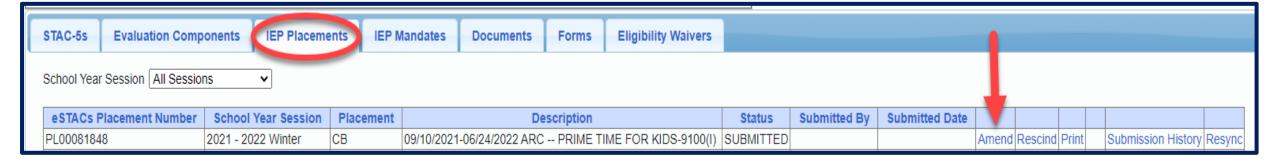
Amending Levels



Amending at Placement Level

- * All instances below will need to have the Placement End Dated:
 - * Child moved out of district mid-year
 - Child changed SEIT providers mid-year
 - * Child changed CB programs mid-year
 - Child added an AIDE mid year
 - Parent withdrew their student mid year
 - * Child switched from CB to SEIT/RS mid-year (or vice-versa)





Amending at Detail Level

- * All instances below can be amended on current Placement:
 - * Change in frequency for a related service end date old RS & frequency and create new RS
 - * Add new related service
 - * Switch from one related service provider to another mid-year
 - * Changing transportation mid-year
 - * Change in frequency for SEIT (only if same provider)
 - * Ending a related service

STAC-5s	Evaluation Components	s IEP Placements IE	P Mandates	Docu	ments Forms	Eligibility Waivers									
School Year Session 2021 - 2022 Winter 🔻															
Placement				•	•										
Placement	eSTACs Placement Number	eSTACs Placement Detail Number	From Date	To Date	Provider	Service	Program		ESID	Rate	Description	Status	Submitted By User	Submitted Date	V
202122W_0	1 F	PD00194613	09/10/21		ARC PRIME TIME FOR KIDS	Speech Therapy Indiv	9100	Classroom	(**	Submitted			Amend Rescind Resync
202122W_0	1	PD00194614	09/10/21		ARC PRIME TIME FOR KIDS	Classroom	9100	Classroom	(33964.00	Classroom 5.00 hrs/day 5 days/wk	Submitted			Amend Rescind Resync
202122W_0	1	PD00199967	09/10/21	06/24/22	STUDENT BUS CO	Bus						Submitted			Amend Rescind Resync

End Date Entire Placement

- **Remember** you should End Date the entire CB or SEITRS Placement by amending the program end date for:
 - Child moved out of district
 - Child changed program
 - * Aide/RN/LPN was added to IEP
 - * Aide/RN/LPN was removed from IEP
 - Parent withdrew student from Program
 - * Other



Rescinding

Rescinding

- * Rescinding is the process for "deleting" a submitted entry that never should have been entered and / or never occurred:
 - * Parents moved out of County before services started
 - Parents declined services before services started
 - * Entered wrong related service provider
 - * Entered individual service when it should have been group
 - Entered OT when it should have been PT
- * If a particular incorrect field cannot be changed, then the detail must be rescinded and replaced.

Rescinding

- Rescinding is NOT for modifications to an existing service such as:
 - Change in frequency
 - * Addition / removal of a 1:1 Aide / RN / LPN mid-year
 - Change from one center based program to another (half-day to full day)
- * If a service was started, you cannot rescind, you must amend.
- * Typically, rescinds happen because something was entered incorrectly, or the parents changed their mind prior to services starting.
- * Some counties require that you contact them **before** you rescind.

Placement Level vs Detail Level

- * A Placement is a group of details. A placement is the equivalent of a paper STAC-1
- * A detail is the individual service such as:
 - * CB Program (SC / SCIS, Full day/half day)
 - * Related Service (OT, PT, ST)
 - * SEIT
 - * Transportation
- * The details are sometimes referred to as "mandates".
- Both amending and rescinding can be done at either the placement level or detail level.

