Orange County eSTACs Entering STAC-1 for SEIT and Related Services

Orange County Timeline

* January 31, 2025:

* McGuinness will migrate all of the children that are in the Orange County Preschool system over into eSTACs. Each district will only be able to see their own children.

* February 3, 2025:

- * Orange County will **no longer accept any 24/25 STAC-5's.** You will however continue to send your 24/25 paper STAC-1's to the county.
- * School districts will begin entering 24/25 and/or 25/26 STAC-5's into eSTACs.

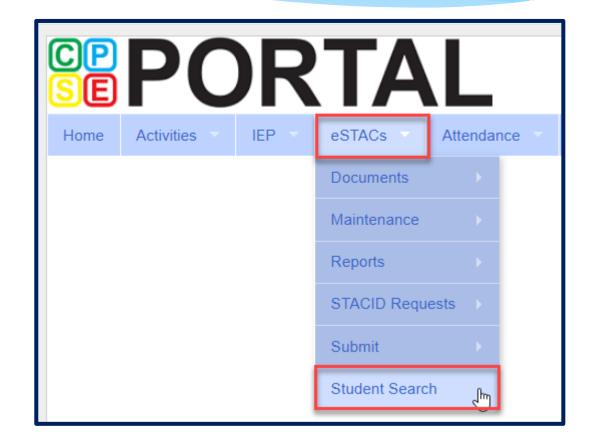
* February 10, 2025:

- * Districts will be able to enter any 25/26 STAC-1's into eSTACs after the final eSTACs training.
- * All prior year STAC-1's (23/24, 22/23 etc.), send paper STAC to the county to enter or amend in their Preschool system. Prior years will not be turned on in eSTACs and you will not be able to enter any STACs.

Student Search

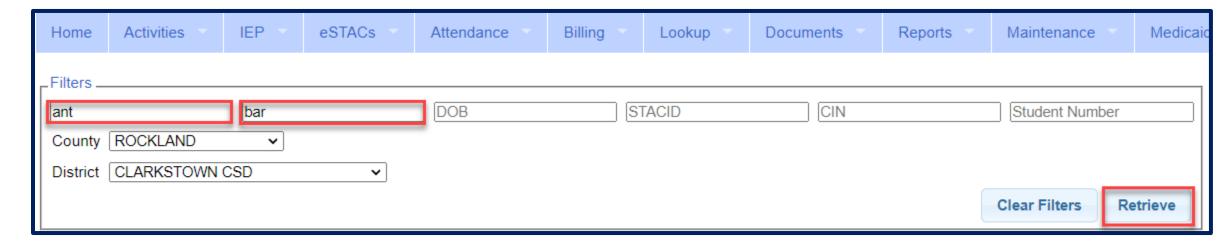
eSTACs Student

* Go to eSTACs -> Student Search



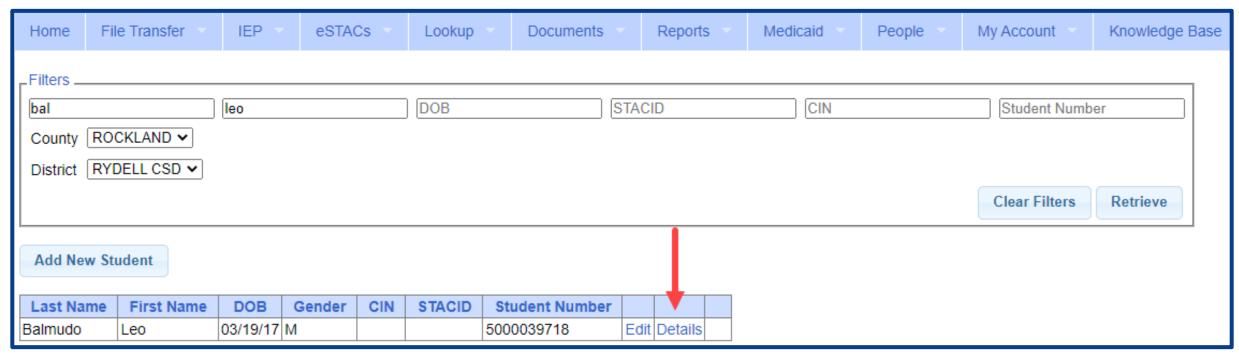
Student Search

- * Search for student using first and last name of student & click Retrieve.
- * As a reminder, when creating a child:
 - * If the child is a Jr/II/III, please enter this information in the Suffix box. Do not include this with the child's last name.
 - * If the child has a hyphenated last name or two last names, please enter as one last name:
 - * Example: Smith-Jones will be entered at SmithJones



View Student Details

 Click on Details to get to the student details page with evaluations, services, documents and forms.



Adding New SEIT/RS Placements

Adding a new STAC-1 for SEIT/Related Services

- * Go to the IEP Placements tab
- * Click Add SEIT/RS Placement



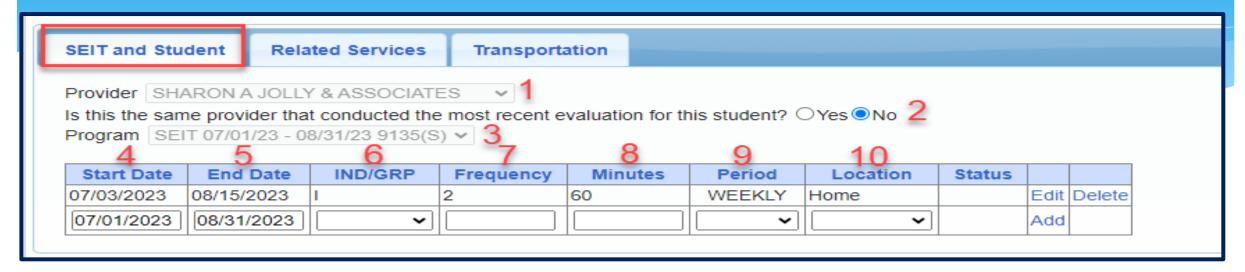
For SEIT or RS

- 1. Select the School Year and Session.
- 2. Indicate if this student has two or more concurrent STACs.
- 3. Indicate if the child is in Foster Care.
- School Year Session 2020 2021 Summer

 Click if this is a multiple service STAC (two or more concurrent STACs)

 Is this student placed in Foster Care? Yes No 3
- * Multiple Service / Concurrent STACs
 - * Student has a center based placement at the same time as having SEIT or fee for service related services
 - * Student has two separate center based placements
 - * Student has SEIT at the same time from two separate SEIT Providers

