# Niagara County eSTACs Entering STAC-1 for SEIT and Related Services

#### Niagara County Timeline

#### \* April 30, 2024:

\* McGuinness will migrate all of the children that are in the Niagara County Preschool system over into eSTACs.

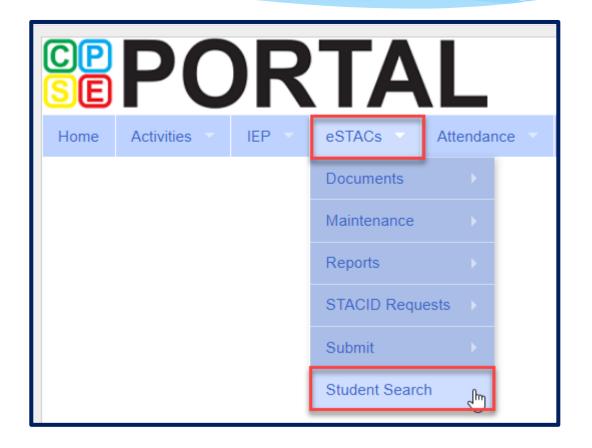
#### \* May 1, 2024:

- \* Niagara County school districts can begin entering 24/25 children and STACs into eSTACs.
- \* All prior year STAC's (23/24, 22/23, 21/22 etc.), send paper STAC to the county to enter or amend in their Preschool system. Prior years will not be turned on in eSTACs and you will not be able to enter any STACs.

## **Student Search**

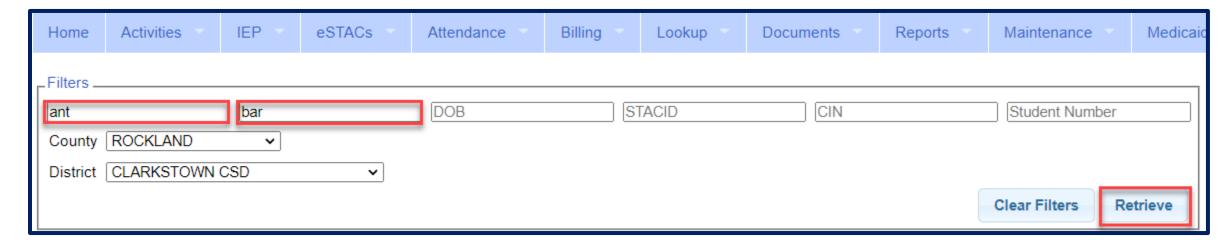
#### eSTACs Student

\* Go to eSTACs -> Student Search



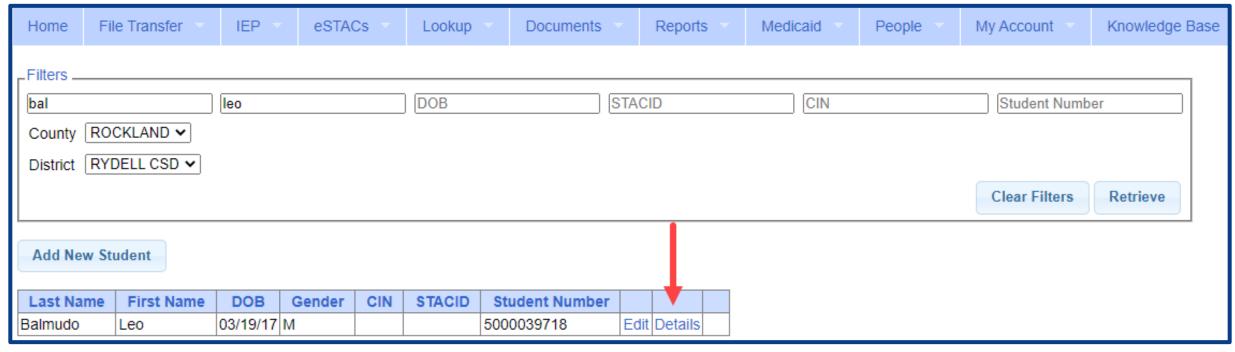
#### Student Search

- \* Search for student using first and last name of student & click Retrieve.
- \* As a reminder, when creating a child:
  - \* If the child is a Jr/II/III, please enter this information in the Suffix box. Do not include this with the child's last name.
  - \* If the child has a hyphenated last name or two last names, please enter as one last name:
    - \* Example: Smith-Jones will be entered at SmithJones



#### View Student Details

 Click on Details to get to the student details page with evaluations, services, documents and forms.



## Adding New SEIT/RS Placements

### Adding a new STAC-1 for SEIT/Related Services

- \* Go to the IEP Placements tab
- \* Click Add SEIT/RS Placement



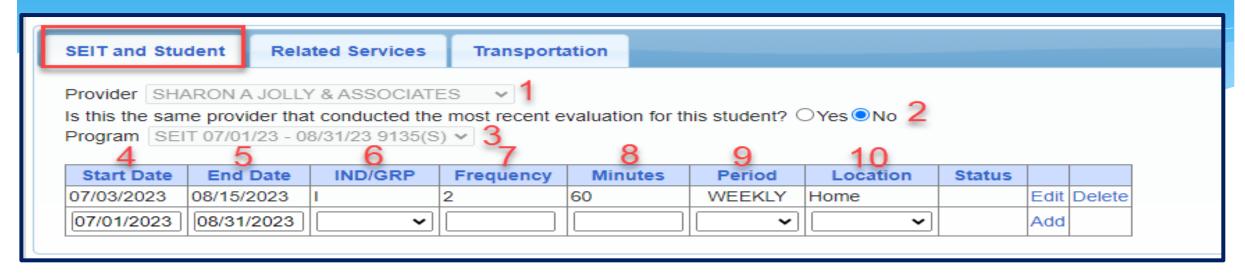
#### For SEIT or RS

- 1. Select the School Year and Session.
- 2. Indicate if this student has two or more concurrent STACs.
- 3. Indicate if the child is in Foster Care.
- School Year Session 2020 2021 Summer ▼ 1