Rescinding at Placement Level

- * Rescinding at the placement level means none of the details on the placement ever occurred and should not be provided:
 - * Prior to services starting the family moves out of the district
 - Prior to services starting the family decides to opt out of services or change from CB to SEIT/RS or vice versa
 - * SEIT Provider is incorrect
 - * CB provider is incorrect
 - * Prior to services starting the family decides to switch to another CB provider

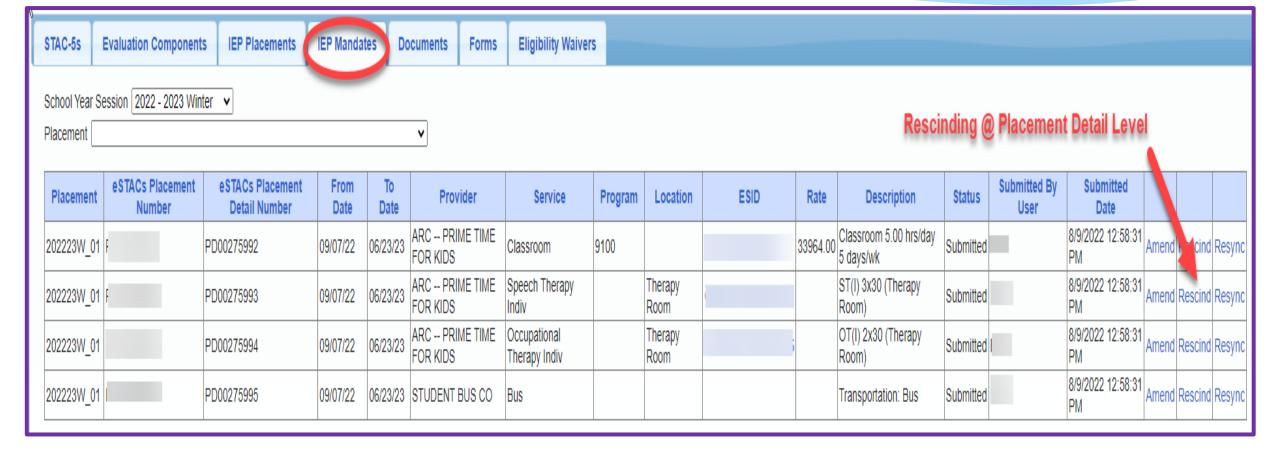
Rescinding at Placement Level

* Rescind entire CB or SEITRS Placement:



Rescinding at Detail Level

* Rescind specific single detail:



Cheat Sheets

AMENDING VS. RESCINDING Corrections needed to correct data in eSTACs by PLACEMENT

Placement Type	Service Category	Requires Rescinding entire placement	Requires Rescinding entire detail	Can correct data via amending			
	СВ	School Year Session Foster County Provider		Program (SC vs SCIS, half day vs full day) Start Date / End Date Hours Per Day / Days Per Week			
СВ	AIDE		Type (AIDE/LPN/RN) Sharing	Hours Per Day Days Per Week			
СВ	Related Services		Service Individual vs Group Frequency, Duration & Period	Start Date End Date			
	Transportation		Service (Bus, Parent, LPN, etc.) Provider	Start Date End Date			
	SEIT	School Year Session Foster County Provider	Individual vs Group Frequency, Duration & Period	Start Date End Date Location			
SEIT/RS	Related Services	School Year Session Foster County	Provider Service Individual vs Group Frequency, Duration & Period	Start Date End Date Location			

AMENDING VS. RESCINDING Corrections needed to correct data in eSTACs by FIELD

		Center Based	SEIT and/or Related Services			
	СВ	AIDE/RN/LPN	Related Service	Transportation	SEIT	Related Services
School Year	Rescind Entire				Rescind Entire	Rescind Entire
Session	Placement				Placement	Placement
Foster Care	Rescind Entire				Rescind Entire	Rescind Entire
County	Placement				Placement	Placement
	Rescind Entire				Rescind Entire	Rescind Single
Provider	Placement				Placement	Detail
Program	Amend				Rescind Entire Placement	
Trogram		Rescind Single			rideemene	
Sharing (AIDE)		Detail				
		Rescind Single	Rescind Single	Rescind Single		Rescind Single
Service		Detail	Detail	Detail		Detail
Start Date	Amend		Amend	Amend	Amend	Amend
End Date	Amend		Amend	Amend	Amend	Amend
Hours Per Day	Amend	Amend				
Days Per Week	Amend	Amend				
			Rescind Single		Rescind Single	Rescind Single
Ind. Vs Group			Detail		Detail	Detail
			Rescind Single		Rescind Single	Rescind Single
Frequency			Detail		Detail	Detail
			Rescind Single		Rescind Single	Rescind Single
Duration			Detail		Detail	Detail
			Rescind Single		Rescind Single	Rescind Single
Period			Detail		Detail	Detail
Location			Amend		Amend	Amend