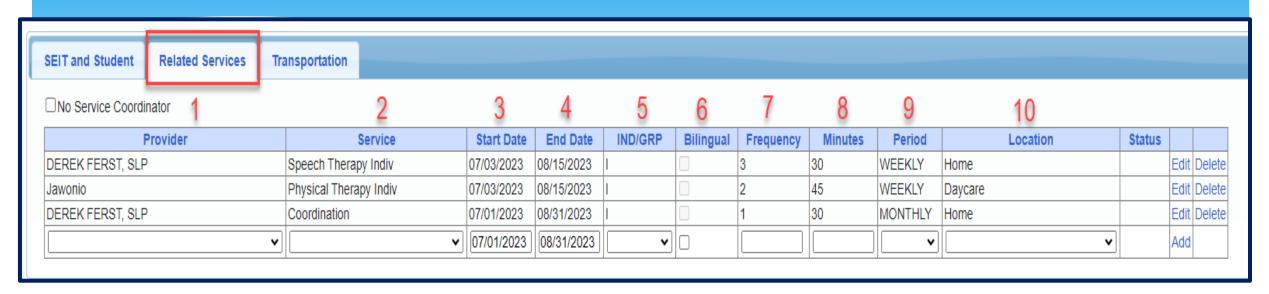
Adding SEIT



- 1. Select Provider
- 2. Indicate if Provider was same provider that did most recent evaluation
- 3. Select the program (should be only 1)
- 4. Edit the Start Date
- 5. Edit the End Date

- 6. Indicate individual or group
- 7. Indicate number of sessions per IEP
- 8. Indicate number of minutes per IEP (do not convert to 30 min)
- 9. Enter the period for the frequency
- **10.** Select the location where the service will be performed

Adding Related Services (fee for service not CBRS)

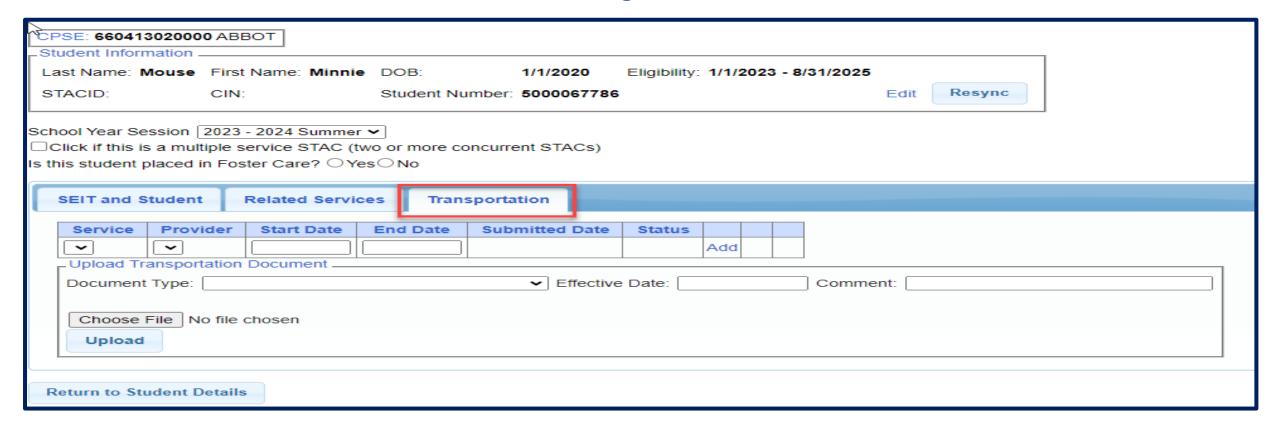


- 1. Choose the provider
- 2. Select the service
- 3. When does service start
- 4. When does service end
- 5. Indicate Individual or Group

- 6. If Bilingual service then check box
- 7. Indicate number of sessions per IEP
- 8. Enter minutes per session per IEP
- 9. Choose the time period for the frequency
- 10. Indicate where the service will happen

Transportation for SEIT or Related Services

- * Some counties pay transportation for SEIT or RS students.
 - * Check with your county first before adding transportation for SEIT or Related Service.



Co-Treats

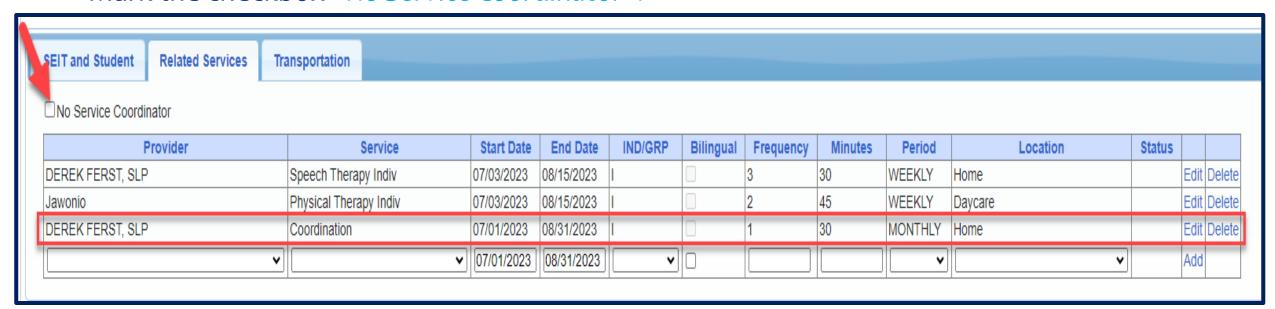
Co-Treats

- * There is no special way to denote co-treats in eSTACs.
 - * Enter services PER the IEP:
 - * If OT is 2x30, and co-treat is 1x30, then enter into eSTACs:
 - * OT 2x30
 - * OT 1x30
 - * If ST is 3x45, and co-treat is 1x30, then enter into eSTACs:
 - * ST 3x45
 - * ST 1x30
 - * The clinician's will know how to enter their session notes for co-treating.

Service Coordination

Service Coordination

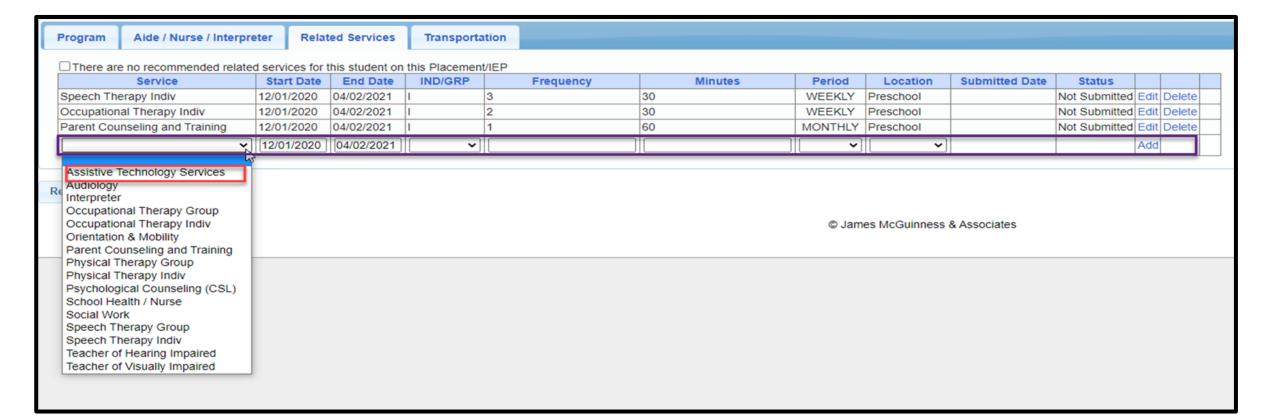
- * If there are no SEIT services and there are two or more related services, and service coordination is needed:
 - * Choose provider, and Coordination under Service tab, and complete other information.
- * If there are no SEIT services and Service Coordination is not needed:
 - * Mark the checkbox "No Service Coordinator".



