Jefferson County eSTACs Entering STAC-1 for Center Based and Center Based Related Services

## Jefferson County Timeline

#### \* March 7, 2025:

Jefferson County will no longer accept any 24/25 STAC-5's. You will however continue to send your 24/25 paper STAC-1's to the county.

#### \* March 10, 2025:

\* McGuinness migrated all of the children that are in the Jefferson County Preschool system over into eSTACs. Each district will only be able to see their own children.

#### \* March 11, 2025:

\* School districts will begin entering 24/25 and/or 25/26 STAC-5's into eSTACs.

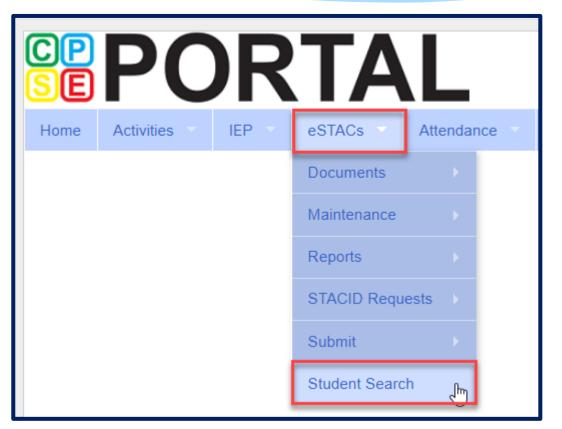
#### \* March 19, 2025:

- \* Districts will be able to enter any 25/26 STAC-1's into eSTACs after the final eSTACs training.
- \* All prior year STAC-1's (23/24, 22/23 etc.), send paper STAC to the county to enter or amend in their Preschool system. Prior years will not be turned on in eSTACs and you will not be able to enter any STACs.

# **Student Search**

#### eSTACs Student

#### \* Go to eSTACs -> Student Search



## Student Search

#### \* Search for student using first and last name of student & click Retrieve.

Home	Activities	IEP	eSTACs	Attendance	Billing	Lookup	Documents	Reports	Maintenance	Medicaid
Filters _										
Filters		bar		DOB	S	TACID	CIN		Student Number	
	ROCKLAND	~								
District	CLARKSTOWN C	SD	~							
									Clear Filters R	etrieve

## View Student Details

\* Click on Details to get to the student details page with evaluations, services, documents and forms.

Home	Activities	IEP -	eSTACs	Atter	ndance	Billi	ng	Lookup	Docur	nents	Repo	rts	Maintenance	Medicaid
Filters _		bar		DOI	В		STA	CID					Student Number	
County District			~										Clear Filters	Retrieve
Add Ne	w Student									1				
Distri	ct Name	Last Name	First Name	DOB	Gender	CIN	STACID	Student N	lumber					
CLARKS	TOWN CSD	Ants	Barbara	08/17/18	F					Edit Detail	S			

For help, email: eSTACs@CPSEPortal.com

# **Adding New Center Based Placements**

## Adding a new CB Placement for STAC-1

\* Go to the IEP Placements tab

#### \* Click Add CB Placement

CPSE: 660413020000 ABBOT					
Last Name: Mouse First Name: Mickey D	DOB: 10/19/2019	Eligibility: 7/1/2022 - 8/31/	2024		
STACID: CIN: S	Student Number: 5000067792	2	Edit	esync	
STAC-5s Evaluation Components	IEP Placements IEP	Mandates Documents	Forms	Eligibility Waivers	
School Year Session 2023 - 2024 Winter	~				
	Year Session Placement	Description Status	Submitted By	Submitted Date	
No Placements					
Add CB Placement Add SEIT/RS	Placement				

For help, email: eSTACs@CPSEPortal.com

# **Entering Program Information**

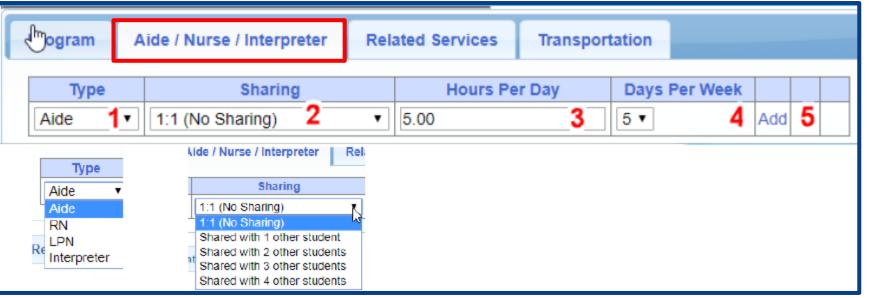
- Check this box if the child has multiple
   STACs for the same time period (CB + SEIT/RS, CB morning + CB afternoon)
- 2. Specify school year / session
- 3. Indicate if the child is placed in foster care
- 4. Choose the Provider
- **5.** Indicate whether the Provider is the same provider that performed the most recent evaluation
- **6.** Select the specific program the child will attend
- **7.** This populates with the dates and hours the selected program runs
- **8.** Enter the dates and hours that this student will attend this program, and click *Save*

STACID:	DelFuego First Nam CIN:	ie: Anthony DOB: 3/12	2/2016 Eligibility: 1/1/201 Edit	9 - 8/31/2021	
Program	Aide / Nurse / Int	erpreter Related Se	rvices Transportat	ion	
🗌 Click if t	his is a multiple servic	e STAC (two or more cor	ncurrent STACs)		
2 School Yez	ar Session 2019 - 20	20 Summer T			
	2010-20				
Is this stud	ent placed in Foster C	are? ○Yes®No			
4 Provider	HEBREW ACADEM	Y FOR SPEC CHLDRN	Ŧ		
		Y FOR SPEC CHLDRN Provider? O Yes No	¥		
5	Same as Evaluation P	Provider? 🔍 Yes 🖲 No		R 2.5 NASSAU	COUNTY WOODMERE V
5	Same as Evaluation P	Provider? 🔍 Yes 🖲 No			COUNTY WOODMERE ▼ Days per Week
5	Same as Evaluation P 9101(C) 07/08/19 - 0 Start Date	Provider? ○ Yes ● No 8/14/19 J/A-PRESCHOO	L SPECIAL CLASS OVE		

## Adding Aides / Nurse / Interpreter

\* To add an Aide/Nurse or Interpreter. You can skip this tab if no Aide/Nurse/Interpreter.

