# Medicaid Cost Report- 2016-17

Using Preschool Software system to assist with completing the Medicaid Cost Report

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# Framework

- 2016-17 Cost Report Training by PCG
- IEP Ratio and Tuition Calculations
- Transportation
- Preschool Reports for Completing the PSSHSP Cost Report
- Additional Reports
- BOCES
- Latest Medicaid in Education Alert 17-05

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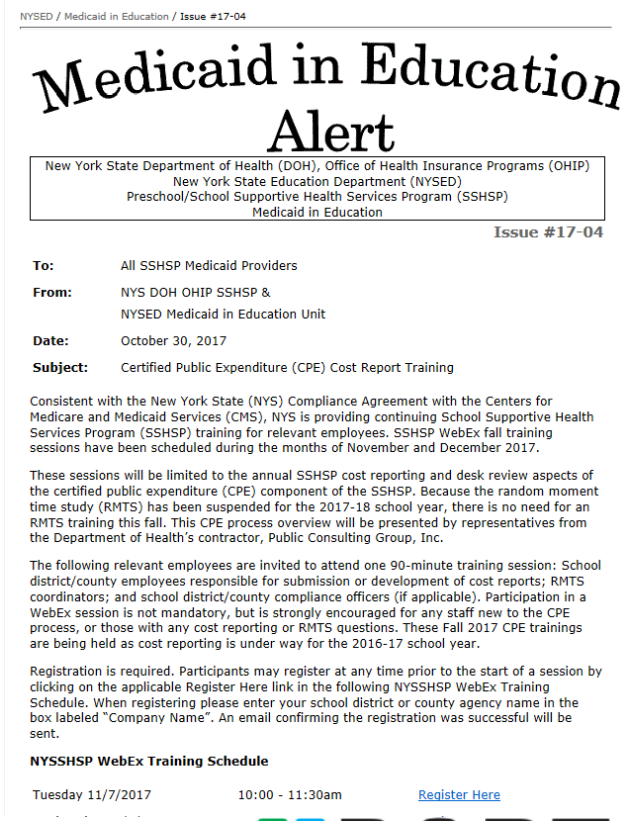
# Medicaid Alert 17-04
# CPE Cost Report Trainings



NYSED / Medicaid in Education / **Issue #17-04**

## Medicaid in Education Alert

New York State Department of Health (DOH), Office of Health Insurance Programs (OHIP)
New York State Education Department (NYSED)
Preschool/School Supportive Health Services Program (SSHSP)
Medicaid in Education

**Issue #17-04**

**To:** All SSHSP Medicaid Providers

**From:** NYS DOH OHIP SSHSP &
NYSED Medicaid in Education Unit

**Date:** October 30, 2017

**Subject:** Certified Public Expenditure (CPE) Cost Report Training

Consistent with the New York State (NYS) Compliance Agreement with the Centers for Medicare and Medicaid Services (CMS), NYS is providing continuing School Supportive Health Services Program (SSHSP) training for relevant employees. SSHSP WebEx fall training sessions have been scheduled during the months of November and December 2017.

These sessions will be limited to the annual SSHSP cost reporting and desk review aspects of the certified public expenditure (CPE) component of the SSHSP. Because the random moment time study (RMTS) has been suspended for the 2017-18 school year, there is no need for an RMTS training this fall. This CPE process overview will be presented by representatives from the Department of Health's contractor, Public Consulting Group, Inc.

The following relevant employees are invited to attend one 90-minute training session: School district/county employees responsible for submission or development of cost reports; RMTS coordinators; and school district/county compliance officers (if applicable). Participation in a WebEx session is not mandatory, but is strongly encouraged for any staff new to the CPE process, or those with any cost reporting or RMTS questions. These Fall 2017 CPE trainings are being held as cost reporting is under way for the 2016-17 school year.

Registration is required. Participants may register at any time prior to the start of a session by clicking on the applicable Register Here link in the following NYSSHSP WebEx Training Schedule. When registering please enter your school district or county agency name in the box labeled "Company Name". An email confirming the registration was successful will be sent.

**NYSSHSP WebEx Training Schedule**

| | | |
|---|---|---|
| Tuesday 11/7/2017 | 10:00 - 11:30am | Register Here |

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# Where we can help

- Annual Payroll Information
- → Annual Contractors Costs Information
- → General and Statistical Information
- Direct Medical Services Materials and Supplies
- Direct Medical Services Equipment Depreciation
- Transportation Payroll Information
- → Transportation Other Costs
- Transportation Equipment Depreciation
- → Annual Tuition Costs
- Annual Edits
- Cost Summary Report

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# CPE Cost Report Training

## IEP Ratio Methodology and Reporting Updates

- IEP Ratio denominator is “total number of students in the LEA with a direct medical service, as outlined in their IEP”
- Previously, this was
  - Calculated for you by BOCES
  - Based on a BEDS Day snapshot of your data
- Going forward
  - Must be supplied by you
  - Based on full school year of data

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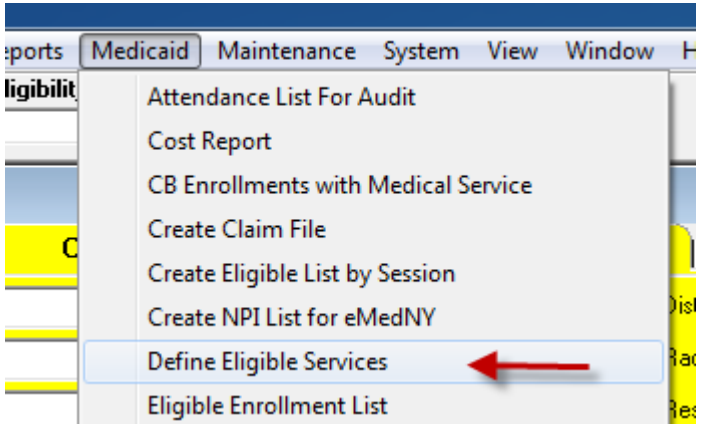
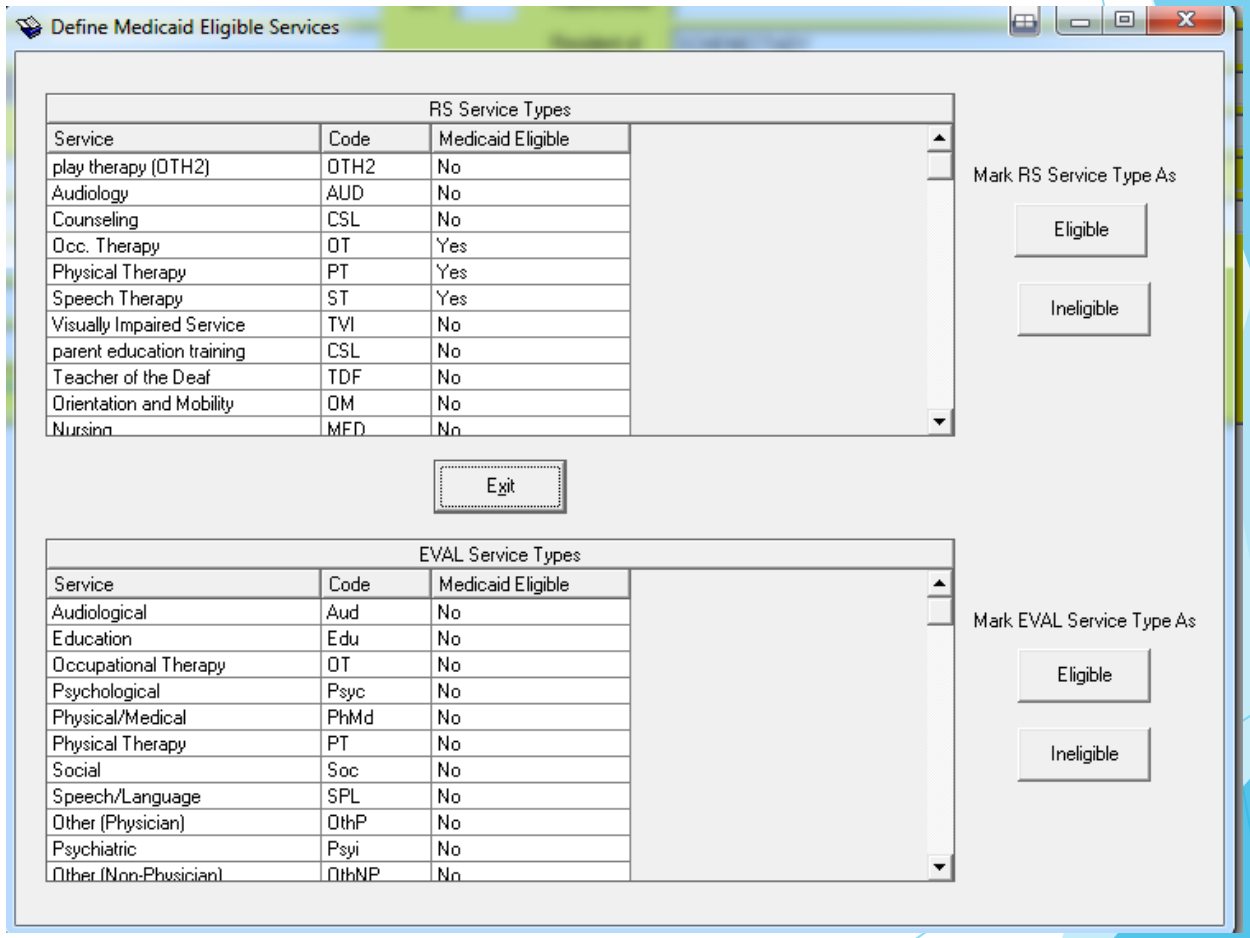
# Students in the LEA with a Direct Medical Service as outlined in their IEP

- The SED Medicaid Website (http://www.oms.nysed.gov/medicaid/) lists the Direct Medical Service as OT, PT, ST, Psychological Counseling, Skilled Nursing, Psychological Evaluation, Medical Evaluation, Medical Specialist Evaluation, Audiological Evaluation
- Children with a Fee For Service Related Services that is a direct medical service (OT, PT, ST, etc.), are identified based on the existence of the related service enrollment
- For children in a center based tuition program we can only identify them if you indicate in the Preschool system that child has a direct medical service

# Defining Direct Medical Service in Preschool

- Using the top Menu bar in Preschool, Navigate to Medicaid->Define Eligible Services

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# Contractor Costs for Following Services

- There is an assumption that all these services are eligible, meaning
  - They were provided by a qualified provider
  - They were properly documented in IEP and CPSE process to qualify for medicaid

| | | |
|---|---|---|
| Audiological Evaluations | Speech Therapy | Skilled Nursing |
| Medical Evaluations | Physical Therapy | Psychological Counseling |
| Medical Specialist Evaluations | Occupational Therapy | |
| Psychological Evaluations | | |