Center Based (CB) Amendments

CB Amendments

CPSE determines	What to do				
An AIDE/RN/LPN should be added to the IEP					
An AIDE/RN/LPN should be removed from the IEP	End Placement and Create new placement with all				
The student should be in a different program	necessary details				
(different provider, SC vs SCIS, half day vs full day etc.)					
The student no longer needs a particular related service The student will no longer receive a type of transportation	End Placement detail by amending end date of detail				
The student needs an additional related service					
The student will get a new type of transportation service (No transportation -> bus, bus->Bus + Parent, Bus-> Bus + AIDE)	Add additional placement details as necessary				
There should be a change to a related service (change in frequency, change from individual to group, change location)	End Placement detail by amending end date of detail, then add new placement detail				
The child will change transportation (Bus->Parent, Parent->Bus)	and her processing details				

eSTACs@CPSEPortal.com

SEIT / RS Amendments

SEIT / RS Amendments

CPSE determines	What to do			
The SEIT Provider should change	End Placement and Create new placement with all necessary details			
The student no longer needs a particular related service The student no longer needs SEIT	End Placement detail by amending end date of detail			
The student needs an additional related service The student needs to have SEIT in addition to just RS	Add additional placement details as necessary			
There should be a change to a related service (change in frequency, change from individual to group, change location)	End Placement detail by amending end date of detail, then			
There should be a change to the SEIT frequency or between individual and group.	add new placement detail			

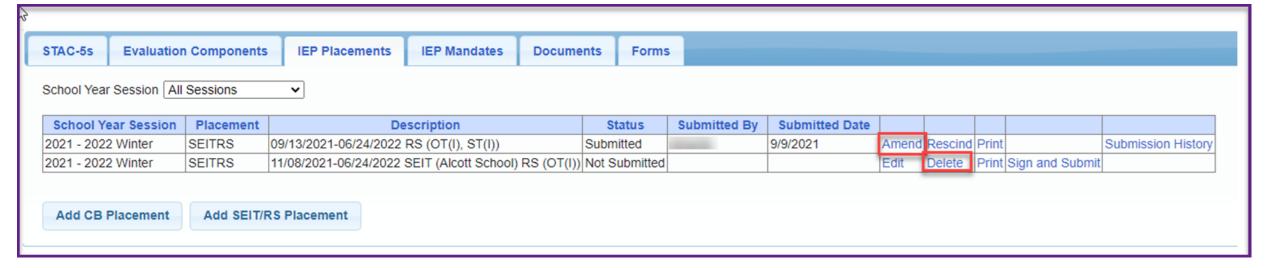
Miscellaneous Items

Common Errors

- * Common errors that we at McGuinness see through Portal tickets:
 - School District dates not changed therefore start & end dates do not match IEP.
 - * Always change your school district dates each year to help prevent date errors.
- * Attaching documents you can either attach one page or all pages.
 - * When attaching documents, choose 1 page or all pages.
- * Overlapping placements more than one placement has been created.
 - * Somewhere you have one or more services that have overlapping dates, or you may have created another placement when you only needed to amend the current placement (see next slide).
- * School district signed & submitted, but the agency doesn't see changes.
 - * Once the SD signs & submits the placement, the agency WILL NOT see the change immediately. The county will then synch the change(s) into their Preschool program, and then upload or change the enrollments.

Overlapping Placements

- In most cases, you will only have one CB Placement and/or one SEITRS Placement.
- * In the example below, SEIT services were being added to the child.
 - * The district created another SEITRS Placement and added OT & ST to this placement. This created overlapping placements since the OT & ST were in the original SEITRS Placement that was created.
 - * The original placement should have been Amended and the SEIT provider needed to be entered within here. The additional placement needs to be deleted.



Signing and Submitting Placements

* REMEMBER

- * It is imperative that you double check all services listed on the IEP **before** you sign and submit your placement.
- * This will prevent receiving an email from the County or McGuinness asking you to amend the start date, end date, frequency or duration in eSTACs to match the Portal.