- 1. Select the type (Aide, LPN, RN, or Interpreter)
- 2. Select whether this service is shared with another student
- 3. Indicate the hours per day this service is provided
- 4. Indicate the days per week this service is provided
- 5. Click Add



	Program	Aide / Nurs	e / Interp	reter	Related	I Services	Transportat	Ion											
[	ช	Service		Start Date			End Da	ate	IND/	GRP		Frequency		Minutes	Period	Location			
	Occupation	al Therapy		07/08/2	019		08/14/2019		I		2		30		WEEKLY	Therapy Room	Edit	Delete	Amend
	Physical Th	erapy Group		07/08/2	019		08/14/2019		G		3		45		WEEKLY	Gym	Edit	Delete	Amend
	Speech The	erapy	1	07/08/2	019	2	08/14/2019	3	I	4	3	5	30	6	WEEKLY7	Classroom 8	Edit	Delete	Amend

- **1.** The type of service
- **2.** The start date of this particular service
- **3.** The end date for this particular service
- 4. Whether the service is Individual (I)

5. The number of sessions per period

- 6. The number of minutes for each session
- **7.** The period of time for this service
- 8. Location where service will be performed

For help, email: eSTACs@CPSEPortal.com

or Group (G)

## **Center Based Related Services**

- \* For OT, PT & ST group services:
  - \* make sure that you select group and not individual. Group services are designated with a 1.
     For example: ST1, OT1 & PT1.
- \* For Psychological Counseling
  - \* Counseling (**CSL**) can be serviced by a school counselor, school psychologist, etc. Can be listed on IEP as Counseling.
  - Counseling (PSY) serviced by a LMSW with a LCSW to supervise. This service is Medicaid billable. Must be listed on IEP as Psychological Counseling.

P	rogram	Aide / Nurse / Interpre	eter Relat	ed Services	Transporta	ation							
	There are	no recommended related	d services for t	this student on	- this Placemen								
		Service	Start Date	End Date	IND/GRP	Frequency	Minutes	Period	Location	Submitted Date	Status		
		17	09/06/2023	06/21/2024	1	2	30	WEEKLY	Therapy Room	4/11/2024	Submitted		Amend
P	hysical The	erapy Indiv	02/01/2024	06/21/2024	1	2	30	WEEKLY	Therapy Room	4/11/2024	Submitted	Rescino	Amend
		~	09/06/2023	06/21/2024	<b>~</b>			<b>~</b>	<b>~</b>		4	Add	
	Assistive Te	echnology Services											
Re	Counseling	1											
	Occupation	nal Therapy Group						@					
	Occupation	nal Therapy Indiv						© Jan	es McGuinness & As	SUCIALES			
	Orientation	& Mobility											
	Parent Cou	Inseling and Training											
	Physical Th	nerapy Group											
	Physical Th	nerapy Indiv											
	Play Thera	ру											
	Psychologi	cal Counseling (CSL)											
	School Hea	alth / Nurse											
	Speech Th	erapy Group											
	Speech Th	erapy Indiv											
	Teacher of	Hearing Impaired											
	Teacher of	Visually Impaired											

Psychological Counseling (CSL)	RelatedService	CSL
Psychological Counseling (PSY)	RelatedService	PSY

#### When IEP has no Center Based Related Services

 If the IEP does not specify any related services, check the box at the top of the related services tab that says

"There are no recommended related services for this student on this Placement / IEP"

Program	Aide / Nurse / Interpreter	Related Services	Transportation								
There are	e no recommended related ser Service St	vices for this student or art Date End Date	this Placement/IEP	Frequency	Minutes	Period	Location	Submitted Date	Status		
		12/2022 08/20/2022				•	•			Add	

## Adding Transportation

- 1. A list of types of transportations indicated in IEP (Bus or Parent reimbursement).
- 2. If transportation is needed, you will choose the bus and the parent.
- **3.** No transportation documents will need to be uploaded.
- 4. Check the final page of IEP to ensure that transportation is delineated on Special Transportation section.

	Program	Aide /	Nurse / Interpreter	Related	l Services	Transportatio	on						
	The IEP	does not a	authorize reimburseme	nt for tran	sportation/ N	o parent reimbur:	seme	nt will be sought					
	Serv	ice	Provider		Sta	art Date		End Date	Submitted Date	Status			
	Parent		Rockland Parent Tran	sportation	07/05/2023		08/1	5/2023		Not Submitted	Edit	Delete	
1					07/05/2023		08/1	15/2023			Add		
	- 	۶,	on Document								_		
	Bus LPN on Bus Parent RN on Bus Wheelchair Bus ile chosen												
	Upload												
	Transporta	tion Files											
Transportation Files													
Return to Student Details													

## When IEP has no Transportation

 If the student will not be bussed, and the parent will not be submitting for mileage reimbursement, check the box at the top of the transportation tab that says
 "The IEP does not authorize reimbursement for transportation"

Program Aide / Nurse / Inte	erpreter Related Service	s Transportation			
The IEP does not authorize rei	mbursement for transportation	/ No parent reimbursement wi	ill be sought		
Service Provider	Start Date	End Date	Submitted Date	Status	
<b>~</b>	07/12/2022	08/20/2022		Add	
Upload Transportation Docume	nt			· · ·	
Document Type:	~	Effective Date:	Comment:		
Choose File No file chosen					
Transportation Files		]			
Uploaded DocumentType	Comments Effective D	ate			
l		·			