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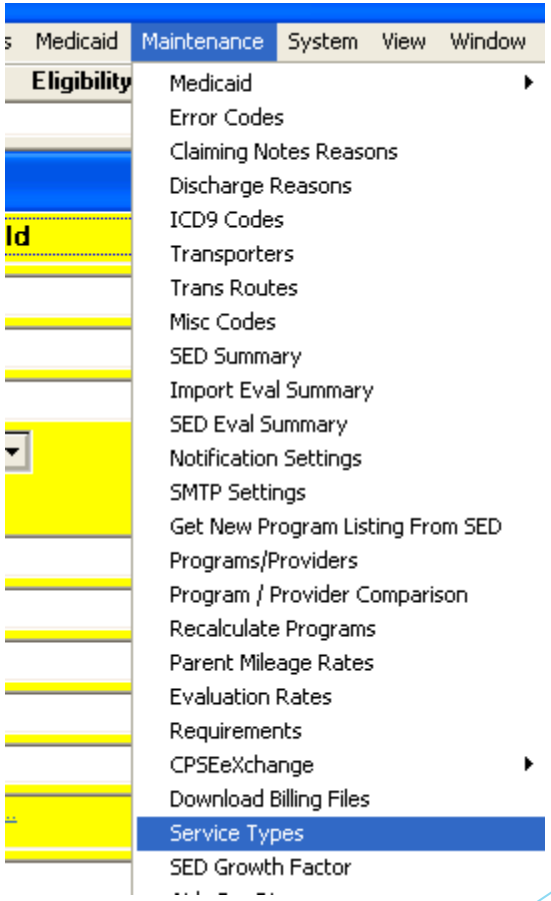
# Need to setup Preschool

- Before we can actually run the new reports, we need some minor setup in Preschool
- We need you to tie the related service types and evaluation types, to which services should be reported on the cost report.
- There is a new screen under the Maintenance menu for Service Types

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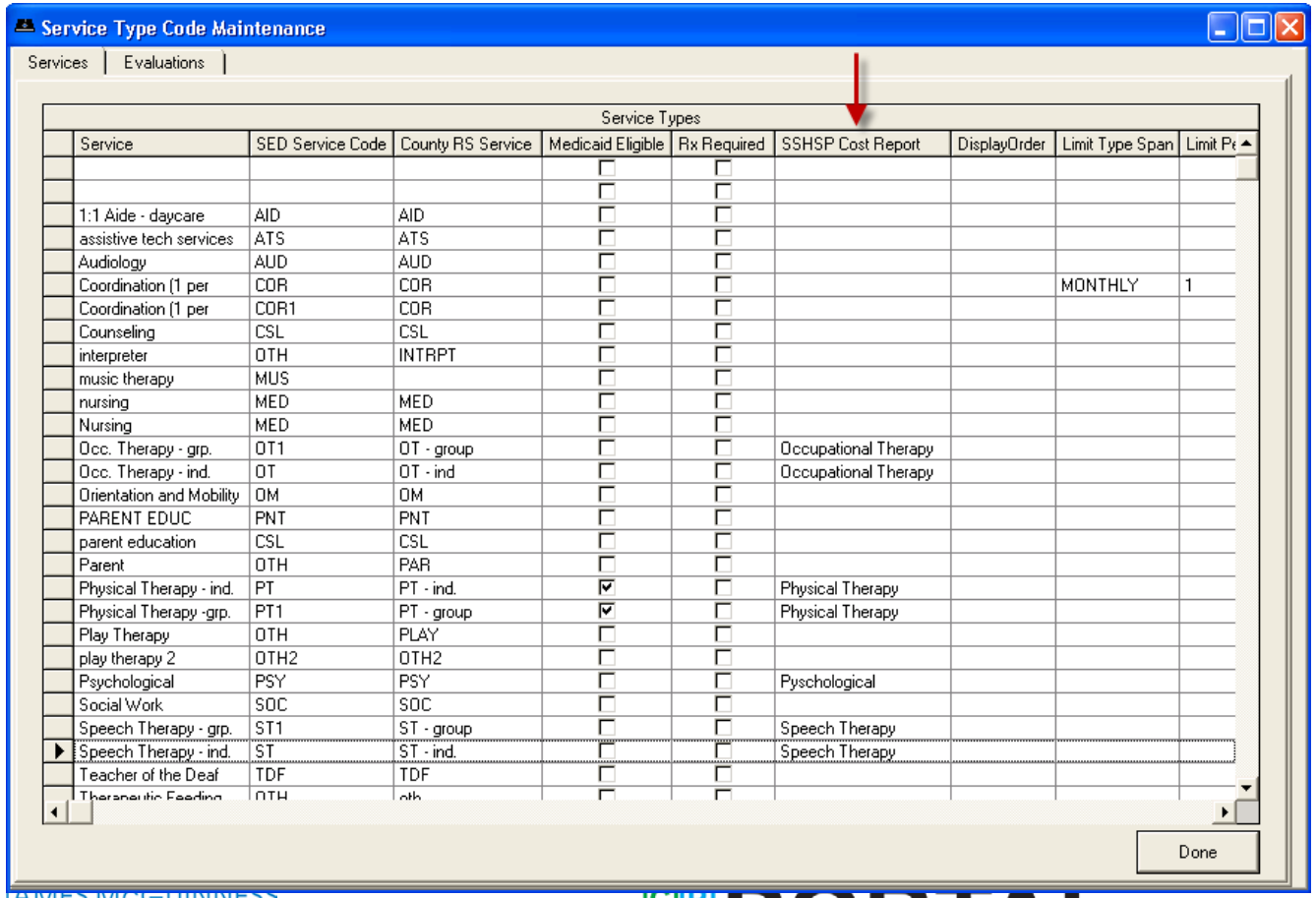
# Service Type Maintenance Screen (Related Services)




| Service | SED Service Code | County RS Service | Medicaid Eligible | Rx Required | SSHSP Cost Report | DisplayOrder | Limit Type Span | Limit Pe |
|---|---|---|---|---|---|---|---|---|
| | | | ☐ | ☐ | | | | |
| | | | ☐ | ☐ | | | | |
| 1:1 Aide - daycare | AID | AID | ☐ | ☐ | | | | |
| assistive tech services | ATS | ATS | ☐ | ☐ | | | | |
| Audiology | AUD | AUD | ☐ | ☐ | | | | |
| Coordination (1 per | COR | COR | ☐ | ☐ | | | MONTHLY | 1 |
| Coordination (1 per | COR1 | COR | ☐ | ☐ | | | | |
| Counseling | CSL | CSL | ☐ | ☐ | | | | |
| interpreter | OTH | INTRPT | ☐ | ☐ | | | | |
| music therapy | MUS | | ☐ | ☐ | | | | |
| nursing | MED | MED | ☐ | ☐ | | | | |
| Nursing | MED | MED | ☐ | ☐ | | | | |
| Occ. Therapy - grp. | OT1 | OT - group | ☐ | ☐ | Occupational Therapy | | | |
| Occ. Therapy - ind. | OT | OT - ind | ☐ | ☐ | Occupational Therapy | | | |
| Orientation and Mobility | OM | OM | ☐ | ☐ | | | | |
| PARENT EDUC | PNT | PNT | ☐ | ☐ | | | | |
| parent education | CSL | CSL | ☐ | ☐ | | | | |
| Parent | OTH | PAR | ☐ | ☐ | | | | |
| Physical Therapy - ind. | PT | PT - ind. | ☑ | ☐ | Physical Therapy | | | |
| Physical Therapy -grp. | PT1 | PT - group | ☑ | ☐ | Physical Therapy | | | |
| Play Therapy | OTH | PLAY | ☐ | ☐ | | | | |
| play therapy 2 | OTH2 | OTH2 | ☐ | ☐ | | | | |
| Psychological | PSY | PSY | ☐ | ☐ | Pyschological | | | |
| Social Work | SOC | SOC | ☐ | ☐ | | | | |
| Speech Therapy - grp. | ST1 | ST - group | ☐ | ☐ | Speech Therapy | | | |
| Speech Therapy - ind. | ST | ST - ind. | ☐ | ☐ | Speech Therapy | | | |
| Teacher of the Deaf | TDF | TDF | ☐ | ☐ | | | | |
| Therapeutic Feeding | OTH | oth | ☐ | ☐ | | | | |

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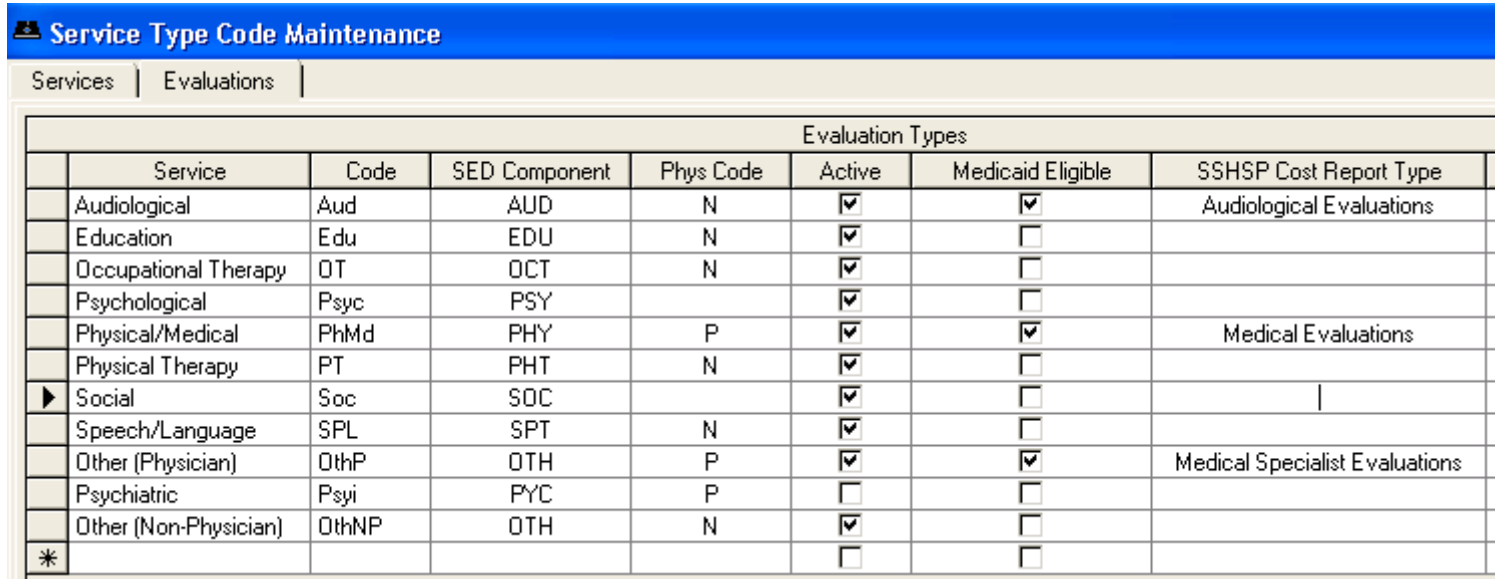
# Service Type Maintenance Screen (Evaluations)