  Click if this is a multiple service STAC (two or more concurrent STACs)

  Is this student placed in Foster Care? Yes No 3
- \* Multiple Service / Concurrent STACs
  - \* Student has a center based placement at the same time as having SEIT or fee for service related services
  - \* Student has two separate center based placements
  - \* Student has SEIT at the same time from two separate SEIT Providers

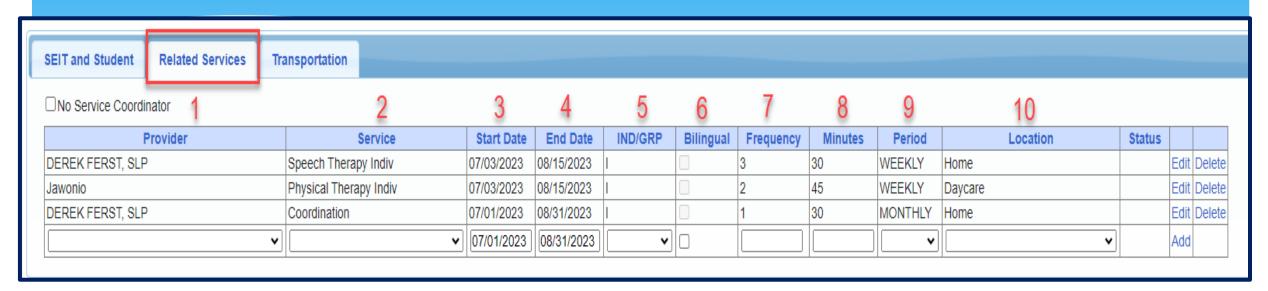
## Adding SEIT



- 1. Select Provider
- 2. Indicate if Provider was same provider that did most recent evaluation
- 3. Select the program (should be only 1)
- 4. Edit the Start Date
- 5. Edit the End Date

- 6. Indicate individual or group
- 7. Indicate number of sessions per IEP
- 8. Indicate number of minutes per IEP (do not convert to 30 min)
- 9. Enter the period for the frequency
- **10.** Select the location where the service will be performed

# Adding Related Services (fee for service not CBRS)

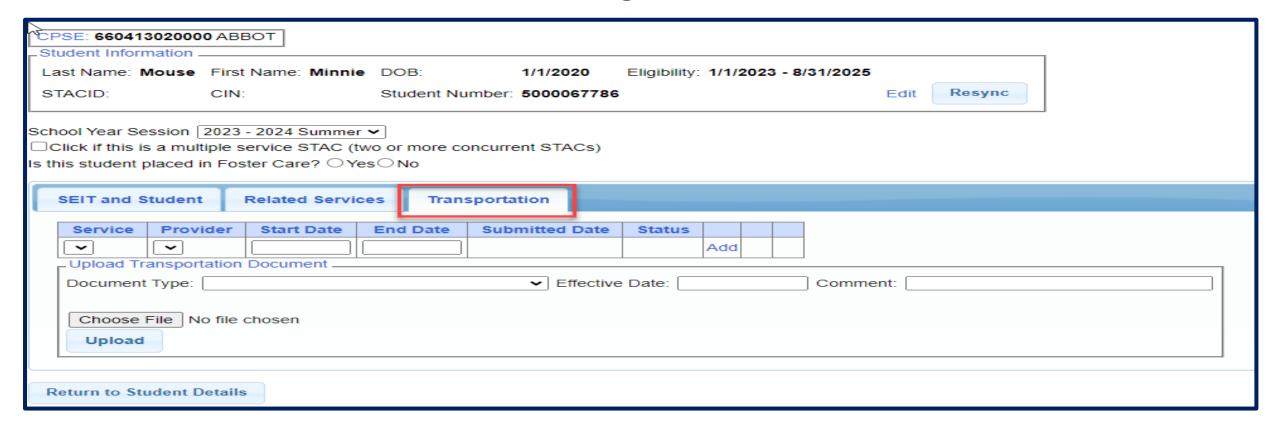


- 1. Choose the provider
- 2. Select the service
- **3.** When does service start
- 4. When does service end
- 5. Indicate Individual or Group

- 6. If Bilingual service then check box
- 7. Indicate number of sessions per IEP
- 8. Enter minutes per session per IEP
- 9. Choose the time period for the frequency
- 10. Indicate where the service will happen

#### Transportation for SEIT or Related Services

- \* Some counties pay transportation for SEIT or RS students.
  - \* Check with your county first before adding transportation for SEIT or Related Service.



## **Co-Treats**

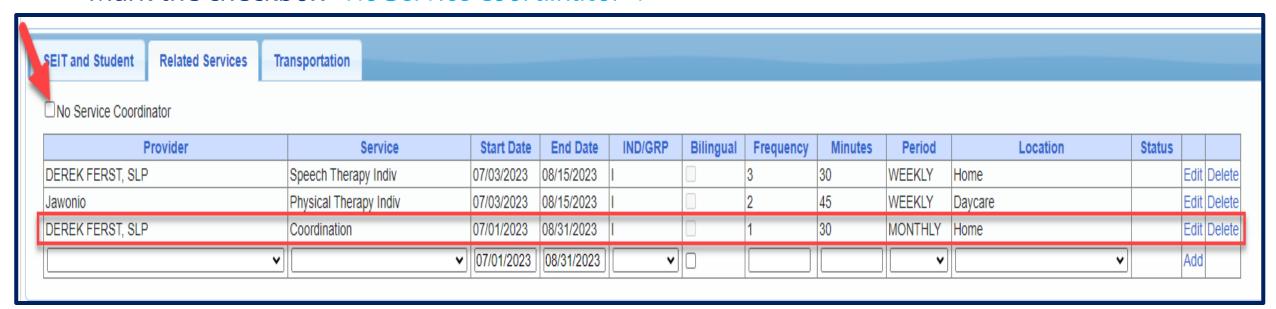
#### Co-Treats

- \* There is no special way to denote co-treats in eSTACs.
  - \* Enter services PER the IEP:
    - \* If OT is 2x30, and co-treat is 1x30, then enter into eSTACs:
      - \* OT 2x30
      - \* OT 1x30
    - \* If ST is 3x45, and co-treat is 1x30, then enter into eSTACs:
      - \* ST 3x45
      - \* ST 1x30
    - \* The clinician's will know how to enter their session notes for co-treating.