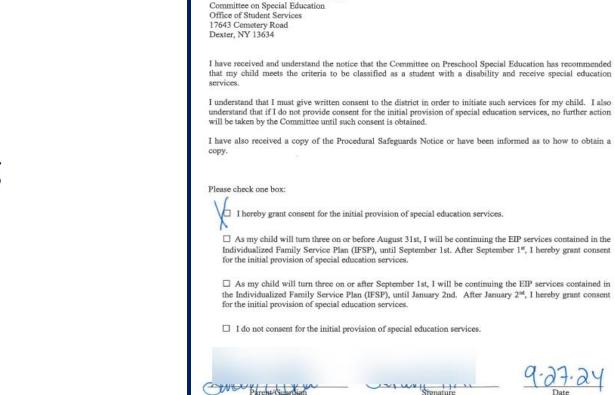
# **Uploading Documents**

## Documents Required for Evaluations – Jefferson County

- \* Jefferson County requires the following documents to be uploaded, before you can sign and submit your STAC-5:
  - \* A Medicaid Parental Consent:
    - \* A signed Medicaid Parental Consent or,
    - \* An Unable to Obtain Medicaid Consent.
  - \* The IEP all dates and services on the IEP must match the entries in eSTACs.
  - \* The Consent to Initiate Services.
  - \* Birth Certificate or Adoption Papers. Only needed for the following districts:
    - \* General Brown
    - \* Lyme
    - \* Thousand Islands
    - \* Watertown

## **Consent to Initiate Services**

- \* One time consent that parent(s) must sign.
- \* The start of services cannot be backdated even if the parent has delayed providing the Consent to Initiate Services.



(Print Name)

General Brown Central School District

General Brown Central School District CONSENT FOR INITIAL PROVISION OF SPECIAL EDUCATION SERVICES Please complete, sign and return this form to the address below

> RE: DOB:

ionature

09/03/2024

# Uploading a Document

Student Record

- Select Documents tab on Student Details screen.
- This will also show any Missing Documents that need to be uploaded.
- Click "Upload" button at bottom of screen or "Upload" at the end of the missing document line.

CPS	6604	13020000	ABBOT												
Stud	ent Info	prmation _													
Last	Name:	Mouse	First Nam	ie: Minnie	DOB:		1/1/2020	Eligibility:	1/1/2023	8/31/202	5				
STA	CID:		CIN:		Stude	nt Number:	5000067	786			Edit	Resync			
ST	AC-5s	Eval	uation Co	mponents	IE	P Placeme	nts I	EP Mandates	Docu	ments	Forms	Eligi	bility Waivers		
U	ploa	ded Do	ocume	ents											
		Document	t Type	Uploaded	Date	Applied T	o Sul	mitted Date	Submitt	edUser	Staf	tus	Comments		

#### Missing Documents

Select Unidentified

Category	Туре	DocumentDescription	Applies To		
CHILD	MEDICAID CONSENT	Medicaid Parental Consent		Show Document List	Upload
PLACEMENT	IEP	Copy of IEP for Placement	07/05/2023-08/15/2023 ARC PRIME TIME FOR KIDS-9165(A)	Show Document List	Upload
PLACEMENT	IEP	Copy of IEP for Placement	09/06/2023-06/21/2024 ARC PRIME TIME FOR KIDS-9165(I)	Show Document List	Upload

NOT SUBMITTED

Edit View Delete

08/04/2023

# Uploading a Document

- \* Click "Choose File" button.
- \* Browse to the file location and select the file.
- \* Click the "Open" button on the file dialog
- \* The filename will appear next to "Choose File" button.
- \* Click "Upload".

Child Inform	ation	
Last Name:	Rizzo First Name: Fran	k DOB: 12/18/2016 Eligibility: 7/1/2019 - 8/31/2022
STACID:	CIN:	Edit

Organize · New folder         Image: Conserved constraints of the constraint of the constraints		nis PC > Local Disk (C:) > eSTACs > Den			✓ Ŏ Search	h Patricia Simcox	
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This PC     To Set	Webinars	🗾 EvalVerification	3/18/2019 2:02 PM	Adobe Acrobat D	466 KB		
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	Videos						
Local Disk (C:)	Local Disk (C:)						
New Volume (D:							
	TimsBackup (E:)						
- TimsBackup (E)							
	Local Disk (C:)						
	TimsBackup (E:)						
	TimsBackup (E:)						

Child Information	00 RYDELL CSD			
Last Name: Rizzo STACID:	First Name: Frank CIN:	DOB: 12/18/20	16 Eligibility: Edit	7/1/2019 - 8/31/2022
Choose File Conse	nt.pdf		Upload	

# Uploading a Document

- Right had side shows the \* document being uploaded.
- \* If uploading the entire IEP, then check box "Enter **Details for Entire** Document".
- \* Choose document type.
- \* Choose correct school year and placement.