Evaluation Types

| Service | Code | SED Component | Phys Code | Active | Medicaid Eligible | SSHSP Cost Report Type |
|---|---|---|---|---|---|---|
| Audiological | Aud | AUD | N | ☑ | ☑ | Audiological Evaluations |
| Education | Edu | EDU | N | ☑ | ☐ | |
| Occupational Therapy | OT | OCT | N | ☑ | ☐ | |
| Psychological | Psyc | PSY | | ☑ | ☐ | |
| Physical/Medical | PhMd | PHY | P | ☑ | ☑ | Medical Evaluations |
| Physical Therapy | PT | PHT | N | ☑ | ☐ | |
| Social | Soc | SOC | | ☑ | ☐ | |
| Speech/Language | SPL | SPT | N | ☑ | ☐ | |
| Other (Physician) | OthP | OTH | P | ☑ | ☑ | Medical Specialist Evaluations |
| Psychiatric | Psyi | PYC | P | ☐ | ☐ | |
| Other (Non-Physician) | OthNP | OTH | N | ☑ | ☐ | |
| ✳ | | | | ☐ | ☐ | |

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# Populate “SSHSP Cost Report” column

- There are two tabs, Service & Eval.  Both have a SSHSP Cost Report Column
- Text must match PCG list exactly (spelling, spaces, capitalization)
- Only services with a value in the SSHSP cost report column will be included
- Allowable services from PCG list

| | | |
|---|---|---|
| Audiological Evaluations | Speech Therapy | Skilled Nursing |
| Medical Evaluations | Physical Therapy | Psychological Counseling |
| Medical Specialist Evaluations | Occupational Therapy | |
| Psychological Evaluations | | |

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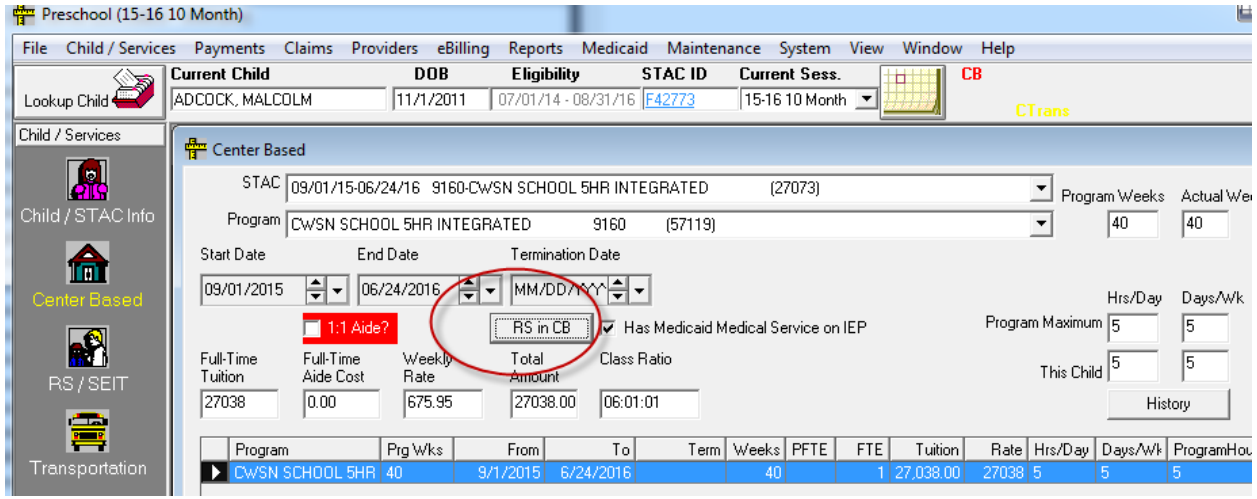
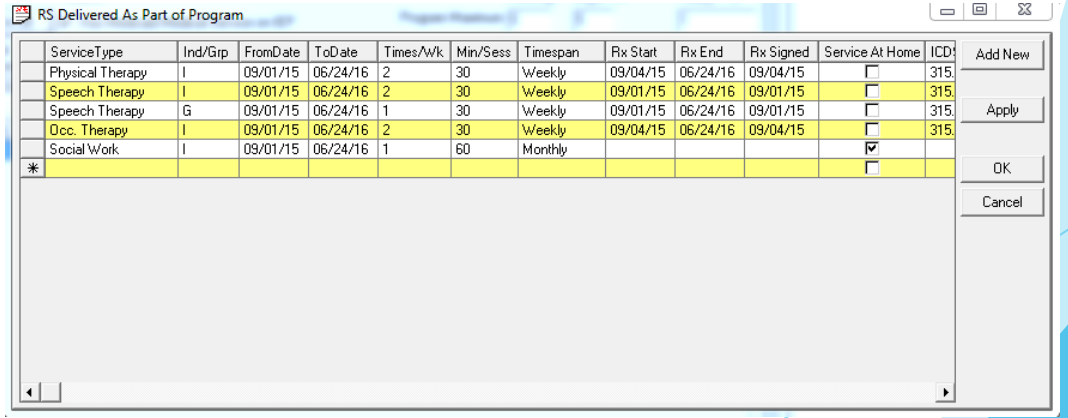
# Indicating Direct Medical Service for Tuition Children

- Three options
  1. Enter the services from the IEP using the “RS in CB” screen
  2. Mark the tuition enrollment as having a Medicaid eligible service
  3. Make the very risky assumption that all center based children have a medical eligible service on their IEP
- We recommend using option 1, enter the services from the IEP
- Option 2 is a reasonable solution when used accurately
- We do not recommend option 3

# Entering RS in CB services (aka CBRS)

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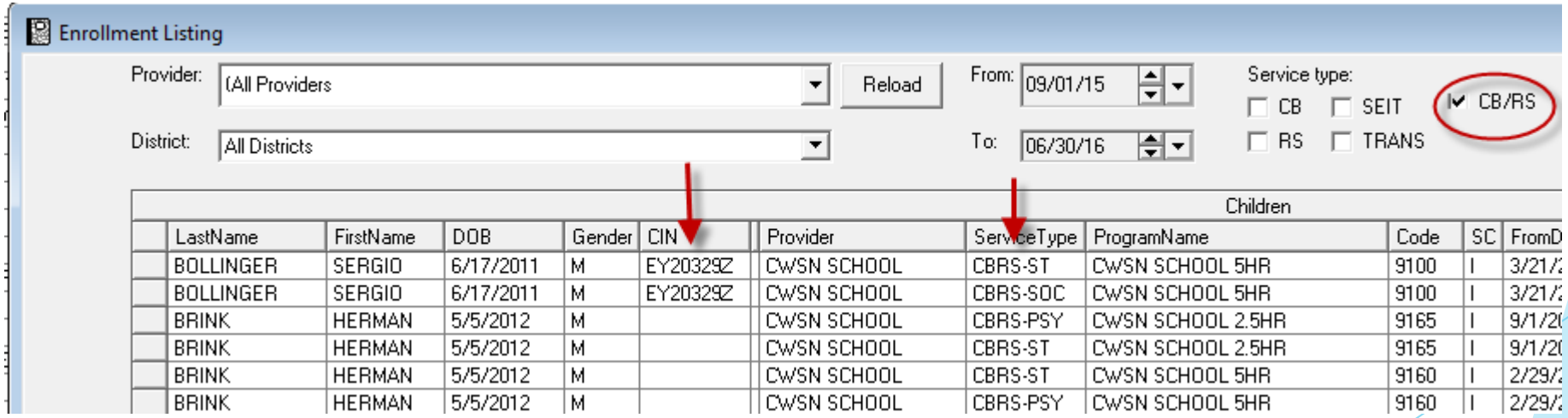
# How to tell if your County enters RS in CB

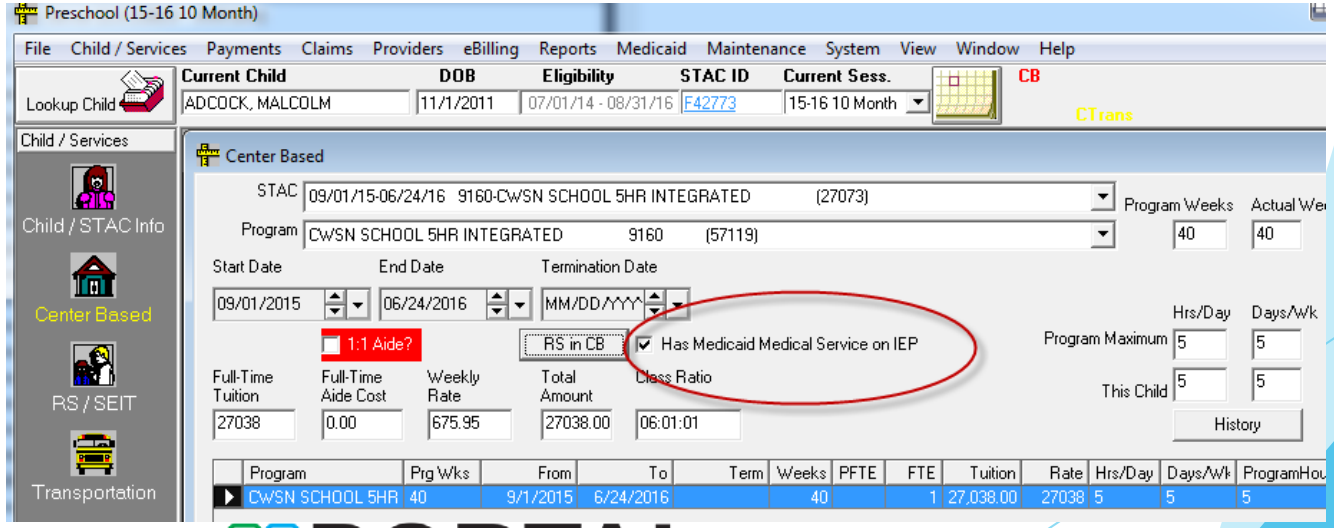
- If you are unsure of whether your county enters CBRS
  - Run the Enrollment Detail Listing Report (from top menu Reports->Enrollment Reports->Enrollment Detail Listing)
  - Run the report for just CB/RS service types
  - If there are only rows for Medicaid Children (CIN column), you probably only enter for Medicaid claiming which is insufficient




| LastName | FirstName | DOB | Gender | CIN | Provider | ServiceType | ProgramName | Code | SC | FromD |
|---|---|---|---|---|---|---|---|---|---|---|
| BOLLINGER | SERGIO | 6/17/2011 | M | EY20329Z | CWSN SCHOOL | CBRS-ST | CWSN SCHOOL 5HR | 9100 | I | 3/21/2 |
| BOLLINGER | SERGIO | 6/17/2011 | M | EY20329Z | CWSN SCHOOL | CBRS-SOC | CWSN SCHOOL 5HR | 9100 | I | 3/21/2 |
| BRINK | HERMAN | 5/5/2012 | M | | CWSN SCHOOL | CBRS-PSY | CWSN SCHOOL 2.5HR | 9165 | I | 9/1/20 |
| BRINK | HERMAN | 5/5/2012 | M | | CWSN SCHOOL | CBRS-ST | CWSN SCHOOL 2.5HR | 9165 | I | 9/1/20 |
| BRINK | HERMAN | 5/5/2012 | M | | CWSN SCHOOL | CBRS-ST | CWSN SCHOOL 5HR | 9160 | I | 2/29/2 |
| BRINK | HERMAN | 5/5/2012 | M | | CWSN SCHOOL | CBRS-PSY | CWSN SCHOOL 5HR | 9160 | I | 2/29/2 |