Assisted Tech Service and Assisted Tech Device

Assistive Technology Services

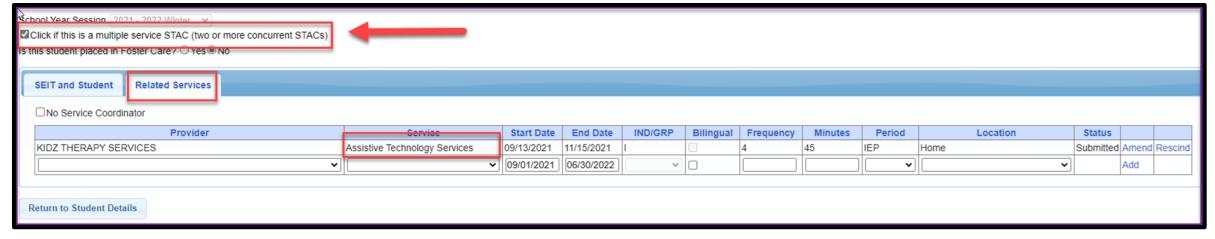
- * Assistive Technology Services will be added to the Related Services tab.
- * This can be either under the CB Placement or the SEIT/RS Placement.



Assistive Technology Services

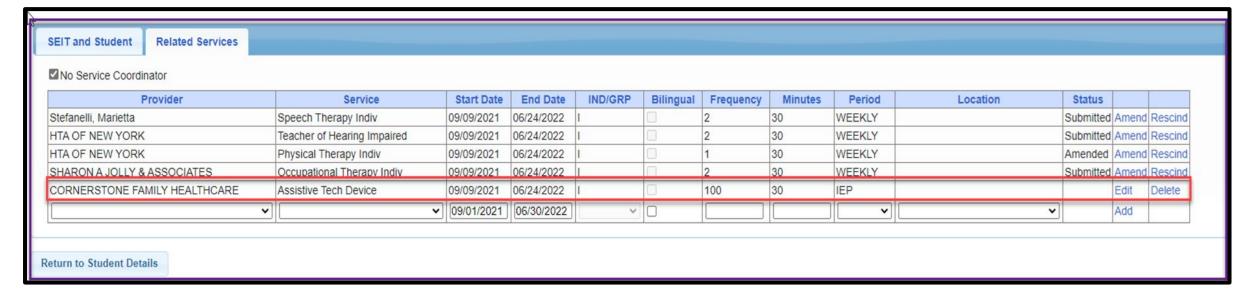
- * If you have a CB Placement and the Assistive Tech Services are being delivered by a provider outside of the CB:
 - * Create a SEIT/RS Placement choosing the provider.
 - * If more than one Placement then you will also need to check the checkbox:

☑Click if this is a multiple service STAC (two or more concurrent STACs)



Assistive Tech Device

- * In most cases, the user of the Assistive Tech Device will obtain the device.
- * The device will never be part of the CB as it is NOT included with the tuition.
- * If the cost of the device is:
 - Less than \$100 then enter frequency of 10
 - * If more than \$1,000 then enter frequency of 100



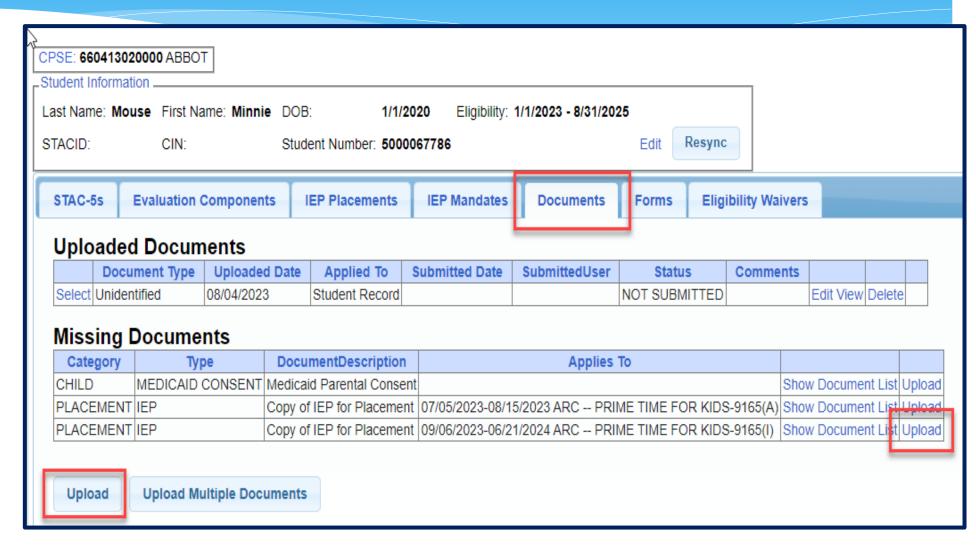
Uploading Documents

Documents Required for Services – Orange County

- Orange County requires the following documents to be uploaded, before you can sign and submit your STAC-1:
 - * The Medicaid Parental Consent:
 - * A signed Medicaid Parental Consent or,
 - * An Unable to Obtain Medicaid Consent.
 - * The IEP all dates and services on the IEP must match the entries in eSTACs.
 - * A Birth Certificate:
 - * If there is no birth certificate, the county will also accept:
 - Adoption Papers or
 - * Paternity Papers.

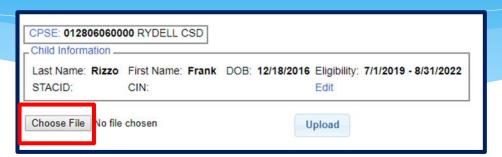
Uploading a Document

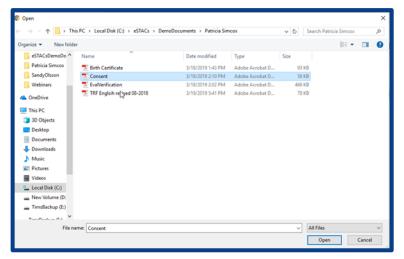
- Select Documents tab on Student Details screen.
- * This will also show any Missing Documents that need to be uploaded.
- * Click "Upload" button at bottom of screen or "Upload" at the end of the missing document line.