Enter Details for E	ntire Document 🗹						
Page 1 to 1		≡ e	STACsFileHandler.ashx		1 / 11   - 100% +   (	: \$	
School Year	Serv : IEP Id : Birth Certificate Id : Passport Id : Adoption Papers Id : Legal Name Change Medicaid : Medicaid Parental Consent				Blind Brook-Rye Union Free Schoo 390 North Ridge Street Rye Brook, NY 10573-110		
Comments IEP	Medicaid : Parent Refused Medicaid Consent Medicaid : Failed to obtain Medicaid Consent Medicaid : Parent Revoked Consent Foster Care : LDSS2999 Eval : Evaluation Justification Letter Eval : Justification For Eval Outside Eligibility Dates Trans : TAF Trans : Parent Acknowledgement Form Serv : Aide		Student: Address: Contacts: School Year: 2021-2022 Special Alerts:			Gender: Male anguage: English Required: No Work #: School: Preschool Itinerant Services Only	ID #: 112201514 Email: Email: Grade: Preschool
	Serv : Nurse Serv : IEP		IEP INFORMATION		SUMMARY-SPECIAL EDUCATION PROGRAMS AN	ID RELATED SERVICES	
OK Cancel	Serv : Interpreter Serv : Summer Regression Justification Serv : Explanation for not having a STAC-5		Projected IEP End Date: Projected IEP End Date: Projected Date of Annual Review: Projected Date for Reevaluation: Extended School Year: Behavior Intervention Plan: Supplementary Aids and Services: Assistive Technology: Supports for School Personnel: Testing Accommodations: Participate State/District Assessments:	07/05/2021 06/25/2022 06/24/2022 03/18/2024 Yes No No No No No No No No Yes	Special Class in an Integrated Setting: 6:1+1 SpeechiLanguage Therapy: Individual Occupational Therapy: Individual Physical Therapy: Individual Special Class in an Integrated Setting: 6:1+1 SpeechiLanguage Therapy: Individual Occupational Therapy: Individual Physical Therapy: Individual	09/01/2021 - 06/24/2022 2 x V 09/01/2021 - 06/24/2022 2 x V 09/01/2021 - 06/24/2022 2 x V 09/01/2021 - 06/24/2022 2 x V 07/05/2021 - 06/13/2021 5 x V 07/05/2021 - 08/13/2021 2 x V 07/05/2021 - 08/13/2021 2 x V	Veekly, 30min. School Veekly, 30min. School Veekly, 30min. School Veekly, 5hr. School Veekly, 30min. School Veekly, 30min. School

# Documents for Aides, Nurses & Interpreters – STAC – 812 Form

## STAC – 812 Form

- \* There are occasions when you will need to upload the Request For Reimbursement For Student Specific Nurses and Interpreter form.
- \* The STAC-812 form is **NOT** needed for AIDEs anymore.
- \* Go to the Aide/Nurse/Interpreter tab and click Print.
- \* Have form signed by the Superintendent and upload form to eSTACs.

	PSE: 6604		0 ABBOT												
гs	tudent Info	rmation -													
L	ast Name:	Mouse	First Name: Minnie	DOB:		1/1/2020	Eligibility: 1/1/2	023 - 8/31/202	25						
s	TACID:		CIN:	Student N	umber	50000677	86		Edit	Resync					
P	lacement li	nformatio	on												
Hi	rs/Day: 2.5	0 Days/V	09/06/2023 To Date: 0 Wk: 5 Aide/RN/LPN: ME TIME FOR KIDS		65										
Г	Program	Aide	e / Nurse / Interprete	Relat	ed Se	rvices	Transportation								-
	Туре		Sharing	Start	Date	End Date	e Hours Pe	r Day	Days Per	Week	Submitted Date	Status			
	LPN	Shared	with 2 other students	09/06/	2023	06/21/202	2.50	5	5			Not Submitted	Edit	Delete	Print
	<b>~</b>			09/06	2023	06/21/202	4 2.50		5 🗸				Add		
F	Return to S	Shared Shared Shared	o Sharing) d with 1 other student d with 2 other students d with 3 other students d with 4 other students									© James	McG	uinness (	& Associa

## **Comparison eSTAC to Paper Form**

STAC-812

	0								
rogram	Aide / Nurse / Interpreter	Related Ser	rvices T	ransportation					
Туре	Sharing	Start Date	End Date	Hours Per Day	Days Per Week	Submitted Date	Status		
	Shared with 2 other students 2	09/06/2023	06/21/2024	5.00 3	5 4		Not Submitted	Edit Delete	Print
¥	<b>`</b>	09/06/2023	06/21/2024	5.00	5 🗸			Add	
turn to S	tudent Details	55,55,2020	USE NEVEY	[0.00				7 100	
turn to a	tudent betuns								

Student-Specific Nurses and Interpreters
\*\*For Preschool Use Only\*\*
Do NOT submit this form for:
> Education Aides
(Enter aide percentage on EFRT service approval screen)

Rev. 09/2020

A completed and signed Preschool STAC-1 form should be submitted along with this form. Scan and upload both completed forms to SED File Transfer Manager (FTM) "inbasket". Email <u>OMSSTAC@nysed.gov</u> with the SED FTM location and filenames. Do <u>NOT</u> attach completed forms to emails.

STUDENT, COUNTY, AND SC	HOOL DISTRICT INFORMATION
Student Name:	Date of Birth (mm/dd/yy):
Mickey Mouse	10/19/2019
County of Residence Name:	
ROCKLAND	
Name of School District with CPSE Responsibility:	School District SED Code:
ABBOT	6 6 0 4 1 3 0 2 0 0 0

The University of the State of New York THE STATE EDUCATION DEPARTMENT Request for Reimbursement for

	AIDES/NURSES/IN	TERPRETERS DURING	EDUCATION HOURS	
🗵 Aide 1	Requested Start: Requested End: 09/06/2023 to 06/21/2024	Hours 1:1 Requested: 5.00 Hours / Day	Days 1:1 Requested: <u>5</u> Days / Week	Shared by multiple students: 2 No X Yes: 3 stu 2 s
	Requested Start: Requested End: to	Hours / Day	Days / Week	Shared by multiple students:           No         Yes: students
	Requested Start: Requested End: to	Hours 1:1 Requested: Hours / Day	Days 1:1 Requested: Days / Week	Shared by multiple students:           No         Yes:students
Interpreter	Requested Start: Requested End: to	Hours 1:1 Requested: Hours / Day	Days 1:1 Requested: Days / Week	Shared by multiple students:           No         Yes:students

PRESCHOOL EDUC	CATION PLACEMENT
Education Provider Name:	Education Provider SED Code:
A STARTING PLACE	5 0 0 3 0 8 8 8 0 1 0 7
Program Name:	Program Code:
S/Y PRESCHOOL-SPECIAL CLASS 5 HRS	9 1 0 0 <b>-</b> J
Program Runs:	Student Attends:
5.00 Hours/Day 5 Days/Week	5.00 Hours/Day 5 Days/Week

CPSE DISTRICT OF RESIDENCE/NYC DISTRICT OF SERVICE ASSURANCE:

I have reviewed the above named student's records and assure that the student's Individualized Education Plan (IEP) specifically requires that a 1:1 Aide/Nurse/Interpreter be provided for the period indicated above.