# Marking the tuition enrollment as having a Medicaid eligible service

- In lieu of entering the related services in a tuition program from the IEP, you can also just indicate that the child has them
- On County Center Based enrollment screen, click the check box “Has Medicaid Medical Service on IEP”
- This is automatically updated when you enter RS in CB

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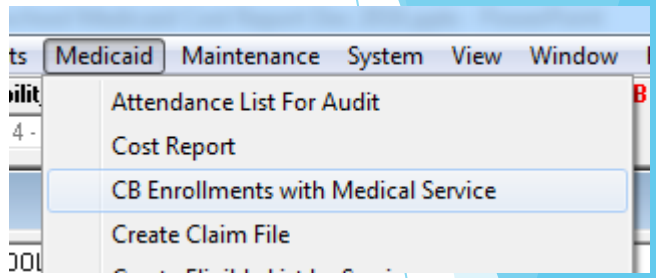
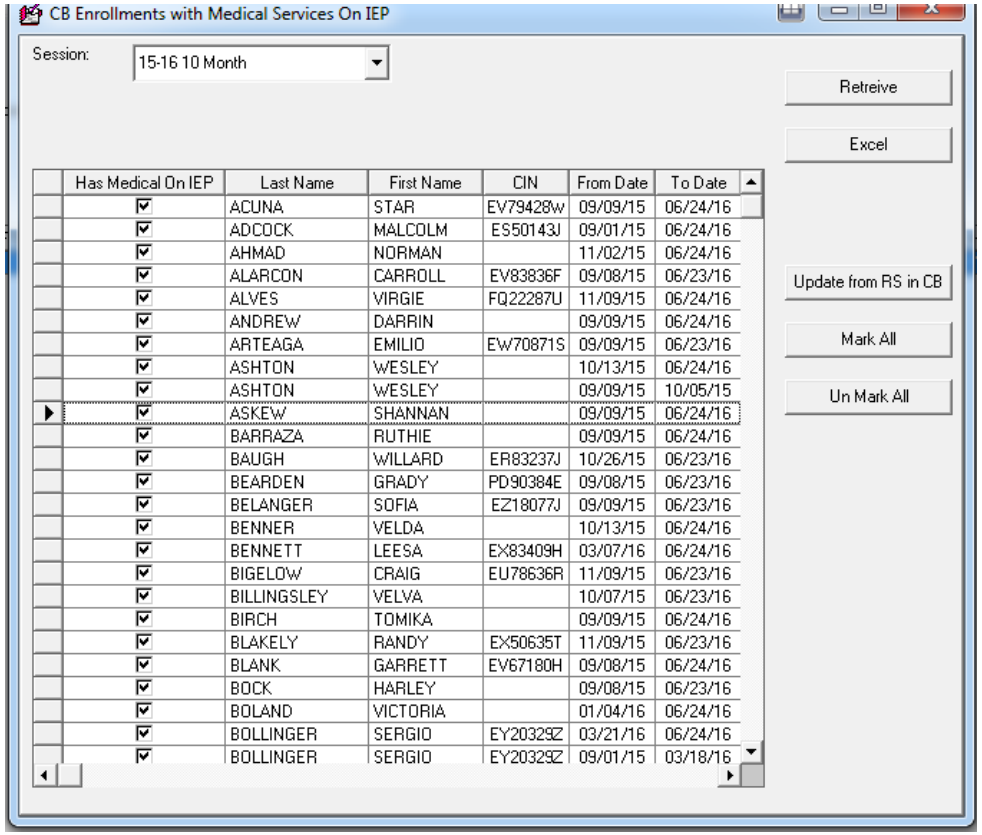
# Batch updates of “Has Medicaid Medical Service on IEP”




| Has Medical On IEP | Last Name | First Name | CIN | From Date | To Date |
|---|---|---|---|---|---|
| ☑ | ACUNA | STAR | EV79428W | 09/09/15 | 06/24/16 |
| ☑ | ADCOCK | MALCOLM | ES50143J | 09/01/15 | 06/24/16 |
| ☑ | AHMAD | NORMAN | | 11/02/15 | 06/24/16 |
| ☑ | ALARCON | CARROLL | EV83836F | 09/08/15 | 06/23/16 |
| ☑ | ALVES | VIRGIE | FQ22287U | 11/09/15 | 06/24/16 |
| ☑ | ANDREW | DARRIN | | 09/09/15 | 06/24/16 |
| ☑ | ARTEAGA | EMILIO | EW70871S | 09/09/15 | 06/23/16 |
| ☑ | ASHTON | WESLEY | | 10/13/15 | 06/24/16 |
| ☑ | ASHTON | WESLEY | | 09/09/15 | 10/05/15 |
| ☑ | ASKEW | SHANNAN | | 09/09/15 | 06/24/16 |
| ☑ | BARRAZA | RUTHIE | | 09/09/15 | 06/24/16 |
| ☑ | BAUGH | WILLARD | ER83237J | 10/26/15 | 06/23/16 |
| ☑ | BEARDEN | GRADY | PD90384E | 09/08/15 | 06/23/16 |
| ☑ | BELANGER | SOFIA | EZ18077J | 09/09/15 | 06/23/16 |
| ☑ | BENNER | VELDA | | 10/13/15 | 06/24/16 |
| ☑ | BENNETT | LEESA | EX83409H | 03/07/16 | 06/24/16 |
| ☑ | BIGELOW | CRAIG | EU78636R | 11/09/15 | 06/23/16 |
| ☑ | BILLINGSLEY | VELVA | | 10/07/15 | 06/23/16 |
| ☑ | BIRCH | TOMIKA | | 09/09/15 | 06/24/16 |
| ☑ | BLAKELY | RANDY | EX50635T | 11/09/15 | 06/23/16 |
| ☑ | BLANK | GARRETT | EV67180H | 09/08/15 | 06/24/16 |
| ☑ | BOCK | HARLEY | | 09/08/15 | 06/23/16 |
| ☑ | BOLAND | VICTORIA | | 01/04/16 | 06/24/16 |
| ☑ | BOLLINGER | SERGIO | EY20329Z | 03/21/16 | 06/24/16 |
| ☑ | BOLLINGER | SERGIO | EY20329Z | 09/01/15 | 03/18/16 |

- **Retrieve** fills the grid
- **Excel** exports grid to Excel
- You can update the 1st column by clicking in the grid
- **Update from RS in CB**, will check the box for every CB enrollment that has corresponding CBRS that are Medicaid eligible
- **Mark All** will check the box for every row
- **Un-Mark All** will clear the box for every row

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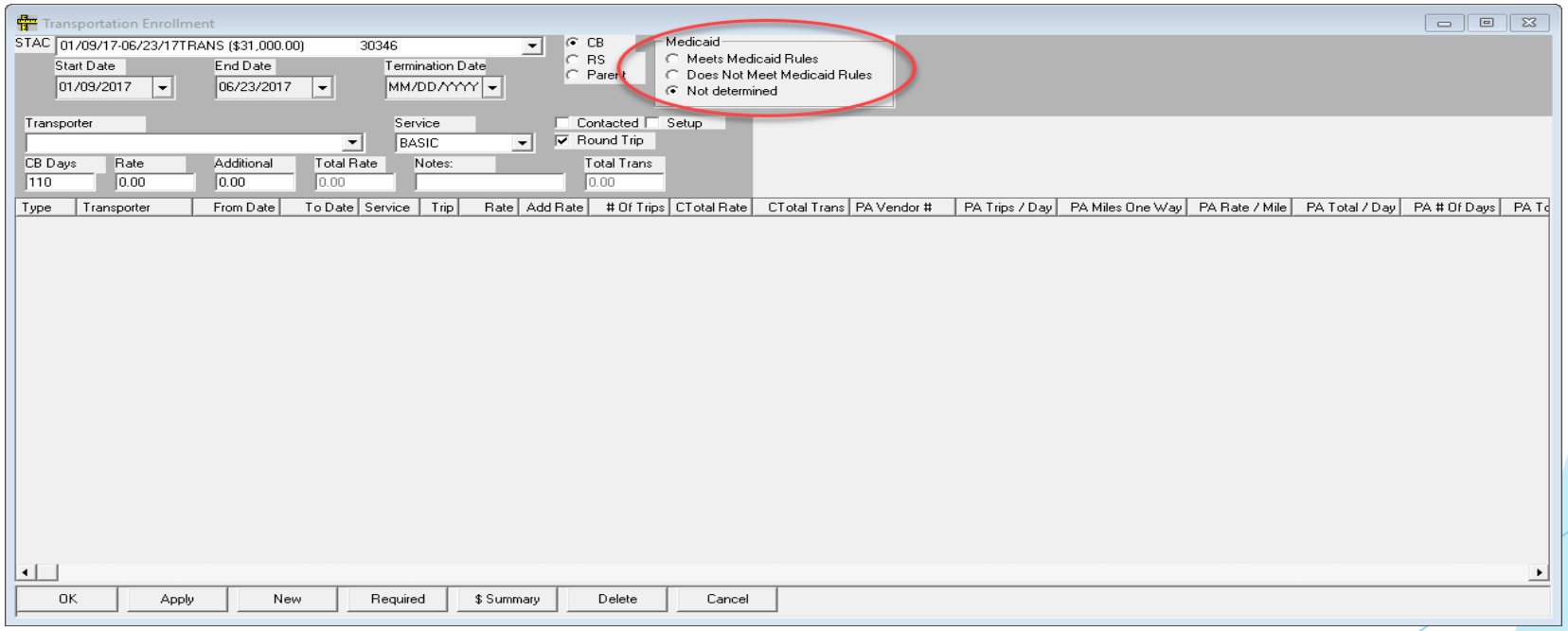
# Transportation

- If you plan on claiming Transportation for PSSHSP reimbursement, preschool can help collect the data needed for the report.
- To do this, on the grey transportation enrollment screen, use the radio buttons on the top to note the MA billable status
-

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# Transportation

## Medicaid One-Way Trip Ratio:

- A Medicaid one-way trip is defined as a trip in which a Medicaid enrolled student who has specialized transportation services in their IEP and received another Medicaid-covered service provided by the school district or county on the day of the trip. The numerator will be completed by PCG based on paid claims data
- If you entered trip information into preschool, the “Medicaid Cost Report” data will give you the data needed to complete the transportation information

$$\text{OWT Ratio} = \frac{\text{Total Number of Medicaid Paid One Way Trips (per MMIS)}}{\text{Total One Way Trips for Medicaid eligible students with specialized transportation in their IEP (from bus logs)}}$$