## Service Coordination

#### Service Coordination

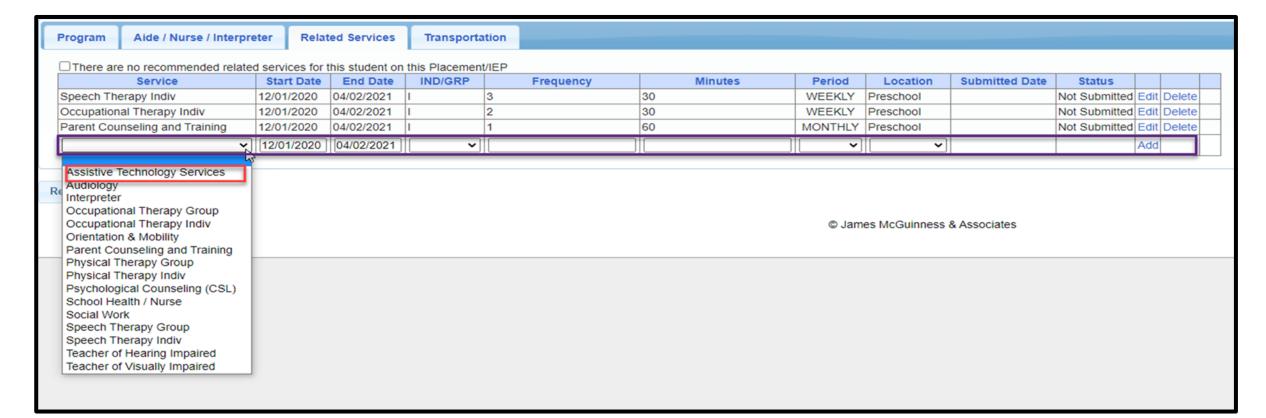
- \* If there are no SEIT services and there are two or more related services, and service coordination is needed:
  - \* Choose provider, and Coordination under Service tab, and complete other information.
- \* If there are no SEIT services and Service Coordination is not needed:
  - \* Mark the checkbox "No Service Coordinator".



# Assisted Tech Service and Assisted Tech Device

## Assistive Technology Services

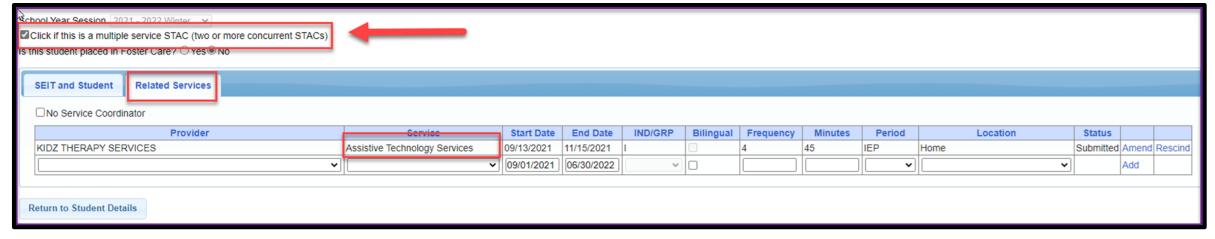
- \* Assistive Technology Services will be added to the Related Services tab.
- \* This can be either under the CB Placement or the SEIT/RS Placement.



### Assistive Technology Services

- \* If you have a CB Placement and the Assistive Tech Services are being delivered by a provider outside of the CB:
  - \* Create a SEIT/RS Placement choosing the provider.
  - \* If more than one Placement then you will also need to check the checkbox:

☑Click if this is a multiple service STAC (two or more concurrent STACs)



#### Assistive Tech Device

- \* In most cases, the user of the Assistive Tech Device will obtain the device.
- \* The device will never be part of the CB as it is NOT included with the tuition.
- \* If the cost of the device is:
  - \* Less than \$100 then enter frequency of 10
  - \* If more than \$1,000 then enter frequency of 100

No Service Coordinator												
Provider	Service	Start Date	End Date	IND/GRP	Bilingual	Frequency	Minutes	Period	Location	Status		
tefanelli, Marietta	Speech Therapy Indiv	09/09/2021	06/24/2022	I		2	30	WEEKLY		Submitted	Amend	Rescind
TA OF NEW YORK	Teacher of Hearing Impaired	09/09/2021	06/24/2022	I		2	30	WEEKLY		Submitted	Amend	Rescind
TA OF NEW YORK	Physical Therapy Indiv	09/09/2021	06/24/2022	1		1	30	WEEKLY		Amended	Amend	Rescind
HARON A JOLLY & ASSOCIATES	Occupational Therapy Indiv	09/09/2021	06/24/2022			2	30	WEEKLY		Submitted	Amend	Rescind
ORNERSTONE FAMILY HEALTHCARE	Assistive Tech Device	09/09/2021	06/24/2022	I		100	30	IEP			Edit	Delete
~	~	09/01/2021	06/30/2022	~				~	<b>v</b>		Add	