Uploading a Document

- * Click "Choose File" button.
- * Browse to the file location and select the file.
- * Click the "Open" button on the file dialog
- * The filename will appear next to "Choose File" button.
- * Click "Upload".

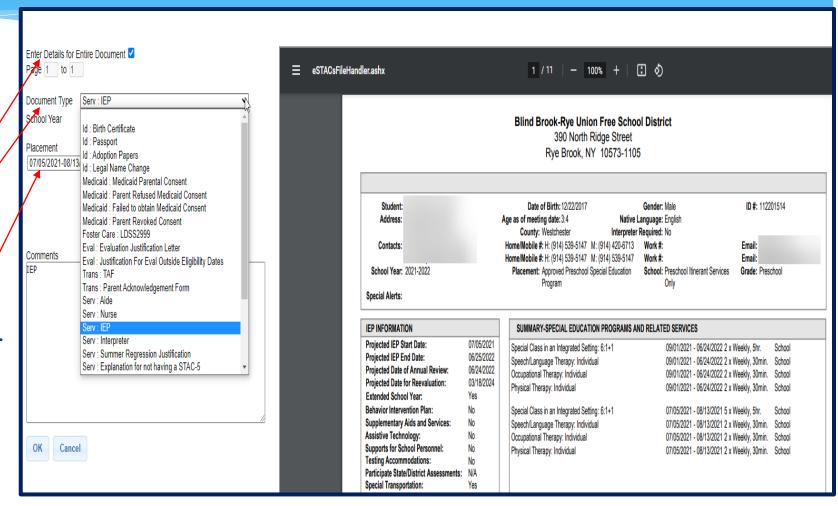






Uploading a Document

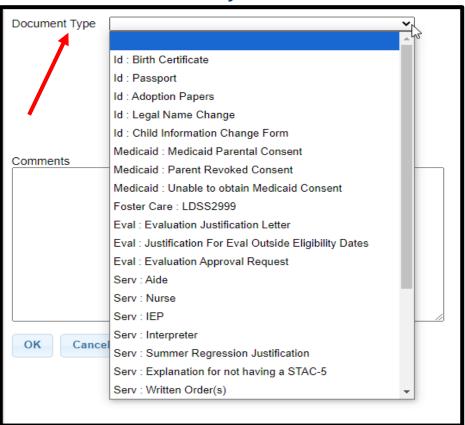
- Right had side shows the document being uploaded.
- * If uploading the entire IEP, then check box "Enter Details for Entire Document".
- * Choose document type.
- * Choose correct school year and placement.

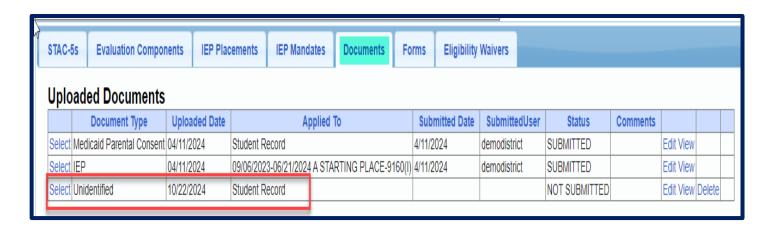


Attaching Documents

* When attaching documents:

* Make sure that you choose a document type or it will be listed as Unidentified.

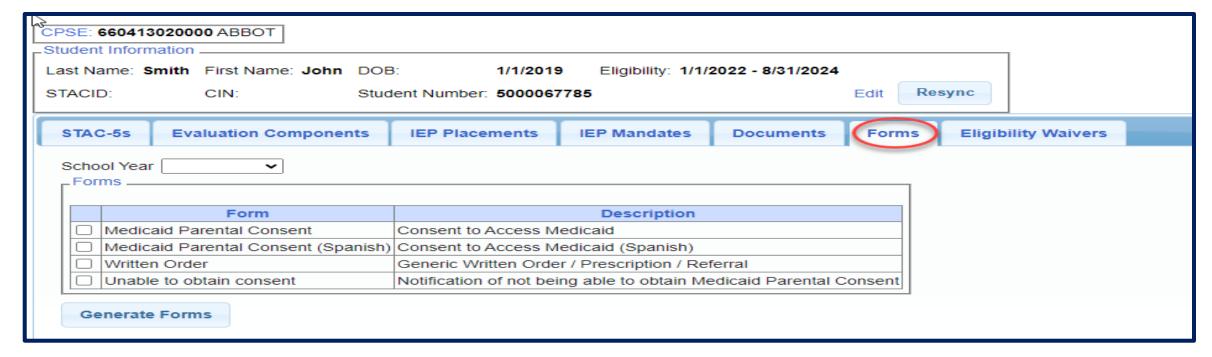




Forms

Forms Tab

* The Forms tab has a list of generic forms that when chosen, will populate with the child's information on them.



Forms Tab

If your County gave us a Medicaid Consent that they want you to use, your County consent will also populate here. If not, then your school district's name will populate on the top of the consent.



Steven M. Neuhaus

County Executive

DEPARTMENT OF HEALTH

Dr. Alicia Pointer, DO, MPH, FAAP

Commissioner of Health 124 Main Street Goshen, New York 10924

 Commissioner/Administration
 (845) 291-2332

 Nursing
 (845) 291-2330

 Environmental Health
 (845) 291-2331

 Early Intervention
 (845) 360-6630

Fax: (845) 291-2341 www.orangecountygov.com

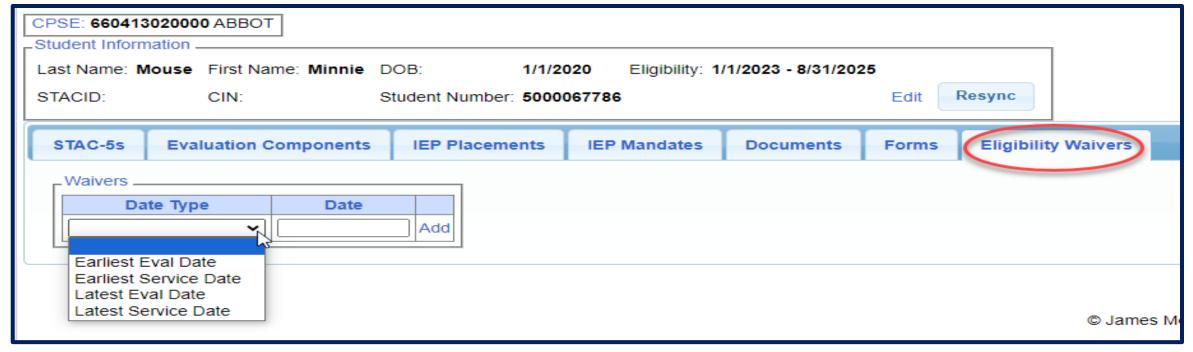
MEDICAID CONSENT

| ear Parent/ Guardian of | : | |
|--|-------------------------------------|--|
| This is to ask your permission (consent) to bill your or your child's Medicaid Insurance Program for special education and related services that are on your child's individualized education program (IEP). This consent allows the school district/municipality to bill for covered health-related services and to release information to the school district/municipality's Medicaid Billing Agent for that purpose. | | |
| | | |
| Print Child's Name | Date of Birth | School District |
| ave received a written notification from f public benefits or insurance to pay for | | it explains my federal rights regarding the use ited services. |
| understand and agree that the school elated services provided to my child. | ol district/municipality may access | s Medicaid to pay for special education and |
| Upon request, I may review copi Services listed in my child's IE Medicaid; I have the right to withdraw cons | sent at any time; and | |
| | pose of billing for special educati | ollowing records/information about my child to on and related services that are in my child's |
| | | Medication Administration Report, Special Specific Records Pertaining to the Student's |
| hild's right to receive special education | and related services is in no way | ent at any time. I also understand that my dependent on my granting consent and that, in my child's IEP will be provided to my child |
| arent / Guardian Signature | | |
| rint Parent / Guardian Name | | Date |
| IN# | | |