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# Transportation

## Specialized Transportation:

- The Specialized Transportation Ratio is used to break out specialized transportation costs from general transportation costs.
- If you used the “Medicaid Status” buttons on the Transportation enrollments, Preschool can report this data

$$\text{Specialized Transportation Ratio} = \frac{\text{Total Number of Medicaid Eligible Special Education Students Receiving Specialized Transportation Services per their IEP}}{\text{Total Number of ALL Students Receiving Transportation Services (Specialized or Non Specialized)}}$$

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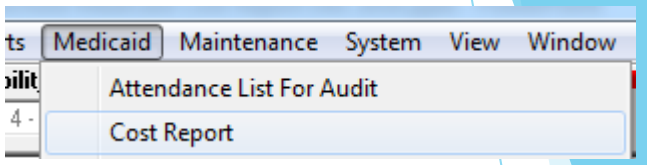
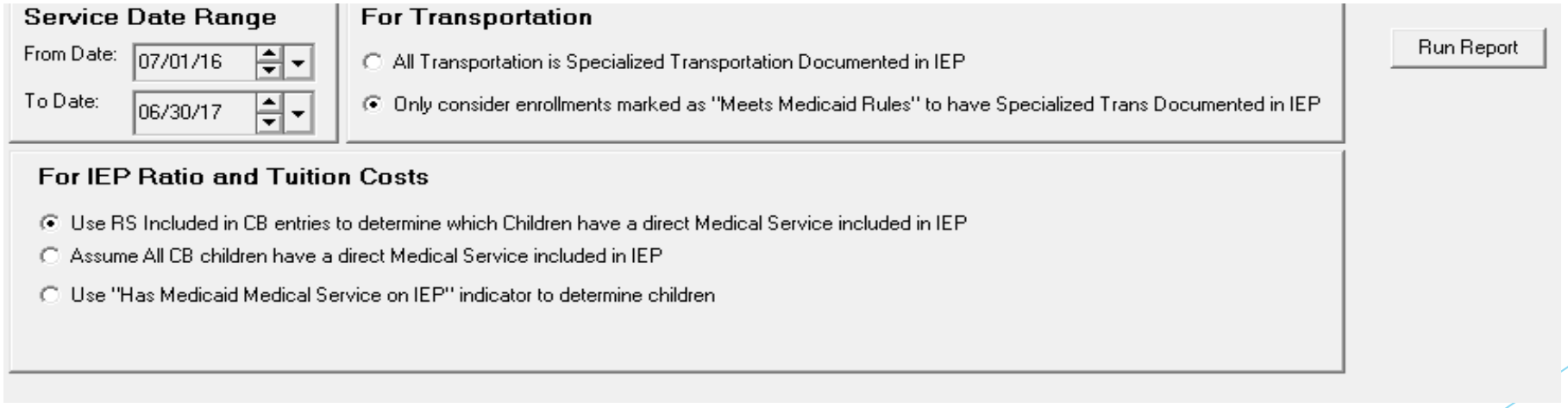
# Medicaid Cost Report




- Using the top menu, navigate to Medicaid->Cost Report
- Enter your date range
- Choose the appropriate method for determining which tuition enrollments have a Direct Medical Service on their IEP. This method is used for both the IEP ratio as well as determining what tuition costs should be reported

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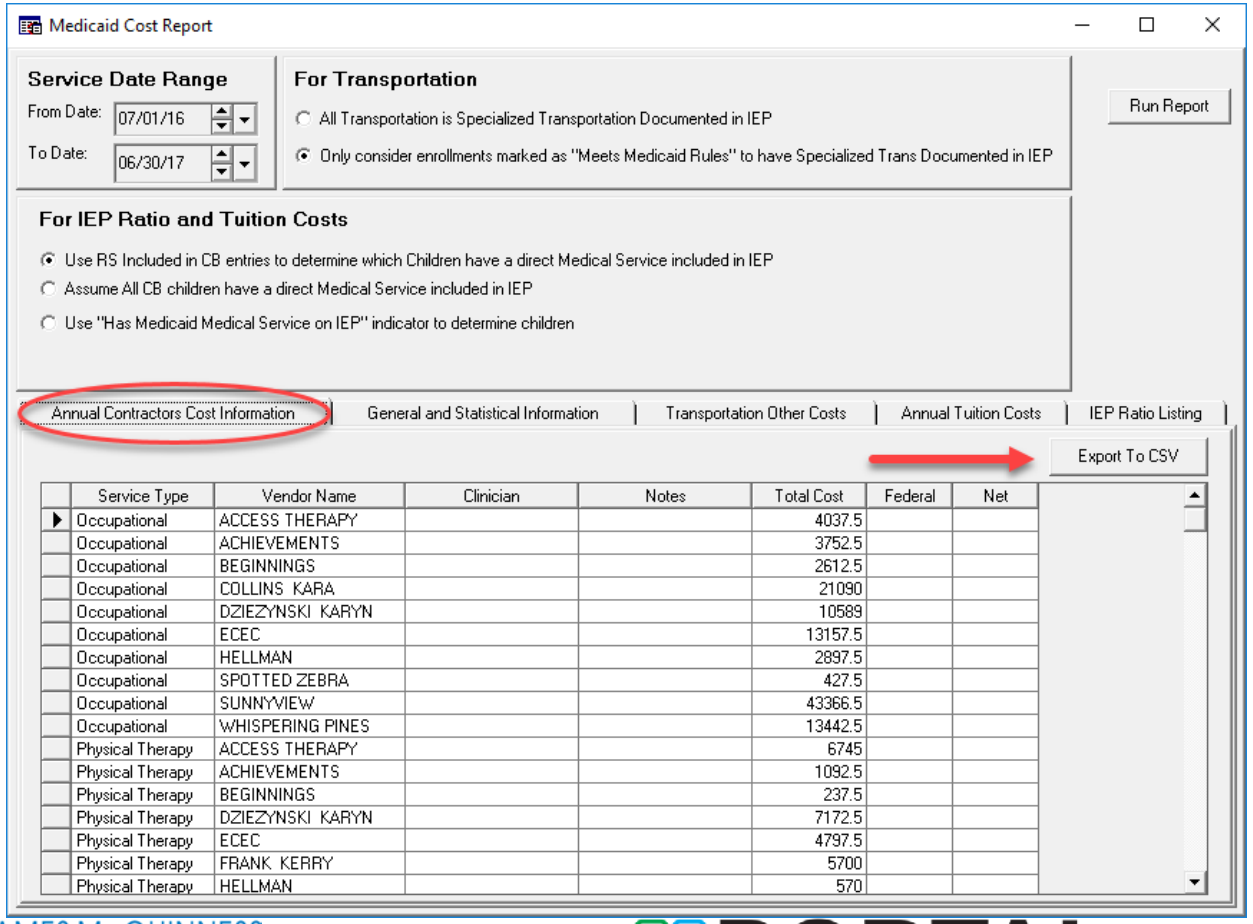
# Cost Report Results

- Annual Contractor Costs
  - List that can be exported to CSV and uploaded to PCG reporting site
  - All individuals whose costs are captured in this section must be included on the Supplemental Form for Contracted Practitioners – this includes BOCES
  - Contract costs should only be reported for students with an IEP for a related service
  - Reminder: Contract Costs with other school districts or counties must be reported in Intergovernmental Contract Cost
  - Reminder: BOCES must be included in this section. The costs by discipline will need to be provided by them. These costs must be entered by hand on the Contractor Cost Schedule

# Cost Report Results




| Service Type | Vendor Name | Clinician | Notes | Total Cost | Federal | Net |
|---|---|---|---|---|---|---|
| Occupational | ACCESS THERAPY | | | 4037.5 | | |
| Occupational | ACHIEVEMENTS | | | 3752.5 | | |
| Occupational | BEGINNINGS | | | 2612.5 | | |
| Occupational | COLLINS KARA | | | 21090 | | |
| Occupational | DZIEZYNSKI KARYN | | | 10589 | | |
| Occupational | ECEC | | | 13157.5 | | |
| Occupational | HELLMAN | | | 2897.5 | | |
| Occupational | SPOTTED ZEBRA | | | 427.5 | | |
| Occupational | SUNNYVIEW | | | 43366.5 | | |
| Occupational | WHISPERING PINES | | | 13442.5 | | |
| Physical Therapy | ACCESS THERAPY | | | 6745 | | |
| Physical Therapy | ACHIEVEMENTS | | | 1092.5 | | |
| Physical Therapy | BEGINNINGS | | | 237.5 | | |
| Physical Therapy | DZIEZYNSKI KARYN | | | 7172.5 | | |
| Physical Therapy | ECEC | | | 4797.5 | | |
| Physical Therapy | FRANK KERRY | | | 5700 | | |
| Physical Therapy | HELLMAN | | | 570 | | |

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# Cost Report Results

- General and Statistical Information
  - IEP Ratio denominator
  - Transportation figures

$$\text{IEP Ratio} = \frac{\text{Total Number of Medicaid Eligible IEP Students with a Direct Medical Service in their IEP}}{\text{Total Number of ALL IEP Students with a Direct Medical Service in their IEP}}$$

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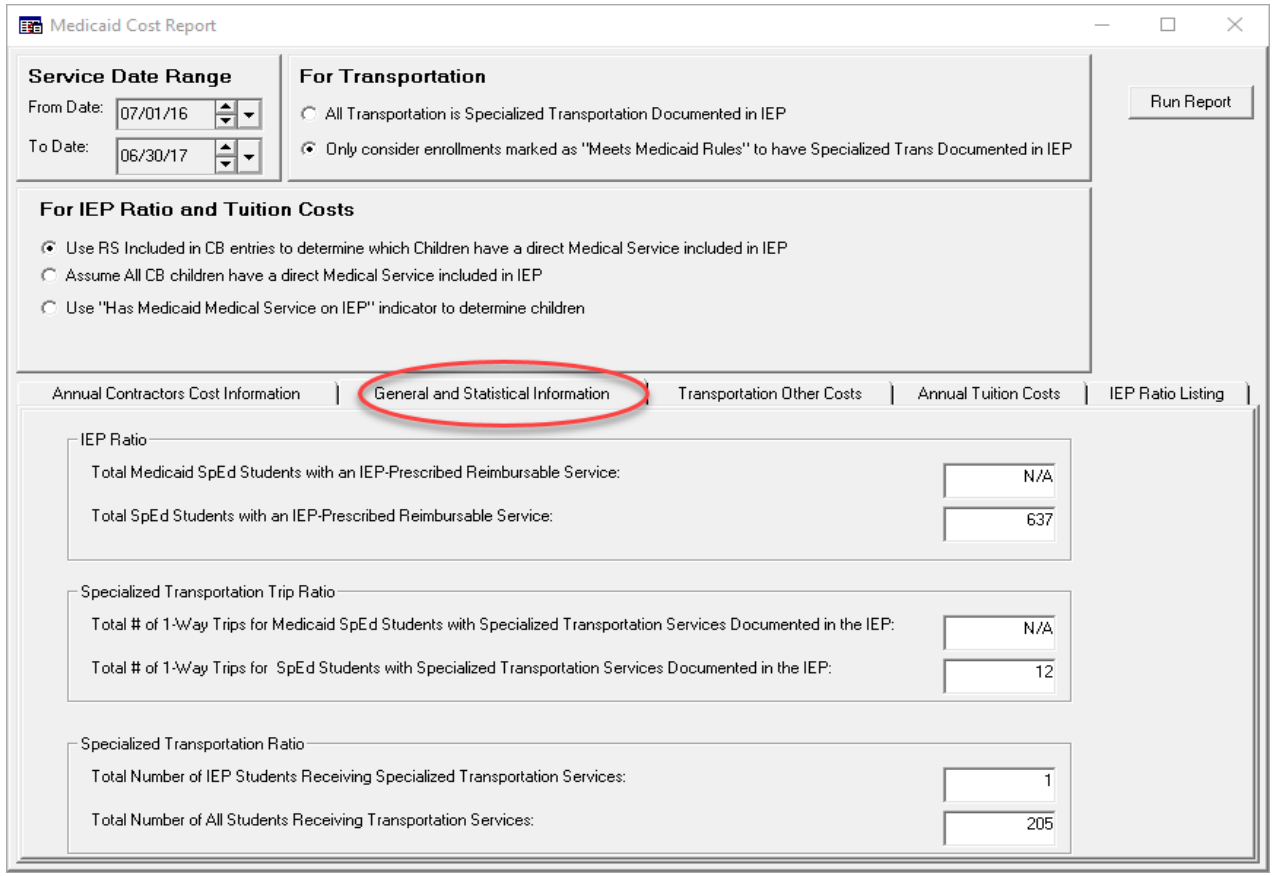
# Cost Report Results