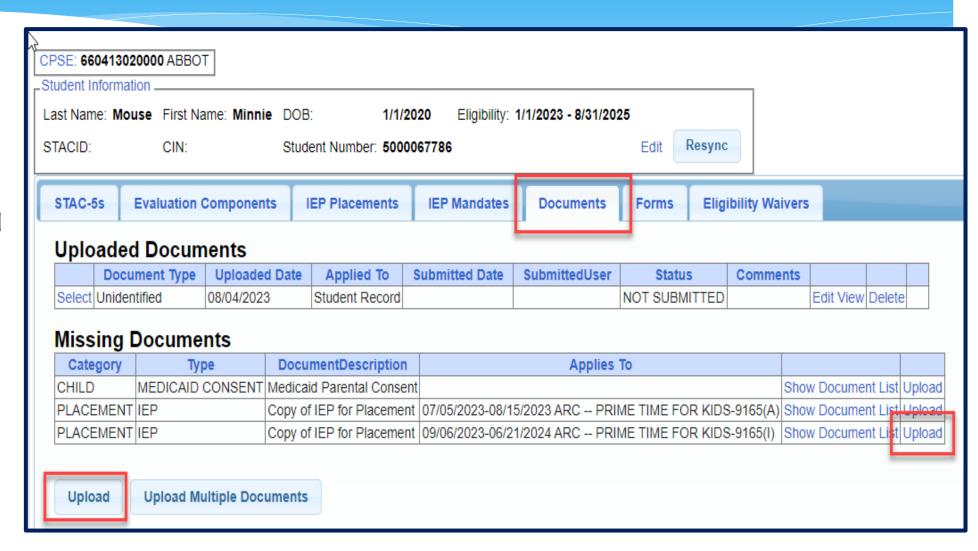
# **Uploading Documents**

## Documents Required for Services – Niagara County

- Niagara County requires the following documents to be uploaded, before you can sign and submit your STAC-1:
  - \* The IEP all dates and services on the IEP must match the entries in eSTACs.
  - \* If you have an Assisted Tech Device service:
    - \* You must upload the evaluation,
    - \* The prescription, and
    - \* The quote.

## Uploading a Document

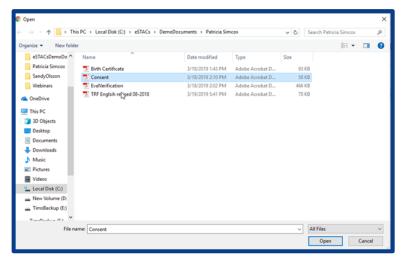
- Select Documents tab on Student Details screen.
- \* This will also show any Missing Documents that need to be uploaded.
- \* Click "Upload" button at bottom of screen or "Upload" at the end of the missing document line.



### Uploading a Document

- Click "Choose File" button.
- \* Browse to the file location and select the file.
- \* Click the "Open" button on the file dialog
- \* The filename will appear next to "Choose File" button.
- \* Click "Upload".

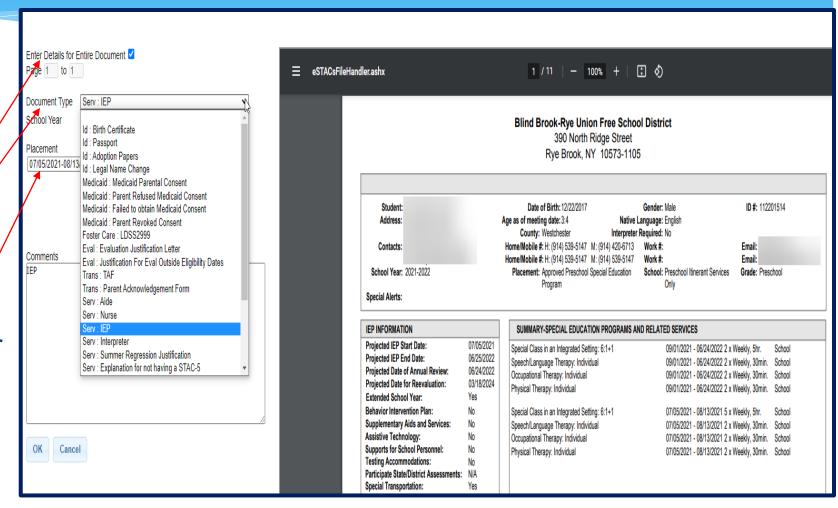






## Uploading a Document

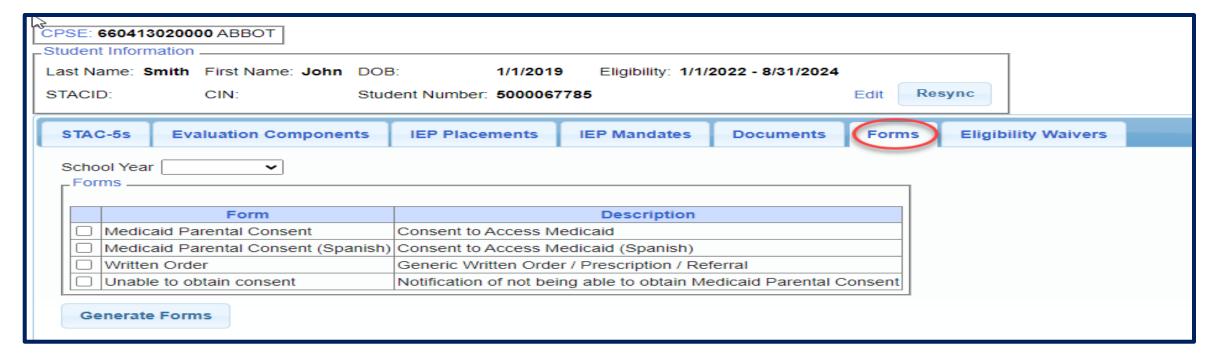
- Right had side shows the document being uploaded.
- \* If uploading the entire IEP, then check box "Enter Details for Entire Document".
- \* Choose document type.
- \* Choose correct school year and placement.



## Forms

#### Forms Tab

\* The Forms tab has a list of generic forms that when chosen, will populate with the child's information on them.



#### Forms Tab

If your County gave us a Medicaid Consent that they want you to use, your County consent will also populate here. If not, then your school district's name will populate on the top of the consent.