Signature: CPSE Superintendent of Schools/NYC Superintendent of Clinical Services Date

PERSON COMPLE	TING THIS FORM
Name	Phone
Fax	Email

## **Upload Partial Reimbursement Form**

PSE: 66041302 udent Informat		T										
ast Name: Moi	use First Na	ame: Mickey DO	B: <b>10</b> /	19/2019 Eligibility:	7/1/2022 - 8/31/202	24						
TACID:	CIN:	Stu	dent Number: 500	0067792		Edit	Resync					
STAC-5s	Evaluation (	Components	IEP Placements	IEP Mandates	Documents	Forms	Eligi	bility Waivers				
Uploaded	d Docum	nents										
Docu	ment Type	Uploaded Date	Applied To	Submitted Date	SubmittedUser	Status	5	Comments				
Select Unider	tified	03/15/2024	Student Record			NOT SUBM	ITTED		Edit View De	elete		
Missing I	1											
	Ty	pe	Doc	umentDescription				Applies T	D			
Category			Medicaid Parental Consent							Show Document List Upl	load	
	MEDICAID	CONSENT Medica	aid Parental Conse	in		and the second						and the second
					DE for CB Placeme	nt 09/06/202	23-06/21	1/2024 A STAR	TING PLACE	E-9100(J	J) Show Document List Upl	load

Upload Upload Multiple Documents

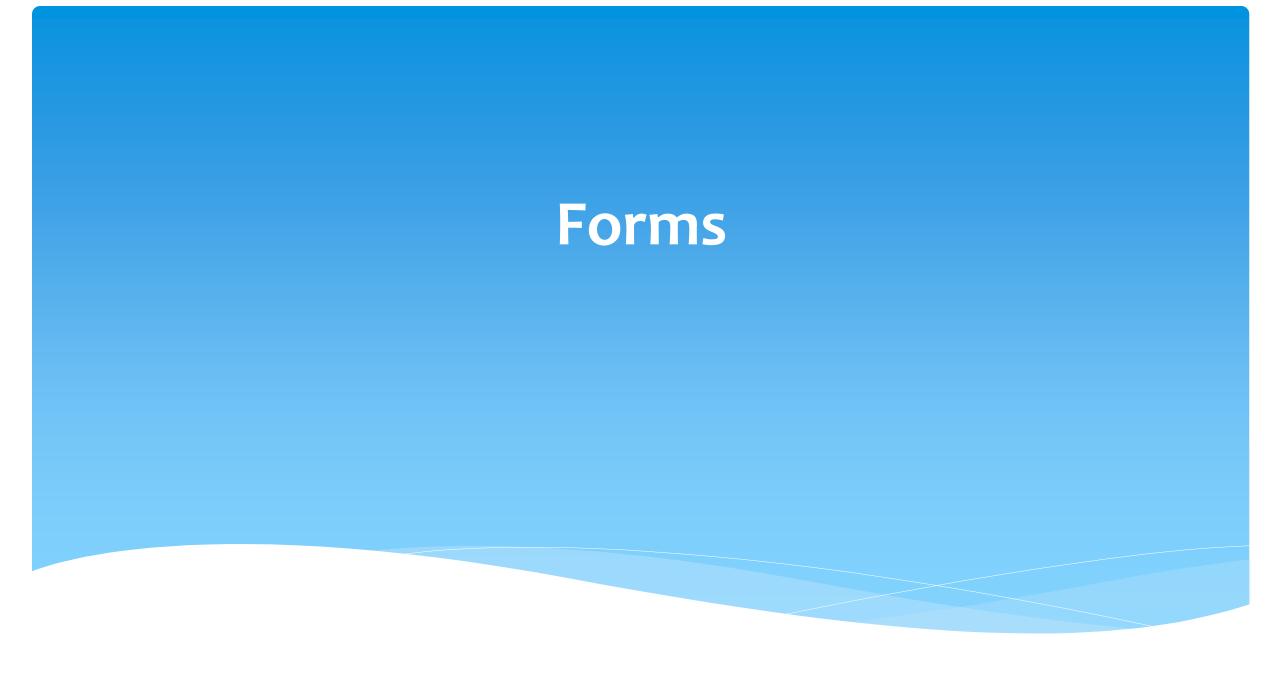
For help, email: eSTACs@CPSEPortal.com

### **Upload Partial Reimbursement Form**

#### \* Under Document Type:

\* You will choose Serv: Aide, Nurse or Interpreter depending on the service.