Eligibility Waivers

Eligibility Waivers Tab

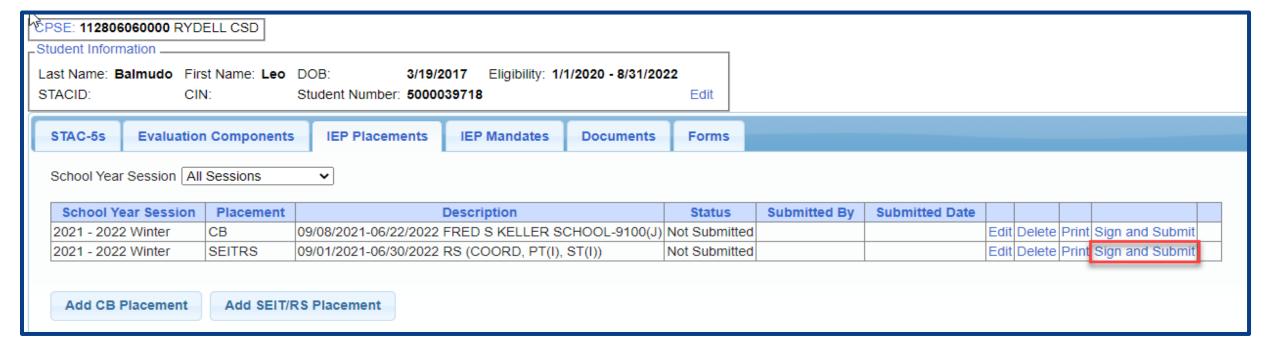
* If you have an evaluation or services that are outside of the eligibility dates, you can choose the Date Type, enter date and click "Add". You can then upload any supporting documentation. Please contact the county before you use this feature.



Signing and Submitting STAC-1

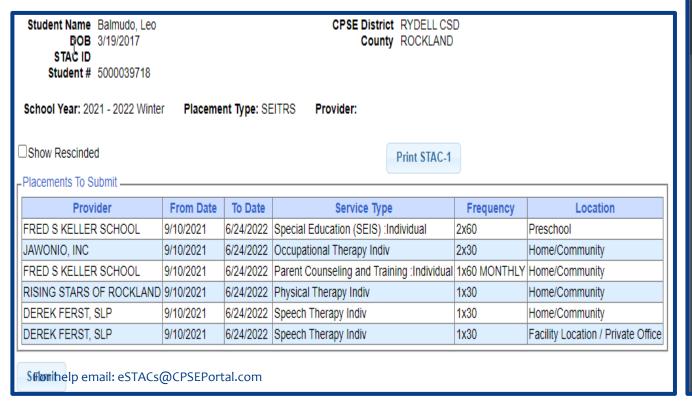
Signing and Submitting

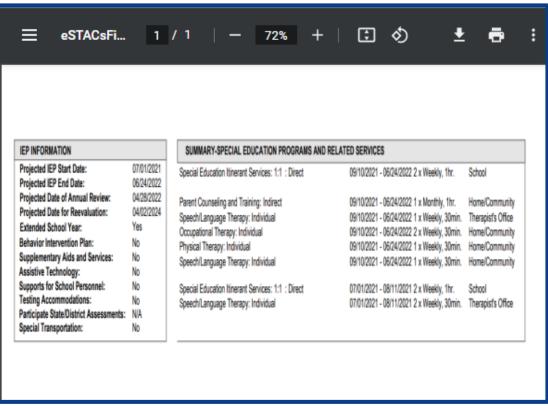
* Once all information is entered from the IEP, you will now need to Sign and Submit the SEIT/RS Placement.



Compare SEIT/RS Placement to IEP

- REMEMBER: compare all Compare ALL of your entries on left side to IEP on right side. **Do not** sign & submit if not correct.
- * Does the service match (individual or group); Does the frequency and duration match; Do the dates match?





Signing and Submitting Placements

* REMEMBER

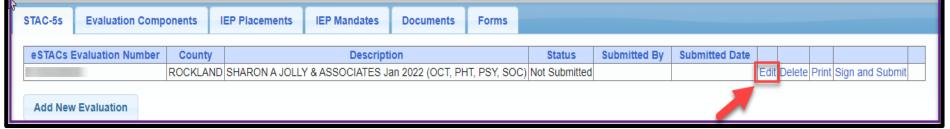
- * It is imperative that you double check all services listed on the IEP **before** you sign and submit your placement.
 - * This will prevent receiving an email from the County or McGuinness asking you to amend the start date, end date, frequency or duration in eSTACs to match the Portal.
- * **REMEMBER TO SIGN & SUBMIT** many districts forget to sign/submit and the services go nowhere.
- * Once you have signed & submitted the placement, the county will now need to synchronize the services into their Preschool database, and send the enrollments to the Portal.
 - * Providers will not see the new enrollments until the County does the step above.

Amendments and/or Corrections

Amendments

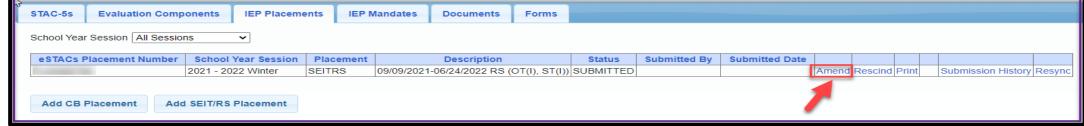
* Prior to submitting a STAC to the County, you can *Edit* a placement and make any

necessary changes.



* After you submit a STAC to the County, you must **Amend** the placement to make any

changes.



* Once a STAC is submitted, you are limited as to what changes can be made.