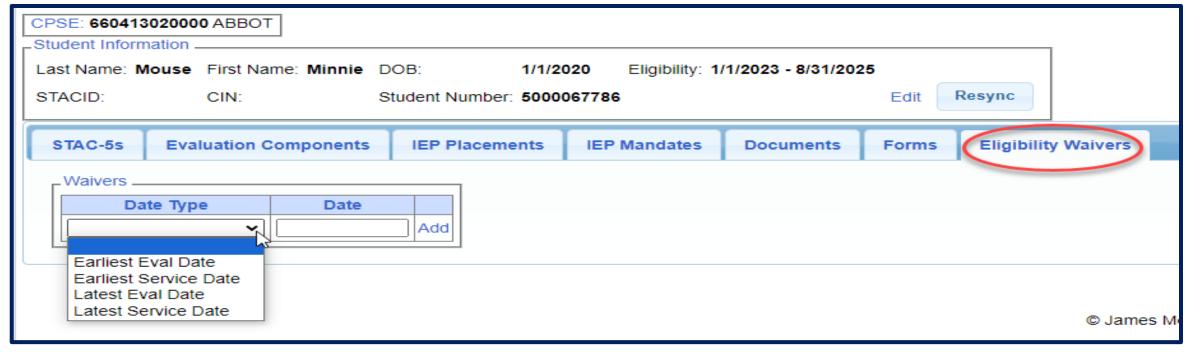
Nedical	d Consent								
Dear Parent/Guardian of: John Smith District: ABBOT									
County: ROCKLAND									
This is to ask your permission (consent) for the listed county to bill your or your child's Medicaid Insurance Program for special education and related services that are on your child's individualized education program (IEP) and to ask you to give us your child's Client Identification Number (CIN) or allow us to obtain the CIN if you do not know it.									
This consent allows the school district/county to bill Med information to the school district's/county's Medicaid Bil									
,as the parent/guardian of John Smith									
of public benefits or insurance to pay for certain special e I understand and agree that the school district/county may									
Medicaid and/or provide my child's CIN;  I have the right to withdraw consent at any time;	closed pursuant to this authorization; d at no cost to me whether or not I give consent to bill								
I also give my consent for the school district/county to re the State's Medicaid Agency for the purpose of checking and related services that are in my child's IEP. The follow									
Records to be shared (such as records or i	nformation about services your child receives)								
Prescription	Service Provider Attendance								
Referral	"Under the Direction of" Certification								
Treatment Logs	"Under the Supervision of' Certification								
Individualized Education Program - IEP	"Under the Direction of" Logs								
Attendance Records	"Under the Supervision of' Logs								
Bus Logs	Calendar								
Other unnamed documents needed to support a claim to Medicaid	Evaluations								
Student's CIN, if known:									
I give my consent voluntarily and understand that I may withdraw my consent at any time. I also understand that my child's right to receive special education and related services is in no way dependent on my granting consent and that, regardless of my decision to provide this consent, all the required services in my child's IEP will be provided to my child at no cost to me.									
Parent/Guardian Signature:	Date:								
Print Name: Must fill-in full date									

Medicaid Consent

# **Eligibility Waivers**

## Eligibility Waivers Tab

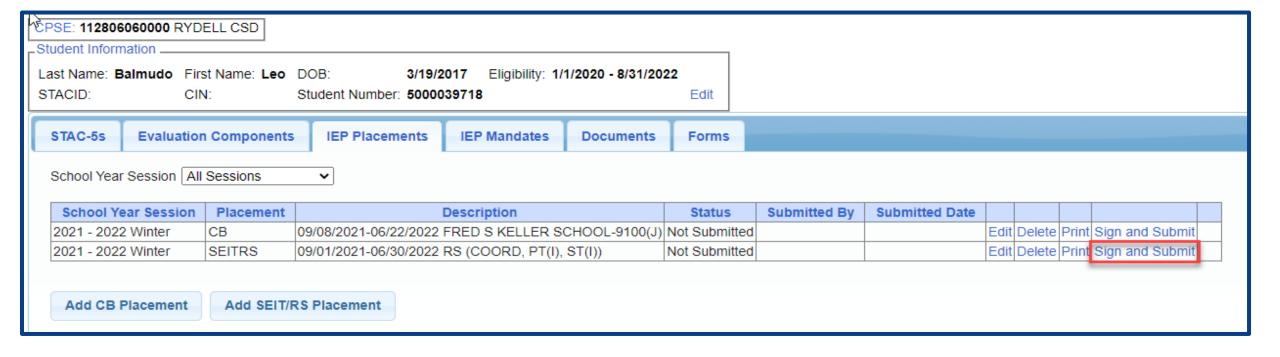
\* If you have an evaluation or services that are outside of the eligibility dates, you can choose the Date Type, enter date and click "Add". You can then upload any supporting documentation. Please contact the county before you use this feature.



# Signing and Submitting STAC-1

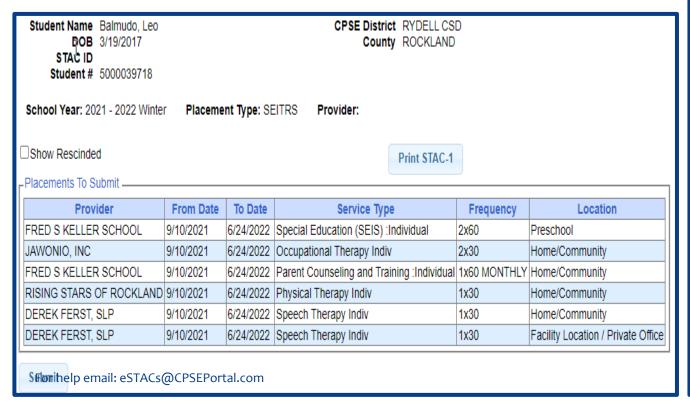
## Signing and Submitting

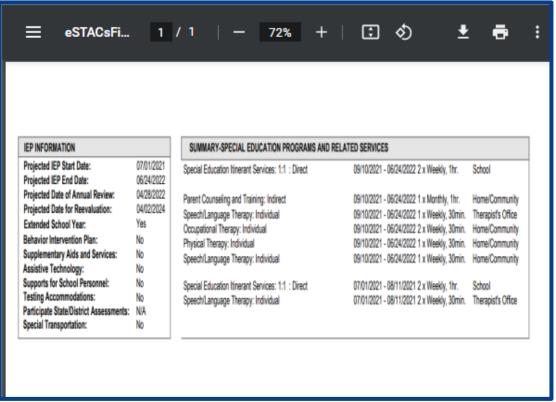
\* Once all information is entered from the IEP, you will now need to Sign and Submit the SEIT/RS Placement.