	Medicaid : Unable to obtain Medicaid Consent	= eSTACsFileHandler.ashx	1 / 1   - 100% +   🗄 🔊
	Eval : Evaluation Justification Letter Eval : Justification For Eval Outside Eligibility Dates Eval : Evaluation Approval Request Serv : Aide Serv : Nurse Serv : IEP		
Comments	Serv : Interpreter Serv : Summer Regression Justification Serv : Explanation for not having a STAC-5 Serv : Written Order(s) Serv : Interim Letter of Placement		STAC-812 The University of the State of New York Rev. 09/2020 THE STATE EDUCATION DEPARTMENT Request for Reimbursement for Student-Specific Nurses and Interpreters
	Serv : Declassification statement Serv : Child Variance Serv : Child Miscellaneous Immunization : Proof of Immunization Immunization : Immunization Medical Exemption Waiver Immunization : Immunization 10 day waiver Tele : Consent to telepractice		**For Preschool Use Only**      Do NOT submit this form for:
OK Cancel			STUDENT, COUNTY, AND SCHOOL DISTRICT INFORMATION         Student Name:       Date of Birth (mm/idd/yy):         Mickey Mouse       10/19/2019         County of Residence Name:       ROCKLAND         Name of School District with CPSE Responsibility:       School District SED Code:         ABBOT       6       6       4       1       3       2       0       0
			AIDESINURSESINTERPRETERS DURING EOUCATION HOURS         Mide       Requested Start:       Requested End:       Hours 1:1 Requested:       Days 1:1 Requested:       Shared by multiple students:         Made       09/06/2023 to 06/21/2024       5.00 Hours / Day       5.Days/Wcck       No       No       Xerc:       3 students         RN       Requested Start:       Requested End:       Hours / Day       Days 1:1 Requested:       Shared by multiple students:         LPN       Requested Start:       Requested End:       Hours / Day       Days 1:1 Requested:       Shared by multiple students:         to



## Forms Tab

\* The Forms tab has a list of generic forms that when chosen, will populate with the child's information on them.

CPSE: 660413020000 ABBOT		
Last Name: Smith First Name: John DOE	B: 1/1/2019 Eligibility: 1/1/2022 - 8/31/2024	
STACID: CIN: Stud	dent Number: 5000067785 Edit Res	ync
STAC-5s Evaluation Components	IEP Placements IEP Mandates Documents Forms	Eligibility Waivers
School Year V	Description	
Medicaid Parental Consent	Consent to Access Medicaid	
	Consent to Access Medicaid (Spanish)	
Written Order	Generic Written Order / Prescription / Referral	
Unable to obtain consent	Notification of not being able to obtain Medicaid Parental Consent	
Generate Forms	,	

## Forms Tab

If your County gave us a Medicaid Consent that they want you to use, your County consent will also populate here. If not, then your school district's name will populate on the top of the consent.

#### Medicaid Consent

Dear Paren	t/Guardian of:	John Smith	
District: A	BBOT		
County: R	OCKLAND		

This is to ask your permission (consent) for the listed county to bill your or your child's Medicaid Insurance Program for special education and related services that are on your child's individualized education program (IEP) and to ask you to give us your child's Client Identification Number (CIN) or allow us to obtain the CIN if you do not know it.

This consent allows the school district/county to bill Medicaid for covered health-related services and to release information to the school district's/county's Medicaid Billing Agent for that purpose.

as the parent/guardian of John Smith

(Print Child's Name)

have received a written notification from the school district/county that explains my federal rights regarding the use of public benefits or insurance to pay for certain special education and related services. I understand and agree that the school district/county may ask for a Client Identification Number (CIN), check on Medicaid eligibility, and/or access Medicaid to pay for special education and related services provided to my child.

I understand that:

(Print Parent's Name)

- · Providing consent will not impact my child's/my Medicaid coverage;
- · Upon request, I may review copies of records disclosed pursuant to this authorization;
- Services listed in my child's IEP must be provided at no cost to me whether or not I give consent to bill Medicaid and/or provide my child's CIN;
- · I have the right to withdraw consent at any time; and
- The school district/county must give me annual written notification of my rights regarding this consent.

I also give my consent for the school district/county to release the following records/ information about my child to the State's Medicaid Agency for the purpose of checking Medicaid eligibility and/or billing for special education and related services that are in my child's IEP. The following records will be shared:

Records to be shared (such as records or information about services your child receives)										
Prescription	Service Provider Attendance									
Referral	"Under the Direction of" Certification									
Treatment Logs	"Under the Supervision of" Certification									
Individualized Education Program - IEP	"Under the Direction of" Logs									
Attendance Records	"Under the Supervision of' Logs									
Bus Logs	Calendar									
Other unnamed documents needed to support a claim to Medicaid	Evaluations									

#### Student's CIN, if known: \_\_\_\_\_

I give my consent voluntarily and understand that I may withdraw my consent at any time. I also understand that my child's right to receive special education and related services is in no way dependent on my granting consent and that, regardless of my decision to provide this consent, all the required services in my child's IEP will be provided to my child at no cost to me.

Parent/Guardian Signature:

Date:\_\_\_\_\_ Must fill-in full date

Print Name:

# **Eligibility Waivers**

# Eligibility Waivers Tab

\* If you have an evaluation or services that are outside of the eligibility dates, you can choose the Date Type, enter date and click "Add". You can then upload any supporting documentation. Contact your county first to see if this is an option.

CPSE: 66041	13020000 ABE	BOT						
		Name: <b>Minnie</b>		0 ,	/1/2023 - 8/31/202		Deserves	
STACID:	CIN:		Student Number: 50000	067786		Edit	Resync	
STAC-5s	Evaluatio	n Components	IEP Placements	IEP Mandates	Documents	Forms	Eligibility	Waivers
- Waivers .								
	ate Type	Date	Add					
	Eval Date	2 <sup>2</sup>						
Latest E	Service Date Eval Date Service Date							
Latest a	Service Date							© James M

For help, email: eSTACs@CPSEPortal.com

# Signing and Submitting STAC-1

# Signing and Submitting

 Once all information is entered from the IEP, you will now need to Sign and Submit the CB Placement.