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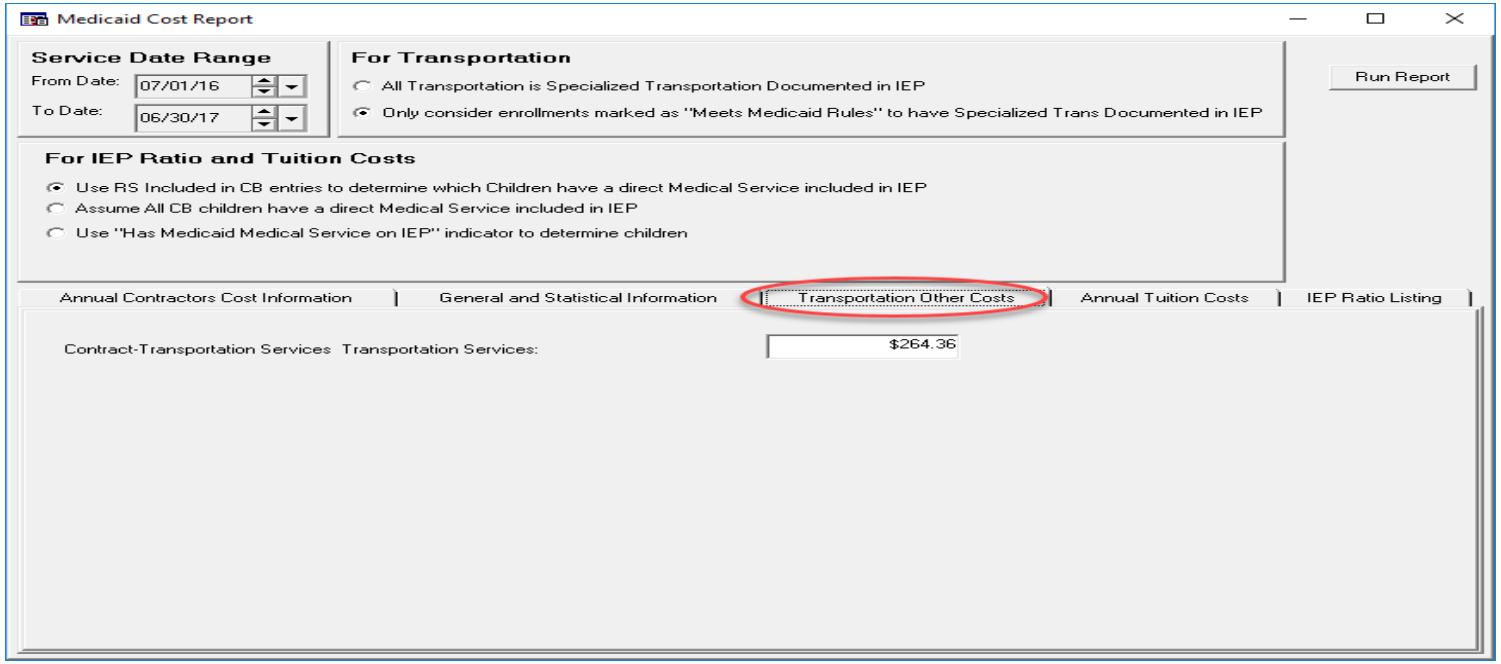
# Cost Report Results

- Transportation Other Costs
  - This is the Total Transportation costs for ANY child marked “Special Transportation”

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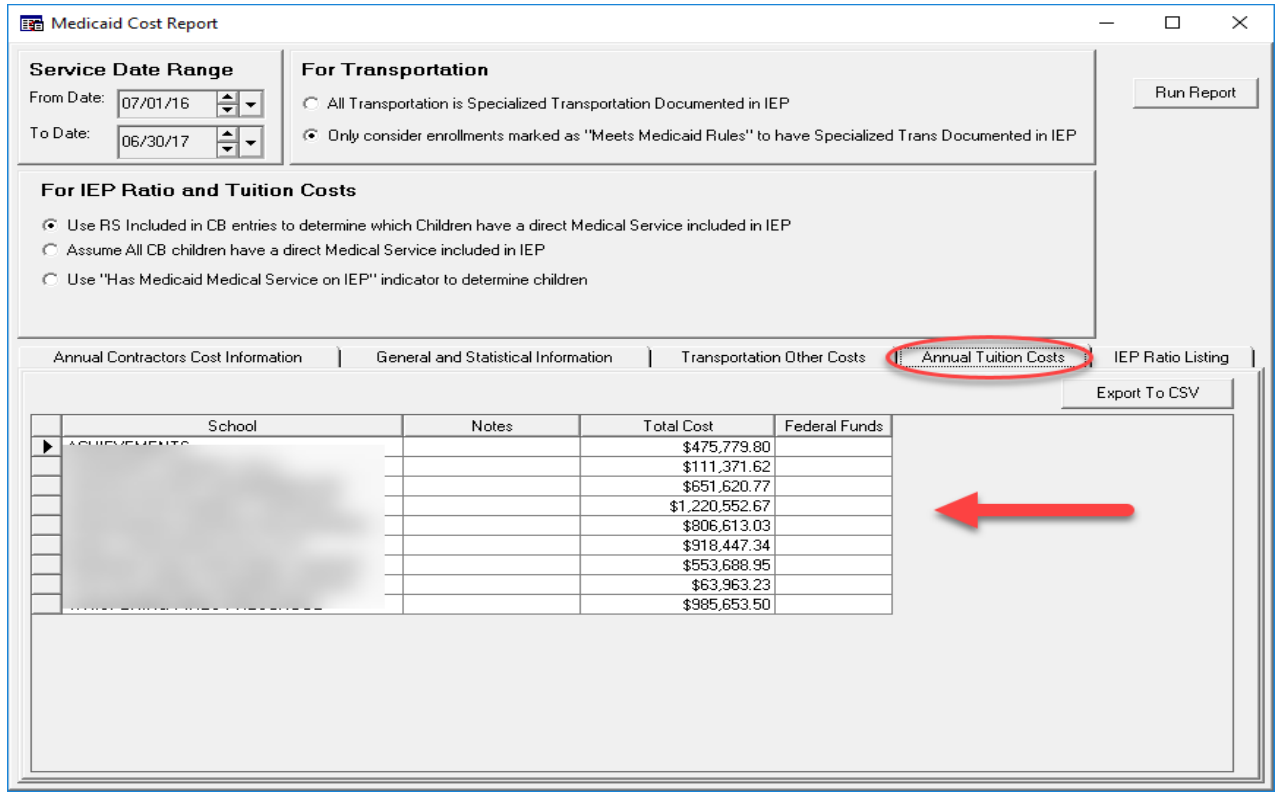
# Cost Report Results

- Annual Tuition costs
  - Need to be directly entered into PCG site- they do not accept the CSV upload for Tuition as they do for Contract Costs
  - Tuition cost should ONLY be reported for costs associated with a student who had an IEP for a related service
  - Reminder- Public School tuition should NOT be reported in Annual Tuition Cost. This should be reported in Intergovernmental Tuition
  - Reminder- Omit BOCES- the cost should be broken out by related service and reported in the Annual Contract Cost section

# Cost Report Results

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# Cost Report Results

- IEP Ratio listing
  - Prior years had to submit this thru CNYRIC
  - No new directions on when/if this is to be submitted this year
  - You can export to Excel the names of the children that comprise the IEP Ratio Denominator if you want to save this information

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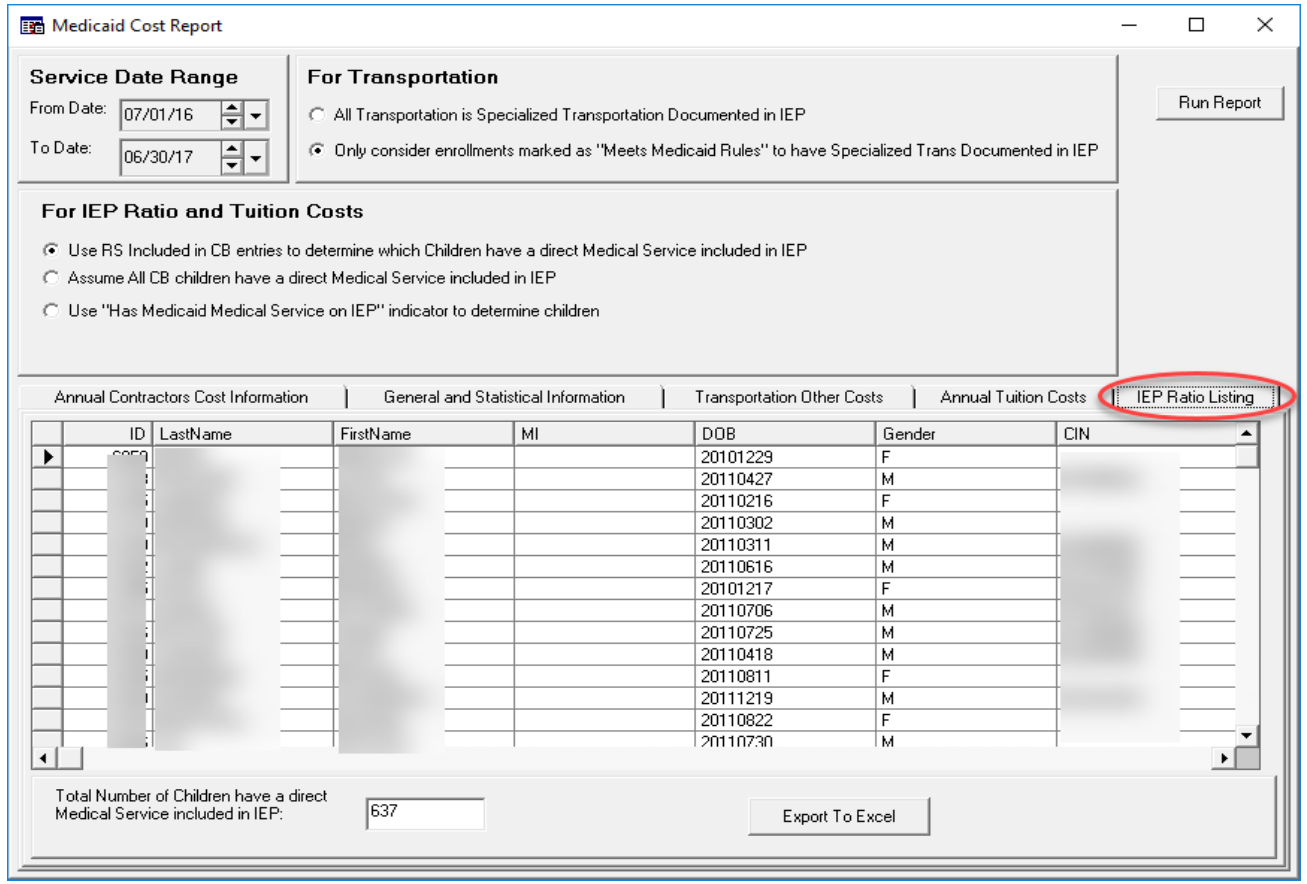
# Cost Report Results