### Compare SEIT/RS Placement to IEP

- **REMEMBER:** compare all Compare ALL of your entries on left side to IEP on right side. **Do not** sign & submit if not correct.
- \* Does the service match (individual or group); Does the frequency and duration match; Do the dates match?



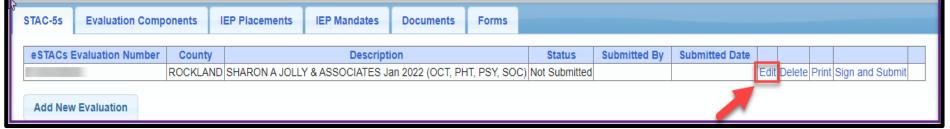


## **Amendments and/or Corrections**

#### Amendments

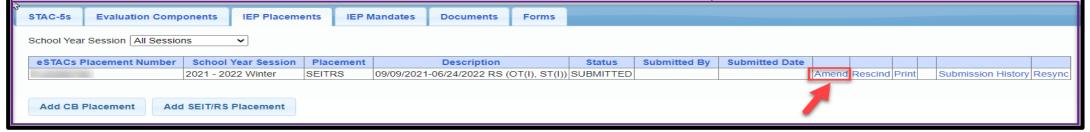
\* Prior to submitting a STAC to the County, you can *Edit* a placement and make any

necessary changes.



\* After you submit a STAC to the County, you must **Amend** the placement to make any

changes.



\* Once a STAC is submitted, you are limited as to what changes can be made.

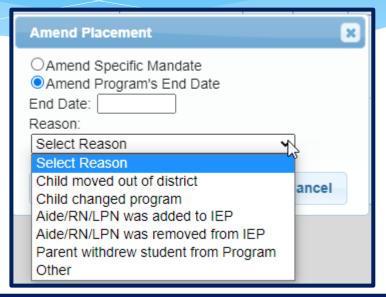
#### Amendments

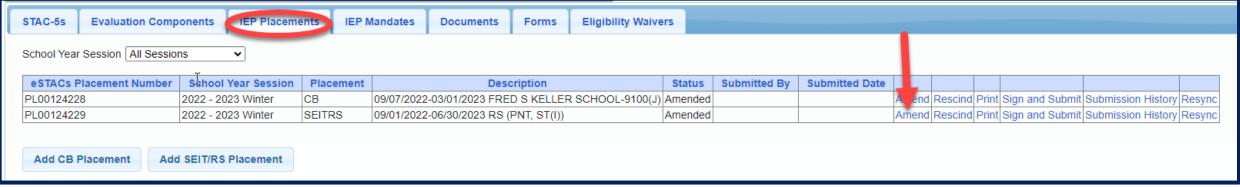
- \* Now choose to "Amend Specific Mandate" to make changes to the STAC such as:
  - \* You need to change the start/end dates,
  - \* You need to add a new service to the STAC,
  - \* You need to change a location on the STAC,
  - \* You need to change the program listed on the STAC,
  - \* You need to rescind a service.
- \* Amend Program's End Date
  - \* To end all services on a specific date.



## Amending at IEP Placement Level

- \* All instances below will need to have the Placement End Dated:
  - \* Child moved out of district mid-year
  - Child changed SEIT providers mid-year
  - Parent withdrew their child mid year
  - Child switched from CB to SEIT/RS mid-year (or vice-versa)
  - Other child declassified





## Amending at Details Level

\* Under the "IEP Mandates" tab you can Amend just one specific service.



## **Cheat Sheets**

## SEIT / RS Amendments

CPSE determines	What to do		
	End Placement and Create new placement with all		
The SEIT Provider should change	necessary details		
	_		
The student no longer needs a particular related service	End Placement detail by amending end date of detail		
The student no longer needs SEIT			
The student needs an additional related service			
The student needs to have SEIT in addition to just RS	Add additional placement details as necessary		
There should be a change to a related service			
(change in frequency, change from individual to group, change	End Placement detail by amending end date of detail, then		
location)	add new placement detail		
There should be a change to the SEIT frequency or between	add new placement detail		
individual and group.			

# Corrections Actions Needed to Correct Data in eSTACs by Field

Placement Type	Service Requires Rescinding Category entire placement		Requires Rescinding single detail	Can correct data via amending	
SEIT/RS	SEIT	School Year Session Foster County Provider	Individual vs Group Frequency, Duration & Period	Start Date End Date Location	
	Related Service	School Year Session Foster County	Provider Service Individual vs Group Frequency, Duration & Period	Start Date End Date Location	

### Corrections

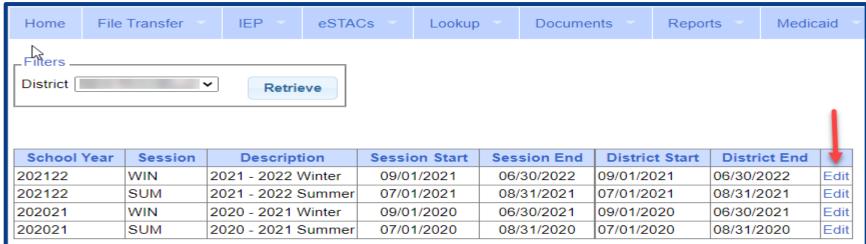
#### Actions Needed to Correct Data in eSTACs by Field