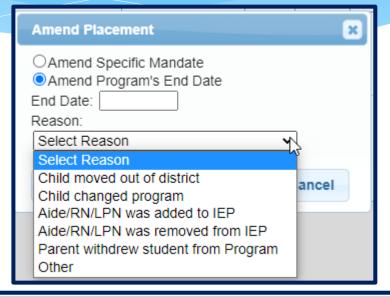
Amendments

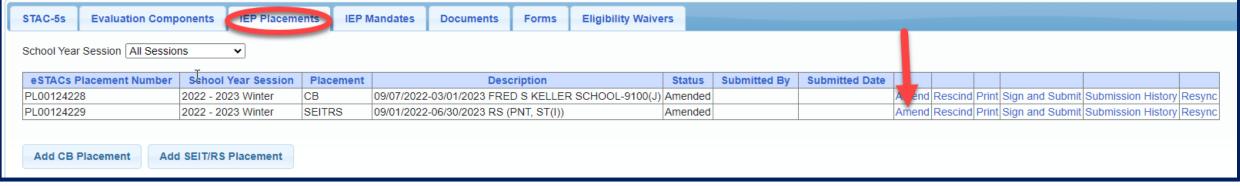
- * Now choose to "Amend Specific Mandate" to make changes to the STAC such as:
 - * You need to change the start/end dates,
 - * You need to add a new service to the STAC,
 - You need to change a location on the STAC,
 - * You need to change the program listed on the STAC,
 - * You need to rescind a service.
- * Amend Program's End Date
 - * To end all services on a specific date.



Amending at IEP Placement Level

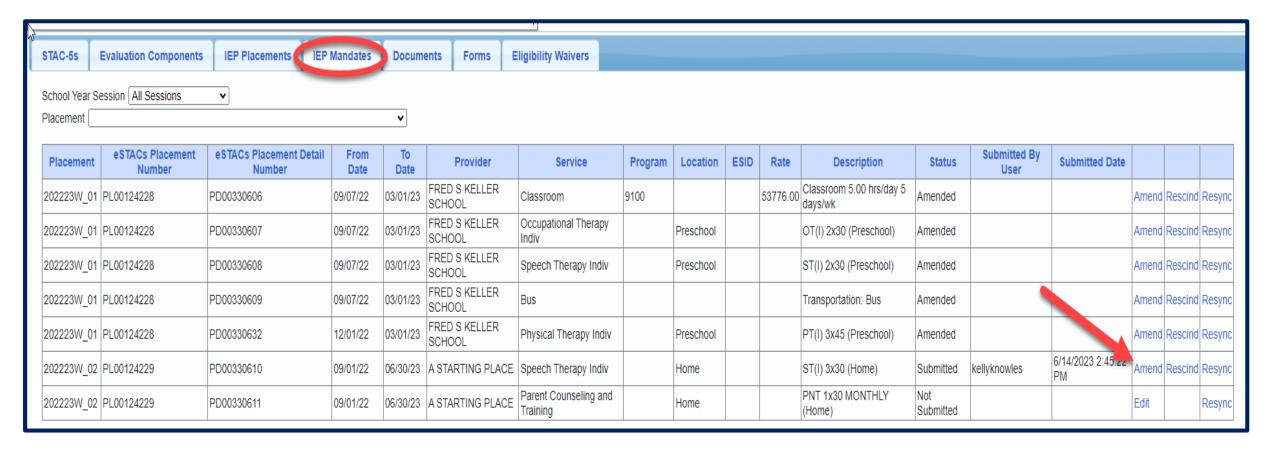
- All instances below will need to have the Placement End Dated:
 - * Child moved out of district mid-year
 - Child changed SEIT providers mid-year
 - Parent withdrew their child mid year
 - Child switched from CB to SEIT/RS mid-year (or vice-versa)
 - Other child declassified





Amending at Details Level

* Under the "IEP Mandates" tab you can Amend just one specific service.



Cheat Sheets

SEIT / RS Amendments

| CPSE determines | What to do | |
|---|--|--|
| The SEIT Provider should change | End Placement and Create new placement with all necessary details | |
| The student no longer needs a particular related service The student no longer needs SEIT | End Placement detail by amending end date of detail | |
| The student needs an additional related service The student needs to have SEIT in addition to just RS | Add additional placement details as necessary | |
| There should be a change to a related service (change in frequency, change from individual to group, change location) | End Placement detail by amending end date of detail, then add new placement detail | |
| There should be a change to the SEIT frequency or between individual and group. | | |

Corrections Actions Needed to Correct Data in eSTACs by Placement Type

| Placement | Service Requires Rescinding | | Requires Rescinding | | |
|-----------|-----------------------------|--------------------------------------|---|-------------------------------|--|
| Type | Category | entire placement | single detail | Can correct data via amending | |
| SEIT/RS | SEIT Related Service | | Individual vs Group Frequency, Duration & Period | Start Date End Date Location | |
| | | | Dec. (dec. | | |
| | | School Year Session Foster County | Provider Service | Start Date End Date | |
| | | | Individual vs Group Frequency, Duration & Period | Location | |

Corrections

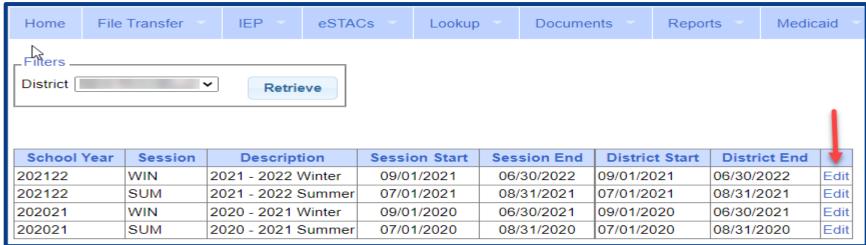
Actions Needed to Correct Data in eSTACs by Field

| | Center Based (CB) | | | | SEIT and/or Related Services | |
|----------------|-------------------|-----------------------|-----------------------|-----------------------|------------------------------|---------------------------------|
| | СВ | AIDE/RN/LPN | Related Service | Transportation | SEIT | Related Services |
| School Year | Rescind Entire | | | | Rescind Entire | |
| Session | Placement | | | | Placement | Rescind Entire Placement |
| Foster Care | Rescind Entire | | | | Rescind Entire | |
| County | Placement | | | | Placement | Rescind Entire Placement |
| | Rescind Entire | | | | Rescind Entire | |
| Provider | Placement | | | | Placement | Rescind single detail |
| Program | Amend | | | | Rescind Entire Placement | |
| | 7 micha | | | | 11000110110 | |
| Sharing (AIDE) | | Rescind single detail | | | | |
| Service | | Rescind single detail | Rescind single detail | Rescind single detail | | Rescind single detail |
| Start Date | Amend | | Amend | Amend | Amend | Amend |
| End Date | Amend | | Amend | Amend | Amend | Amend |
| Hours Per Day | Amend | Amend | | | | |
| Days Per Week | Amend | Amend | | | | |
| Ind. Vs Group | | | Rescind single detail | | Rescind single detail | Rescind single detail |
| Frequency | | | Rescind single detail | | Rescind single detail | Rescind single detail |
| Duration | | | Rescind single detail | | Rescind single detail | Rescind single detail |
| Period | | | Rescind single detail | | Rescind single detail | Rescind single detail |
| Location | | | Amend | | Amend | Amend |