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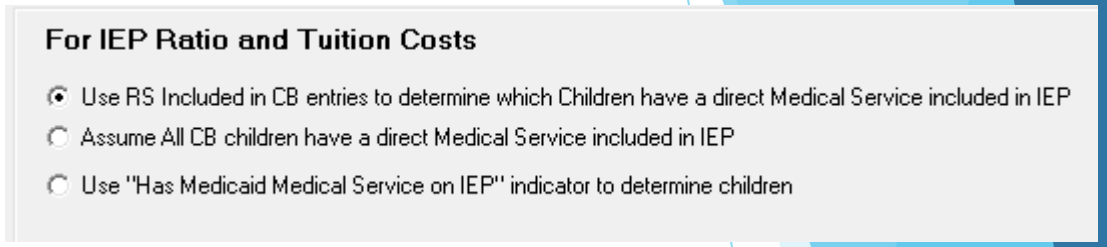
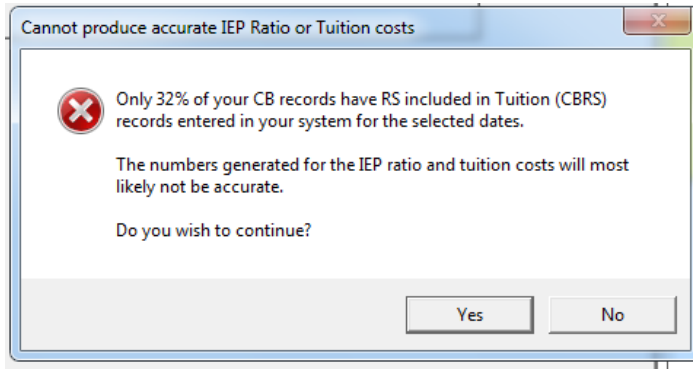
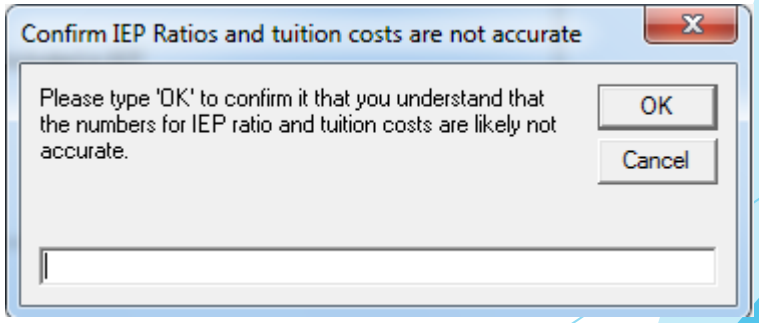
# Warnings if not using CBRS

- If you select “Use RS Included in CB Entries to determine…” and the system notices that less than 50% of your CB tuition enrollments have corresponding CBRS,
  - You will be prompted with a warning
  - You will need to type “OK” to continue

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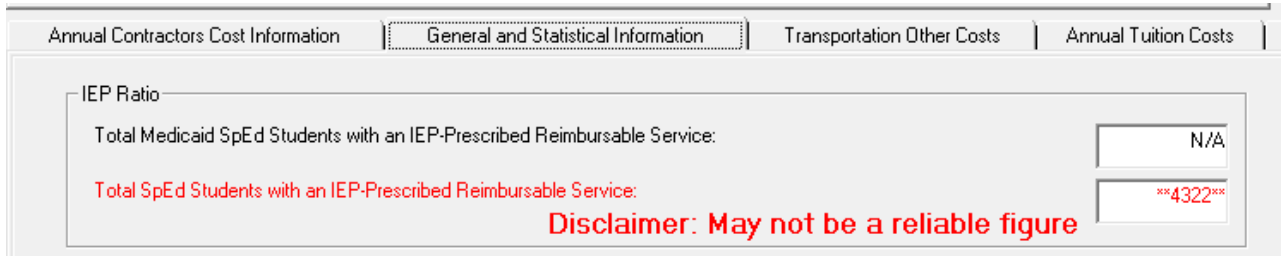
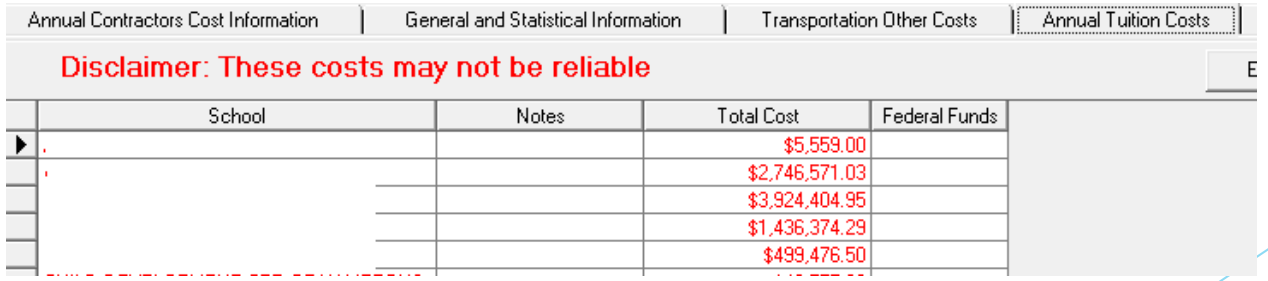
# Disclaimers

- If
  - you select “Use RS Included in CB Entries to determine…” and there is less 50%

  or
  - You select “Assume all CB children…”
- Then the numbers will have disclaimers indicating possible unreliability of the IEP Ratio and Tuition costs

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# Additional Reports

- 2 Reports:
  - Total Service Encounters
  - Supplemental Form (list of providers with NPI)
- For Counties that used CPSE Portal for all providers, all services, for the entire period of the cost report, there are 2 reports you can run to complete these
- These reports are found on the Portal under Medicaid Service Bureau, Medicaid Cost Report
- All other Counties must get this information directly from their agencies/providers

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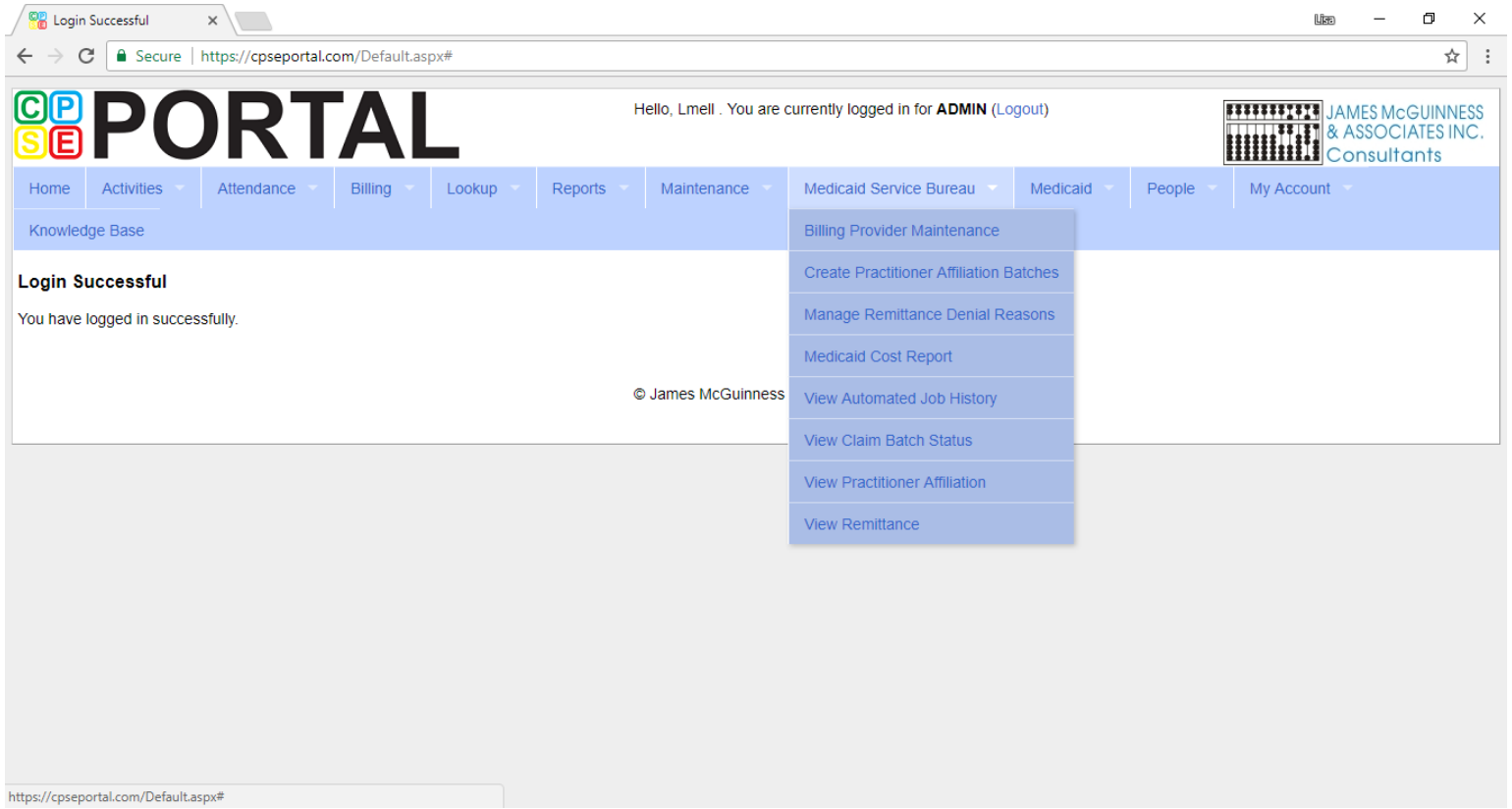
# Additional Reports