	Center Based (CB)				SEIT and/or Related Services	
	СВ	AIDE/RN/LPN	Related Service	Transportation	SEIT	Related Services
School Year	Rescind Entire				Rescind Entire	
Session	Placement				Placement	<b>Rescind Entire Placement</b>
Foster Care	Rescind Entire				Rescind Entire	
County	Placement				Placement	Rescind Entire Placement
	Rescind Entire				Rescind Entire	
Provider	Placement				Placement	Rescind single detail
Program	Amend				Rescind Entire Placement	
Sharing (AIDE)		Rescind single detail				
Service		Rescind single detail	Rescind single detail	Rescind single detail		Rescind single detail
Start Date	Amend		Amend	Amend	Amend	Amend
End Date	Amend		Amend	Amend	Amend	Amend
Hours Per Day	Amend	Amend				
Days Per Week	Amend	Amend				
Ind. Vs Group			Rescind single detail		Rescind single detail	Rescind single detail
Frequency			Rescind single detail		Rescind single detail	Rescind single detail
Duration			Rescind single detail		Rescind single detail	Rescind single detail
Period			Rescind single detail		Rescind single detail	Rescind single detail
Location			Amend		Amend	Amend

## Reports

## Changing District School Dates

- School district yearly dates are defaulted to:
  - \* Summer dates: July 1 August 31
  - \* Winter dates: September 1 June 30
- \* Go to eSTACs -> Maintenance -> Default Session Dates for District



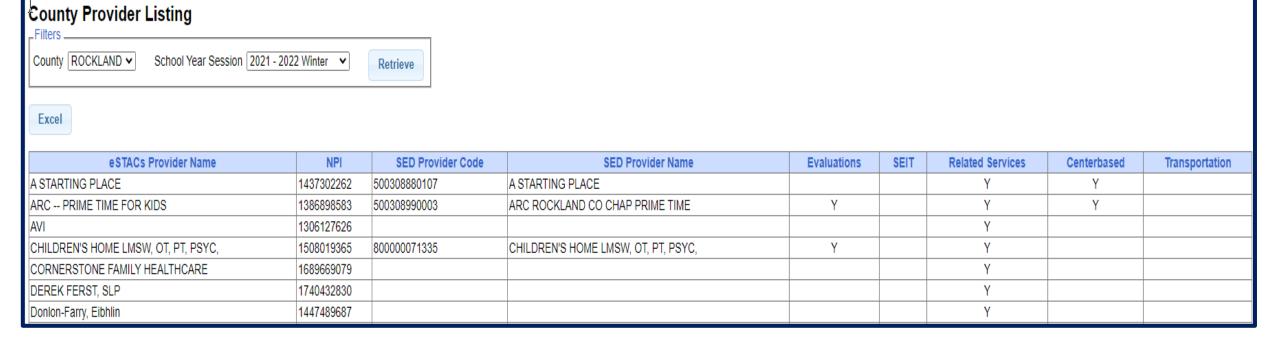
### Providers eSTACs Reports

- \* Every County contracts with specific providers for specific services.
- \* The services are:
  - \* Evaluations
  - \* SEIT
  - Related Services (fee for service)
  - \* Center based
  - \* Transportation
- \* These providers can change from year to year.

## County Provider Listing

- This shows which providers are contracted with the County for which particular services
- \* Go to eSTACs -> Reports -> County Provider Listing

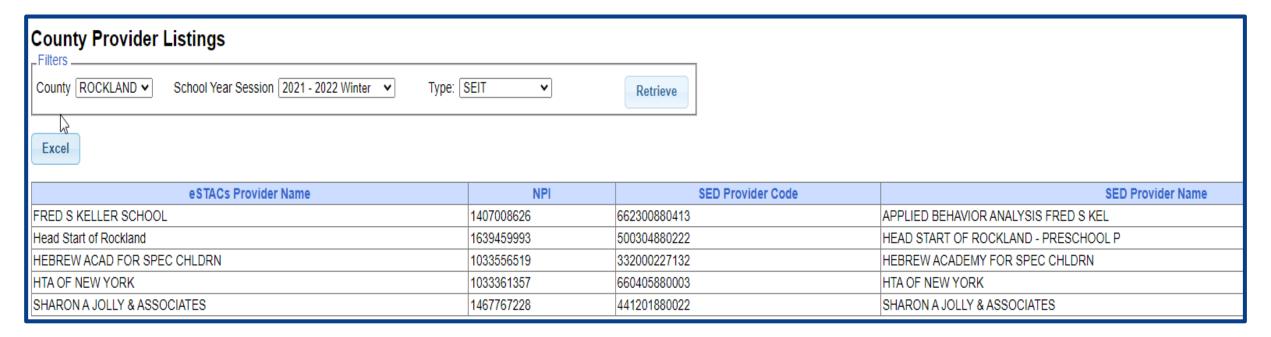




## County Provider Listing By Type

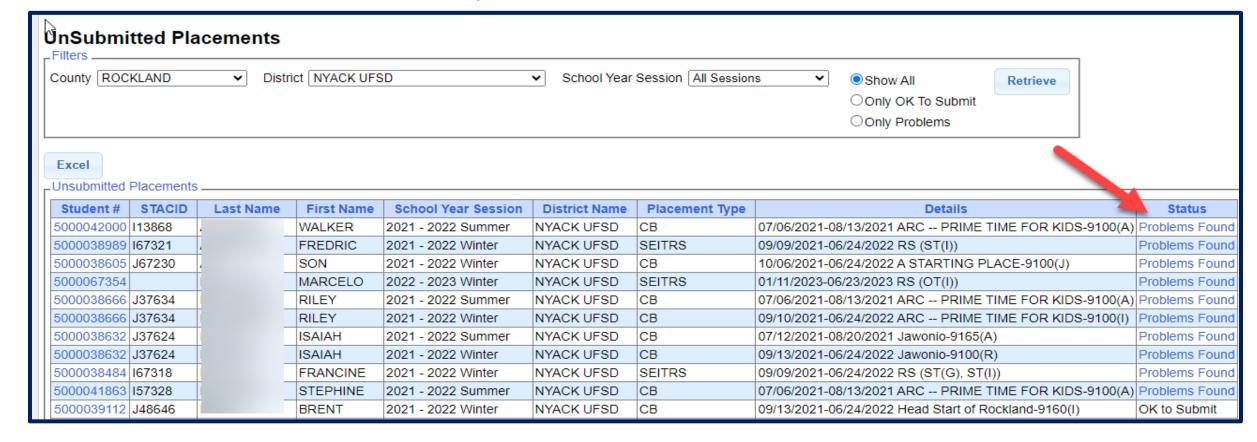
- \* Shows contracted providers for a particular service.
- \* Go to eSTACs -> Reports -> County Provider Listing By Type