	661100010000 NEW	ROCHELLE											
Last N STAC	lame:	First Name: CIN:	DOB: Student Number:	-	oility: 1/1/20	)19 - 8/31/2021	Edit SED Summary						
STA	C-5s Evaluation	n Components	IEP Placements	IEP Mandates	Docum	ents Forms							
Sch	School Year Session All Sessions												
So	hool Year Session	Placement	Descript	tion	Status	Submitted By	Submitted Date						
202	0 - 2021 Summer	СВ	07/06/2020-08/14/2020	-9100(A)	Submitted	import	8/18/2020	Amend	Rescind	Print		Submission History	
202	0 - 2021 Winter	СВ	09/08/2020-06/25/2021	-9100(I)	Submitted	RS	12/21/2020	Amend	Rescind	Print		Submission History	
202	1 - 2022 Summer	СВ	07/05/2021-08/13/2021	-9100(A)	Amended			Amend	Rescind	Print	Sign and Submit	Submission History	
202	1 - 2022 Summer	SEITRS	07/05/2021-08/13/2021	RS (OT(I))	Submitted	RS	8/4/2021	Amend	Rescind	Print		Submission History	
						6							

## **Compare CB Placement to IEP**

Compare ALL of your entries on left side to IEP on right side. Do not sign & submit if not correct.
 \* Does the service match (individual or group); Does the frequency and duration match; Do the dates match?

Student Name DOB 6/23/2016 STAC ID Student #		CPS	E District NEW ROCHELLE County WESTCHESTER				é	≡	1 / 14	- +	·   I Ø	± ē	:
School Year: 2021 - 2022 Summer Pla	acement Type: CB	Provide	r:										
□ Show Rescinded <sub>□</sub> Placements To Submit			Print STAC-1										
Provider	From Date	To Date	Service Type		Frequency	Location							
	7/5/2021	8/13/2021	9100-A J/A-PRESCHOOL SPECIA	L <mark>ICLASS OVER 2.5</mark>	5 hrs/day	Classroom							
	7/5/2021	8/13/2021	Occupational Therapy Indiv	2	2x30	Preschool		SUMMARY-SPECIAL E	DUCATION PROGRAMS AND RE	LATED SERVIC	CES		1
	7/5/2021	8/13/2021	Physical Therapy Indiv	3	1x30	Preschool		Special Class: 8:1+2		07/05/202	21 - 08/13/2021 5 x Weekly, 5hr.	Special Cass	
	7/5/2021	8/13/2021	Speech Therapy Group	4	1x30	Preschool		2 Occupational Therapy: Indi	ividual	07/05/202	30min. 21 - 08/13/2021 2 x Weekly, 30min.	School	
	7/5/2021	8/13/2021	Speech Therapy Indiv	5	2x30	Preschool		3 Physical Therapy: Individua 5 Speech/Language Therapy			21 - 08/13/2021 1 x Weekly, 30min. 21 - 08/13/2021 2 x Weekly, 30min.		
	7/5/2021	8/13/2021	Transportation : Parent					Speech/Language Therapy	y: Small Group	07/05/202	21 - 08/13/2021 1 x Weekly, 30min.	School	
Submit													

# **Amendments and/or Corrections**

## Amendments

\* Prior to submitting a STAC to the County, you can **Edit** a placement and make any

necessary changes.	STAC-5s	Evaluation Comp	onents	IEP Placements	IEP Mandates						
		Evaluation Number	County		Descripti & ASSOCIATES Ja	on		Status	 Submitted Date	nt Sign and Submi	ıit
	Add Ne	w Evaluation									

\* After you submit a STAC to the County, you must **Amend** the placement to make any

changes.	STAC-5s Evaluation Comp	onents IEP Placeme	ents IEP N	landates Documents F	Forms			
	School Year Session All Session	ns 🗸						
	eSTACs Placement Number		Placement	Description	Statu			
	Contraction of the second s	2021 - 2022 Winter	SEITRS	09/09/2021-06/24/2022 RS (OT(	(I), ST(I)) SUBMIT	FED	Amend Rescind Print	Submission History Resync
	Add CB Placement Add	SEIT/RS Placement						

\* Once a STAC is submitted, you are limited as to what changes can be made.

## Amendments

\* Now choose to "Amend Specific Mandate" to make changes to the STAC such as:

- \* You need to change the start/end dates,
- \* You need to add a new service to the STAC,
- \* You need to change a location on the STAC,
- \* You need to change the CB program listed on the STAC
- \* You need to rescind a service.
- \* Amend Program's End Date
  \* To end all services on a specific date.

Amend Placement OAmend Specific Mandate OAmend Program's End Date

Cancel

## Amending at IEP Placement Level

\* All instances below will need to have the Placement End Dated:

- \* Child moved out of district mid-year
- \* Child changed CB programs mid-year
- \* Child added an AIDE mid year
- \* Child ended an AIDE mid year
- Parent withdrew their student mid year
- \* Child switched from CB to SEIT/RS mid-year (or vice-versa)
- \* Other child declassified

Amend Placement
OAmend Specific Mandate Amend Program's End Date End Date: Reason:
Select Reason
Child moved out of district Child changed program Aide/RN/LPN was added to IEP Aide/RN/LPN was removed from IEP Parent withdrew student from Program Other

STAC-5s Evaluation Components IEP Mandates Documents Forms Eligibility Waivers													
School Year Session All Sessions													
eSTACs Placement Number	School Year Session	Placement		De	scription		Status	Submitted By	Submitted Date				
PL00081848	2021 - 2022 Winter	СВ	09/10/2021-	06/24/2022 ARC	PRIME TI	ME FOR KIDS-9100(I)	SUBMITTED			Ameno	Rescind	Print	Submission History Resync

## Amending at Details Level

\* Under the "IEP Mandates" tab you can Amend just one specific service.