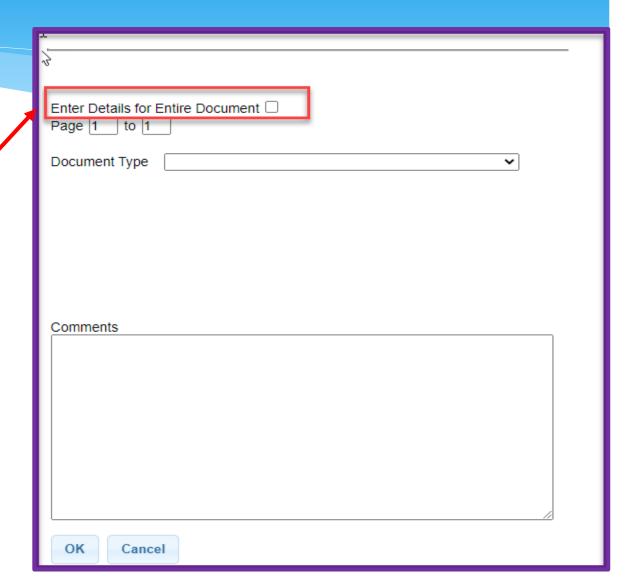
Changing District School Dates

- School district yearly dates are defaulted to:
 - * Summer dates: July 1 August 31
 - * Winter dates: September 1 June 30
- * Go to eSTACs -> Maintenance -> Default Session Dates for District



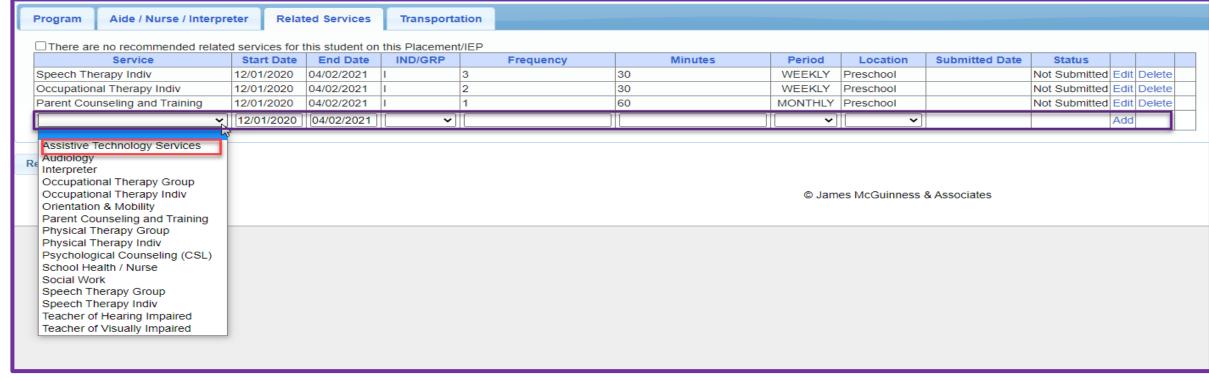
Attaching Documents

- * When attaching documents:
 - * You can choose to upload the entire document by checking the checkbox.
 - * Or you can upload certain pages by choosing the page numbers to upload.



Assistive Technology Services

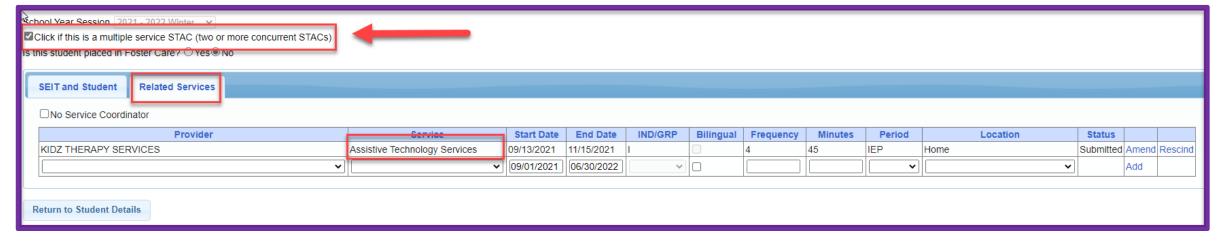
- * Assistive Technology Services will be added to the Related Services tab.
- * This can be either under the CB Placement or the SEITRS Placement.