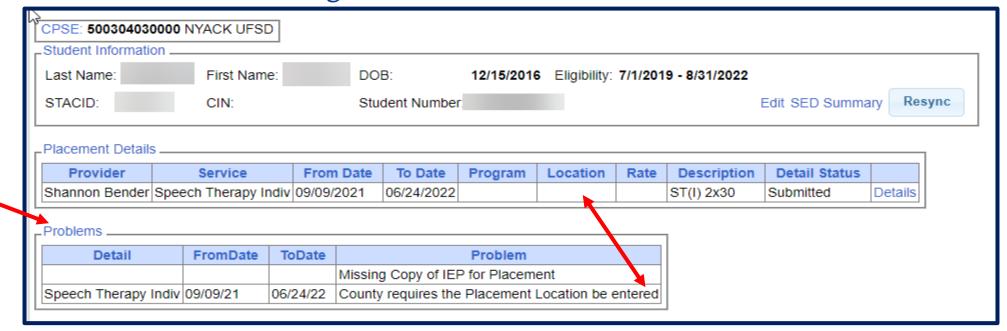
#### **UnSubmitted Placements**

- \* eSTACs -> Reports -> UnSubmitted Placements
  - The Status column will show any "Problems Found".



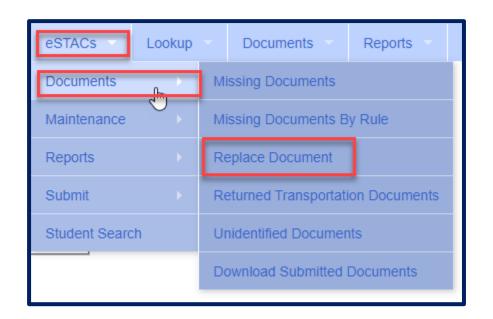
# UnSubmitted Placements – Problems Found

- \* In the example below:
  - \* The IEP needs to be uploaded,
  - \* And the ST services is missing a location.



## Replacing a Document

\* You can go to **eSTACs** -> **Documents** -> **Replace Document** to replace a document if needed.



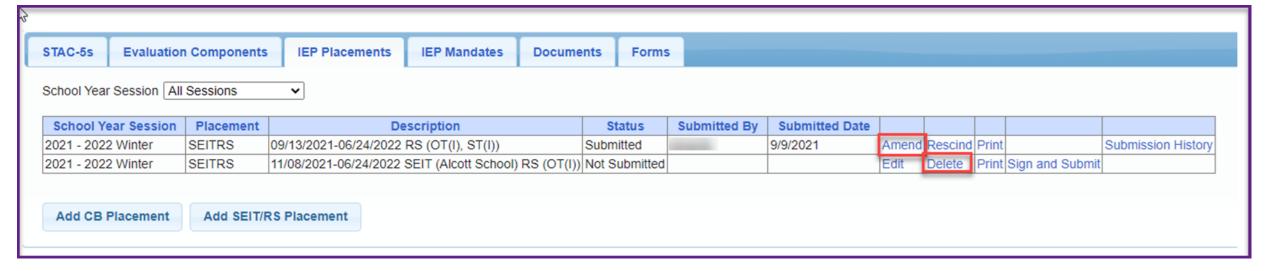
## **Common Errors**

#### Common Errors

- \* Common errors that we at McGuinness see through Portal tickets:
  - \* School District dates not changed therefore start & end dates do not match IEP.
    - \* Always change your school district dates each year to help prevent date errors with SEIT or RS services.
- \* Attaching documents you can either attach one page or all pages.
  - \* When attaching documents, choose 1 page or all pages.
- \* Overlapping placements more than one placement has been created.
  - \* Somewhere you have one or more services that have overlapping dates, or you may have created another placement when you only needed to amend the current placement (see next slide).
- \* School district signed & submitted, but the agency doesn't see changes.
  - \* Once the SD signs & submits the placement, the agency WILL NOT see the change immediately. The county will then synch the change(s) into their Preschool program, and then upload or change the enrollments.

## Overlapping Placements

- In most cases, you will only have one CB Placement and/or one SEITRS Placement.
- \* In the example below, SEIT services were being added to the child.
  - \* The district created another SEITRS Placement and added OT & ST to this placement. This created overlapping placements since the OT & ST were in the original SEITRS Placement that was created.
  - \* The original placement should have been Amended and the SEIT provider needed to be entered within here. The additional placement needs to be deleted.



## Closing

## Niagara County Timeline

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#### \* May 1, 2024:

- \* Niagara County school districts can begin entering 24/25 children and STACs into eSTACs.
- \* All prior year STAC's (23/24, 22/23, 21/22 etc.), send paper STAC to the county to enter or amend in their Preschool system. Prior years will not be turned on in eSTACs and you will not be able to enter any STACs.

## Getting Support

- \* If you need help you can contact Kelly Knowles at <a href="Kknowles@jmcguinness.com">Kknowles@jmcguinness.com</a>
- \* After you are familiar with the Portal, and you need help, send an email to eSTACs@CPSEPortal.com.
- \* Please include your district name, which County you work with and a description of your issue.
- \* If you would like to speak on the phone, please state so in your email along with your phone number and best times to reach you.