							<u> </u>										
STAC	C-5s	Evaluation Components	IEP Placements	Mandates	Docume	ents Forms E	ligibility Waivers										
Scho	ool Year Se	ession All Sessions	v														
Place	ement 🦳				~												
Pla	acement	eSTACs Placement Number	eSTACs Placement Detail Number	From Date	To Date	Provider	Service	Program	Location	ESID	Rate	Description	Status	Submitted By User	Submitted Date		
2022	223W_01	PL00124228	PD00330606	09/07/22	03/01/23	FRED S KELLER SCHOOL	Classroom	9100			53776.00	Classroom 5.00 hrs/day 5 days/wk	Amended			Amend	Rescind Resync
2022	223W_01	PL00124228	PD00330607	09/07/22	03/01/23	FRED S KELLER SCHOOL	Occupational Therapy Indiv		Preschool			OT(I) 2x30 (Preschool)	Amended			Amend	Rescind Resync
2022	223W_01	PL00124228	PD00330608	09/07/22	03/01/23	FRED S KELLER SCHOOL	Speech Therapy Indiv		Preschool			ST(I) 2x30 (Preschool)	Amended			Amend	Rescind Resync
2022	223W_01	PL00124228	PD00330609	09/07/22	03/01/23	FRED S KELLER SCHOOL	Bus					Transportation: Bus	Amended			Amend	Rescind Resync
2022	223W_01	PL00124228	PD00330632	12/01/22	03/01/23	FRED S KELLER SCHOOL	Physical Therapy Indiv		Preschool			PT(I) 3x45 (Preschool)	Amended			Amend	Rescind Resync
2022	223W_02	PL00124229	PD00330610	09/01/22	06/30/23	A STARTING PLACE	Speech Therapy Indiv		Home			ST(I) 3x30 (Home)	Submitted	kellyknowles	6/14/2023 2:45.22 PM	Amend	Rescind Resync
2022	223W_02	PL00124229	PD00330611	09/01/22	06/30/23	A STARTING PLACE	Parent Counseling and Training		Home			PNT 1x30 MONTHLY (Home)	Not Submitted			Edit	Resync

# **Cheat Sheets**

## **CB** Amendments

CPSE determines	What to do		
An AIDE/RN/LPN should be added to the IEP			
An AIDE/RN/LPN should be removed from the IEP	End Placement and Create new placement with all		
The student should be in a different program (different provider, SC vs SCIS, half day vs full day etc.)	necessary details		
The student no longer needs a particular related service The student will no longer receive a type of transportation	End Placement detail by amending end date of detail		
The student needs an additional related service			
The student will get a new type of transportation service (No transportation -> bus, bus->Bus + Parent, Bus-> Bus + AIDE)	Add additional placement details as necessary		
There should be a change to a related service (change in frequency, change from individual to group, change location)	End Placement detail by amending end date of detail, then add new placement detail		
The child will change transportation (Bus->Parent, Parent->Bus)			

### **Corrections** Actions Needed to Correct Data in eSTACs by Field

Placement Type	Service Category	Requires Rescinding entire placement	Requires Rescinding single detail	Can correct data via amending
СВ	СВ	School Year Session Foster County Provider		Program (SC vs SCIS, half day vs full day) Start Date / End Date Hours Per Day / Days Per Week
	AIDE		Type (AIDE/LPN/RN) Sharing	Hours Per Day Days Per Week
	Related Service		Service Individual vs Group Frequency, Duration & Period	Start Date End Date
	Transportation		Service (Bus, Parent, LPN, etc.) Provider	Start Date End Date

## Corrections

#### Actions Needed to Correct Data in eSTACs by Field

	Center Based (CB)				SEIT and/or Related Services	
	CB	AIDE/RN/LPN	Related Service	Transportation	SEIT	Related Services
School Year	<b>Rescind Entire</b>				Rescind Entire	
Session	Placement				Placement	<b>Rescind Entire Placement</b>
Foster Care	<b>Rescind Entire</b>				Rescind Entire	
County	Placement				Placement	<b>Rescind Entire Placement</b>
	<b>Rescind Entire</b>				Rescind Entire	
Provider	Placement				Placement	Rescind single detail
					Rescind Entire	
Program	Amend				Placement	
Sharing (AIDE)		Rescind single detail				
Service		Rescind single detail	Rescind single detail	Rescind single detail		Rescind single detail
Start Date	Amend		Amend	Amend	Amend	Amend
End Date	Amend		Amend	Amend	Amend	Amend
Hours Per Day	Amend	Amend				
Days Per Week	Amend	Amend				
Ind. Vs Group			Rescind single detail		Rescind single detail	Rescind single detail
Frequency			Rescind single detail		Rescind single detail	Rescind single detail
Duration			Rescind single detail		Rescind single detail	Rescind single detail
Period			Rescind single detail		Rescind single detail	Rescind single detail
Location			Amend		Amend	Amend



## Jefferson County Timeline

#### \* March 7, 2025:

Jefferson County will no longer accept any 24/25 STAC-5's. You will however continue to send your 24/25 paper STAC-1's to the county.

#### \* March 10, 2025:

\* McGuinness migrated all of the children that are in the Jefferson County Preschool system over into eSTACs. Each district will only be able to see their own children.

#### \* March 11, 2025:

\* School districts will begin entering 24/25 and/or 25/26 STAC-5's into eSTACs.

#### \* March 19, 2025:

- \* Districts will be able to enter any 25/26 STAC-1's into eSTACs after the final eSTACs training.
- \* All prior year STAC-1's (23/24, 22/23 etc.), send paper STAC to the county to enter or amend in their Preschool system. Prior years will not be turned on in eSTACs and you will not be able to enter any STACs.

## Getting Support

- \* If you need help you can contact Kelly Knowles at Kknowles@jmcguinness.com
- \* After you are familiar with the Portal, and you need help, send an email to **eSTACs@CPSEPortal.com**.
- Please include your district name, which County you work with and a description of your issue.
- \* If you would like to speak on the phone, please state so in your email along with your phone number and best times to reach you.