Assistive Technology Services

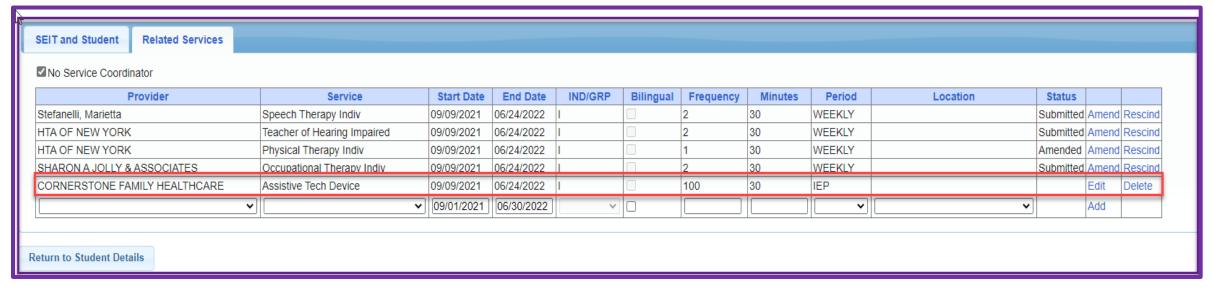
- * If you have a CB Placement and the Assistive Tech Services are being delivered by a provider outside of the CB:
 - Create a SEITRS Placement choosing the provider.
 - * If more than one Placement then you will also need to check the checkbox

☑Click if this is a multiple service STAC (two or more concurrent STACs)



Assistive Tech Device

- * In most cases, the user of the Assistive Tech Device will obtain the device.
- * The device will never be part of the CB as it is not included with the tuition.



TEST

Questions and Answers

Question 1

My SEIT provider is changing. What do I do??

- 1) I rescind my old SEIT provider.
- 2) I create another SEIT/RS Placement and have dual STAC's.
- 3) I contact support because I am overlapping services.
- 4) I end date my first SEIT provider, and create another SEIT/RS Placement with a new provider and a new start date.

Answer to Question 1

The answer is #4.

I end date my first SEIT provider, and create another SEIT/RS Placement with a new provider and a new start date.

This is not a dual STAC.

Question 2

I am adding a 1:1 Aide to my Center Based program. What will I do?

- 1) I rescind the entire CB Placement and start over.
- 2) I amend and add the 1:1 Aide to the current CB Placement.
- 3) I end date the CB Placement and create a new CB Placement with a new start date of the 1:1 Aide.
- 4) I create another CB Placement and have dual STACs.

Answer to Question 2

The answer is #3.

I end date the CB Placement and create a new CB Placement with a new start date of the 1:1 Aide.

This is not a dual STAC.

Question 3

My RS student is now going to get ST Group. What will I do?

- 1) I create another SEIT/RS Placement and add the provider & ST group in the new placement.
- 2) I end date the first SEIT/RS Placement & create a new SEIT/RS Placement for ST group.
- 3) I amend the SEIT/RS Placement and add the provider & ST group.
- 4) I rescind the first SEIT/RS Placement and create a new SEIT/RS Placement and add the new service.

Answer to Question 3

The answer is #3.

I amend the SEIT/RS Placement and add the provider & ST Group.

Question 4

My student is in a CB Program and is now going to get ST at home. What will I do?

- 1) I create another CB Placement and add the provider & ST in the new placement.
- 2) I create a SEIT/RS Placement and add the provider & ST @ home. I check the box for a dual STAC.
- 3) I amend the CB Placement & create a new line for ST at home.

Answer to Question 4

The answer is #2.

I create a SEIT/RS Placement and add the provider & ST @ home. I check the box for a dual STAC.

Question 5

My student moved out of my school district before school started. What will I do?

- 1) Nothing just leave the placement alone.
- 2) End date by CB or SEIT/RS Placement
- 3) Call the county to let them know.
- 4) Rescind the CB or SEIT/RS Placement.

Answer to Question 5

The answer is #4.

Rescind the CB or SEIT/RS Placement.

Getting Support Help

- * If you need help in the Portal, send an email to eSTACs@CPSEPortal.com.
- * Remember to **NOT** use children's names in your email. You should be using the Student # or STAC ID # of the child
- * Please include your district name, which County you work with and a description of your issue along with the Student #.
- * If you would like to speak on the phone, please state so in your email along with your phone number and best times to reach you.