Reports

Changing District School Dates

- School district yearly dates are defaulted to:
 - * Summer dates: July 1 August 31
 - * Winter dates: September 1 June 30
- * Go to eSTACs -> Maintenance -> Default Session Dates for District



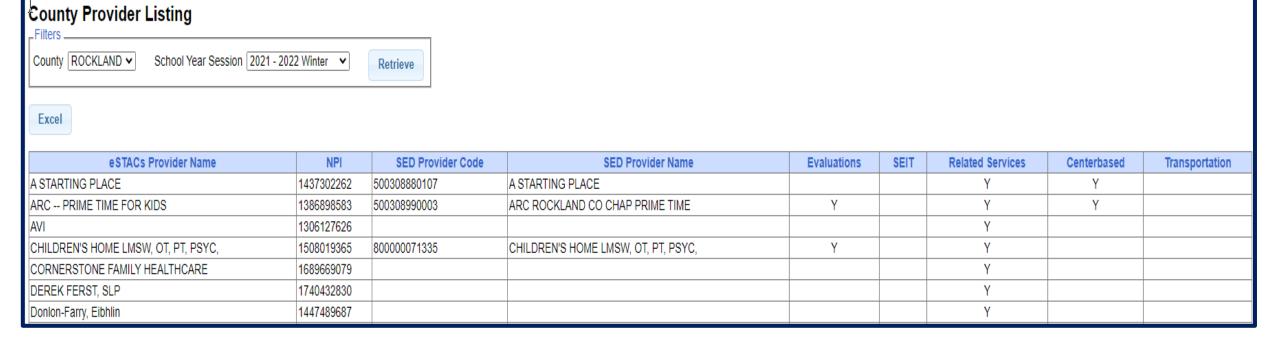
Providers eSTACs Reports

- * Every County contracts with specific providers for specific services.
- * The services are:
 - * Evaluations
 - * SEIT
 - Related Services (fee for service)
 - * Center based
 - * Transportation
- * These providers can change from year to year.

County Provider Listing

- This shows which providers are contracted with the County for which particular services
- * Go to eSTACs -> Reports -> County Provider Listing

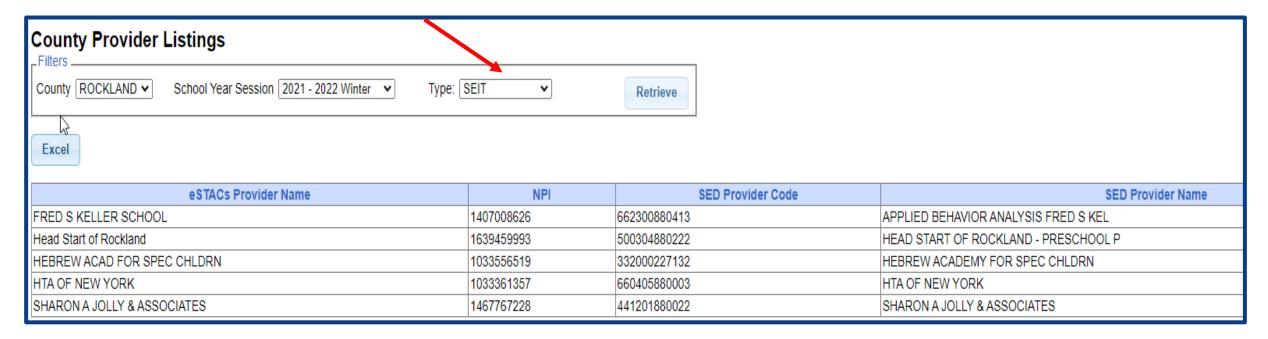




County Provider Listing By Type

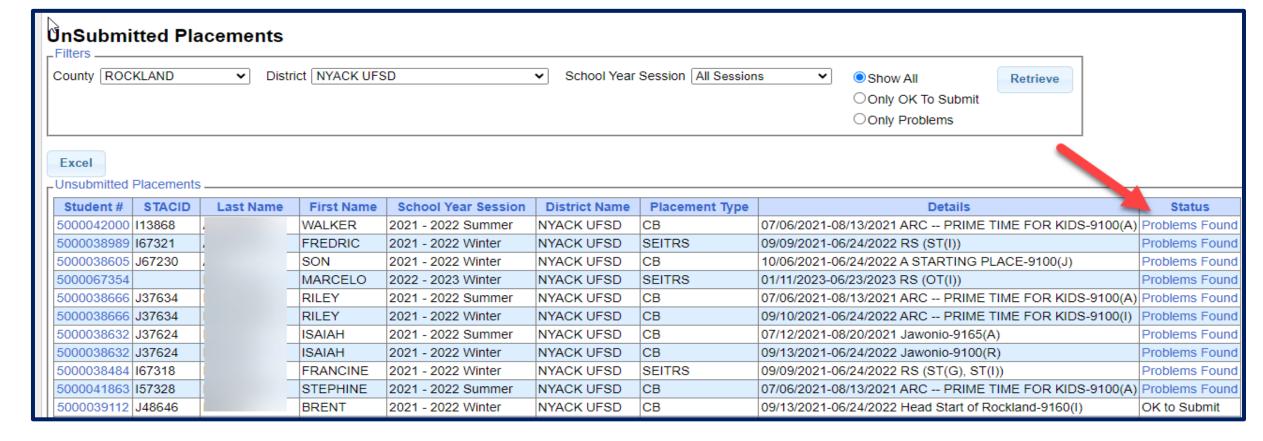
- * Shows contracted providers for a particular service.
- * Go to eSTACs -> Reports -> County Provider Listing By Type





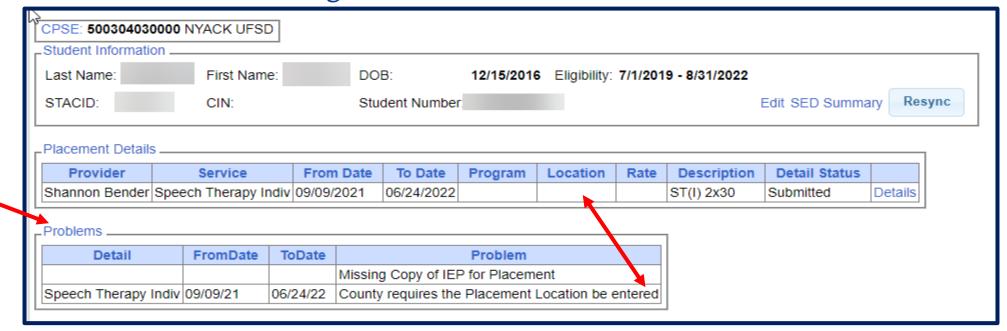
UnSubmitted Placements

- * eSTACs -> Reports -> UnSubmitted Placements
 - The Status column will show any "Problems Found".