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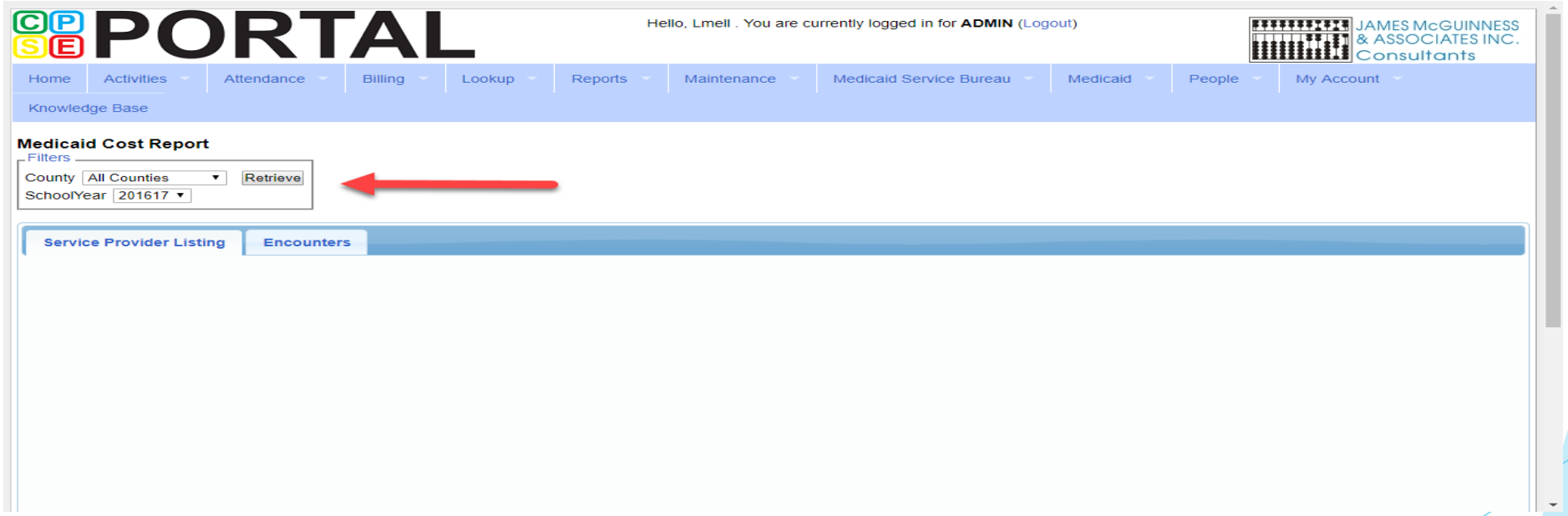
# Additional Reports

- Select your county and click Retrieve

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# Additional Reports-Encounters

- An encounter is defined as a documented face-to-face direct medical service visit that was provided pursuant to the recommendations of a students IEP by a qualified provider
- Need both fee for service related service sessions plus tuition based services to be counted
- Payments for non-treatment sessions should not be reported (CPSE meetings, etc.)
- Sessions that are not the full duration specified in the IEP should not be counted. If IEP says 2x45, and one day the session was only 40 minutes, that should not be counted

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# Additional Reports-Encounters

**Medicaid Cost Report**

Filters

County [redacted] Retrieve

SchoolYear 201617

Service Provider Listing | Encounters | Encounter Summary By Provider | Encounter Details For Provider

Excel

| ServiceType | Description | Encounters |
|---|---|---|
| CSL | Counseling | 432 |
| HLT | School Health / Nurse | 826 |
| OT | Occupational Therapy | 19359 |
| OT1 | Occupational Therapy Group | 111 |
| PSY | Psychological Services | 407 |
| PT | Physical Therapy | 11724 |
| PT1 | Physical Therapy Group | 6 |
| ST | Speech Therapy | 56159 |
| ST1 | Speech Therapy Group | 29 |

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# Additional Reports- Supplemental Form- List of Contracted Providers

- LEAs should only report Annual Contract Cost and Intergovernmental Contract Cost for students with an IEP for the health related service and are provided by Medicaid approved and qualified practitioner.
- Once the LEA has completed the cost report, the LEA should complete the Supplemental Form. The form should include the first name, last name, full professional job title, and NPI number for all practitioners associated with cost reported on the cost report.
- If the practitioner who provided the service works UDO a supervisor, then the LEA should report the supervisor's information in the "Supervisors Information" field of the form.
- If any of the above information is missing, the form will be considered incomplete.
- Once all practitioners are reported, please send via email to nysshsp@pcgus.com.

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# Additional Reports- Supplemental Form- List of Contracted Providers

**Medicaid Cost Report**

Filters

County [redacted] Retrieve

SchoolYear 201617

Service Provider Listing | Encounters | Encounter Summary By Provider | Encounter Details For Provider

Excel

| Last Name | First Name | Title | Agency Name | License # | NPI | Supervisor Last Name | Supervisor First Name | Supervisor Title | Supervisor License # | Supervisor NPI |
|---|---|---|---|---|---|---|---|---|---|---|
| [redacted] | Jennifer | Licensed Speech & Language Pathologist | ACCENT ON CHILDREN, INC | [redacted] | [redacted] | | | | | |
| [redacted] | Susan | Licensed Speech & Language Pathologist | ACCENT ON CHILDREN, INC | [redacted] | [redacted] | | | | | |
| [redacted] | Stacy | Licensed Speech & Language Pathologist | ACCENT ON CHILDREN, INC | [redacted] | [redacted] | | | | | |
| [redacted] | Robin | Licensed Speech & Language Pathologist | ACCENT ON CHILDREN, INC | [redacted] | [redacted] | | | | | |
| [redacted] | Lynn | Licensed Physical Therapist | ACHIEVEMENT THERAPIES, LLC | [redacted] | [redacted] | | | | | |
| [redacted] | Lianna | Licensed Speech & Language Pathologist | ACHIEVEMENT THERAPIES, LLC | [redacted] | [redacted] | | | | | |

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# BOCES - Tuition

- BOCES tuition programs should not be reported as tuition costs
- Instead, the costs for the direct medical services should be broken out of the tuition and reported as contractor costs
- How are the service costs broken out of the tuition? According to PCG…

***"BOCES should be able to break out the health related expense at the LEA's request."***

# BOCES Email Q&A from PCG

Mon 12/5/2016 10:02 AM

nysshsp <nysshsp@pcgus.com>

**Re: Cost Report Questions related to Preschool programs**

To Frament, Tim

You replied to this message on 12/5/2016 10:03 AM.

B) A follow up for the BOCES question.

***Where should BOCES tuition fees be reported?***

***BOCES tuition should NOT be reported, just service cost***

The payments to BOCES are single payment for both Tuition and services. For some Counties, the vast majority of the medical service costs are embedded in tuition payments to BOCES.
What guidance does PCG have for determining those medical services costs?

Some possibilities are could be:

- Could BOCES use the County fee for service rate for that service and then approximate it by multiplying the corresponding fee-for-service rate times the # of services provided?

**BOCES should be able to break out the health related expense at the LEA's request.**

- It has been reported in your trainings/presentations, that PCG calculates a Health Related Tuition Percentage for each provider based on their CFR. Can PCG provide that to BOCES so that BOCES can apply that factor to approximate a cost?

**- We do not get a HRTP for BOCES because BOCES is not approved as a State Approved School for the purposes of this cost report.**

Thank you,

Public Consulting Group, Inc. (PCG)
NYSSHSP@pcgus.com
866-912-2974

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# CPE Cost Report Training by PCG

- Important Reminders:
- In order to report an allowed medical service cost, the service must be provided by a Medicaid qualified practitioner.
- The service must be included in the individual's IEP.
- The report must use Accrual Based Accounting.

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# Medicaid in Education Alert

**Issue #17-05**

The Department of Health is implementing internal system updates to accommodate changes to physical and occupational therapy evaluation and re-evaluation billing codes. CPT codes 97001-97004 are replaced with 97161-97168 for dates of service on and after January 1, 2018. See Table 1 in this alert for the new CPT and rate codes for SSHSP billing.

As stated in Medicaid Alert #16-08, changes to the SSHSP CPT code list were necessary to comply with physical and occupational therapy evaluation and re-evaluation CPT code changes made in January 2017 by the American Medical Association (AMA). The new evaluation codes reflect 3 levels of patient presentation: low-complexity, moderate- complexity, and high-complexity. However, there will be no change in the reimbursement rates for physical and occupational therapy evaluations and re-evaluations. Service providers should refer to their professional associations (e.g., The American Occupational Therapy Association, Inc. and the American Physical Therapy Association) for guidance on the use of the new codes.

Prior to January 1, 2018 each enrolled SSHSP billing provider should receive correspondence from CSRA on behalf of the NYS Department of Health (DOH) indicating that the new billing codes have been added to their Medicaid enrollment file. The new codes must be used when billing SSHSP Medicaid for evaluations and re-evaluations conducted on and after January 1, 2018.....

**Table 1: Crosswalk of Billing Code Changes Effective Date of Service (DOS) January 1, 2018 for SSHSP Physical and Occupational Therapy Evaluations and Re-evaluations**

Billing providers should contact the Department of Health at (518) 473-2160 or email sshsp@health.ny.gov if they do not receive a letter by January 1, 2018 stating their billing codes have been updated.

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| Service Type | CPT Code | Rate Code | CPT Code | Rate Code | Description | Session Time/Units | Payment Rate |
|---|---|---|---|---|---|---|---|
| Physical Therapy | 97001 | 2058 | 97161 | 2058 | Physical therapy evaluation low complexity | 1 per evaluation | $54.81 |
| | | | 97162 | 2079 | Physical therapy evaluation moderate complexity | 1 per evaluation | $54.81 |
| | | | 97163 | 2101 | Physical therapy evaluation high complexity | 1 per evaluation | $54.81 |
| | 97002 | 2059 | 97164 | 2059 | Physical therapy re-evaluation | 1 per evaluation | $29.74 |
| Occupational Therapy | 97003 | 2082 | 97165 | 2082 | Occupational therapy evaluation low complexity | 1 per evaluation | $59.11 |
| | | | 97166 | 2105 | Occupational therapy evaluation moderate complexity | 1 per evaluation | $59.11 |
| | | | 97167 | 2106 | Occupational therapy evaluation high complexity | 1 per evaluation | $59.11 |
| | 97004 | 2083 | 97168 | 2083 | Occupational therapy re- evaluation | 1 per evaluation | $34.98 |

A new version of Preschool will be available early 2018 with these updates

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# County Contacts

- Update our contact lists
- Please send your contacts to:

Lisa.mell@jmcguinness.com

- Also, please update us when staff changes so we can make sure we have the most current list in place

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# Contact Information

- preschoolsupport@cpseportal.com
- Questions??
- Next webinar Wednesday 12/13 10am for any questions you may have after running your own reports in Preschool

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