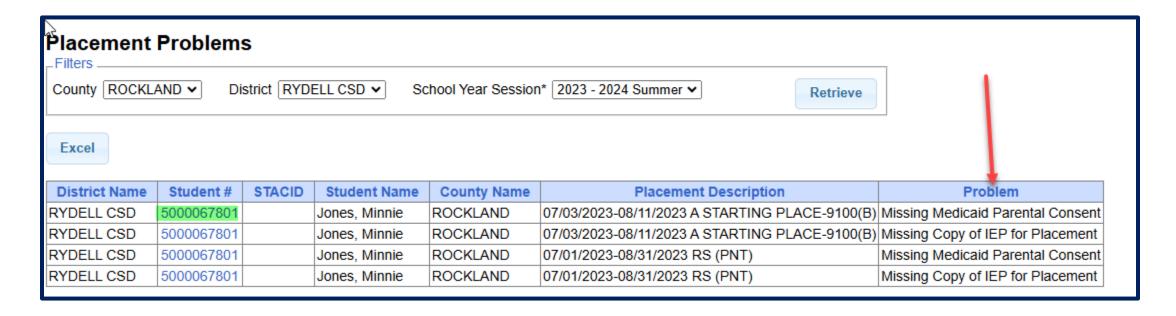
UnSubmitted Placements – Problems Found

- * In the example below:
 - * The IEP needs to be uploaded,
 - * And the ST services is missing a location.



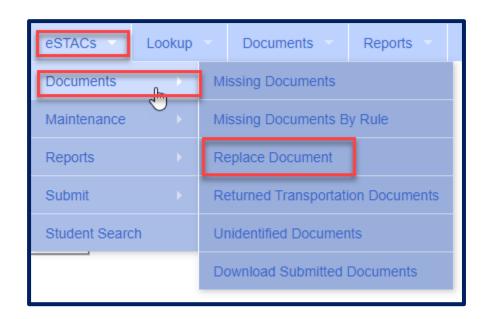
Placement Problems

- * You can also review issues with why you cannot sign & submit.
- * Go to eSTACs -> Reports -> Placement Problems.



Replacing a Document

* You can go to **eSTACs** -> **Documents** -> **Replace Document** to replace a document if needed.

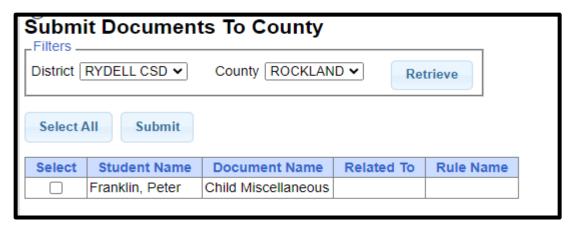


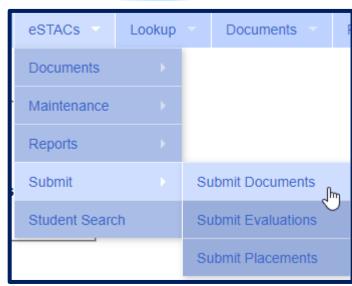
Submitting Documents -After Placements Have Been Submitted

* Any documents that have been uploaded after you have signed & submitted the

placement, must now be submitted to the County.

- * Go to eSTACs -> Submit -> Documents.
- * This will bring up a list of documents that you have uploaded into eSTACs after you signed/submitted the placement.
- * Now select the documents and click the Submit button.





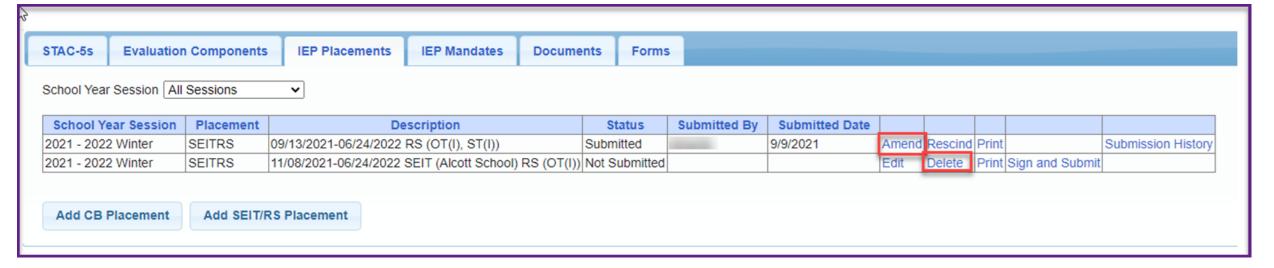
Common Errors

Common Errors

- * Common errors that we at McGuinness see through Portal tickets:
 - * School District dates not changed therefore start & end dates do not match IEP.
 - * Always change your school district dates each year to help prevent date errors with SEIT or RS services.
- * Attaching documents you can either attach one page or all pages.
 - * When attaching documents, choose 1 page or all pages.
- * Overlapping placements more than one placement has been created.
 - * Somewhere you have one or more services that have overlapping dates, or you may have created another placement when you only needed to amend the current placement (see next slide).
- * School district signed & submitted, but the agency doesn't see changes.
 - * Once the SD signs & submits the placement, the agency WILL NOT see the change immediately. The county will then synch the change(s) into their Preschool program, and then upload or change the enrollments.

Overlapping Placements

- In most cases, you will only have one CB Placement and/or one SEITRS Placement.
- * In the example below, SEIT services were being added to the child.
 - * The district created another SEITRS Placement and added OT & ST to this placement. This created overlapping placements since the OT & ST were in the original SEITRS Placement that was created.
 - * The original placement should have been Amended and the SEIT provider needed to be entered within here. The additional placement needs to be deleted.



Closing

Orange County Timeline

* January 31, 2025:

* McGuinness will migrate all of the children that are in the Orange County Preschool system over into eSTACs. Each district will only be able to see their own children.

* February 3, 2025:

- * Orange County will **no longer accept any 24/25 STAC-5's.** You will however continue to send your 24/25 paper STAC-1's to the county.
- * School districts will begin entering 24/25 and/or 25/26 STAC-5's into eSTACs.

* February 10, 2025:

- * Districts will be able to enter any 25/26 STAC-1's into eSTACs after the final eSTACs training.
- * All prior year STAC-1's (23/24, 22/23 etc.), send paper STAC to the county to enter or amend in their Preschool system. Prior years will not be turned on in eSTACs and you will not be able to enter any STACs.

Getting Support

- * If you need help you can contact Kelly Knowles at Kknowles@jmcguinness.com
- * After you are familiar with the Portal, and you need help, send an email to eSTACs@CPSEPortal.com.
- * Please include your district name, which County you work with and a description of your issue.
- * If you would like to speak on the phone, please state so in your email along with your phone number and best times to reach you.